ID	Status	Title	Source	Complex	ity	Time to complete	Contact	Email	Initiated	Resolved	Assigned	Categories
25641	Resolved	PEP Certificate Question	Congress			1-4 hours	Sarah Myers- Mutschall	(b)(6)	8/29/2023	8/31/2023	Grant Anderson	Training
		278 Question				1-4 hours	Zach Bennett		8/17/2023	8/17/2023	Grant	278s
	Resolved		Congress					(0)(6)			Grant	
25639	Resolved	Question about Nominee Call w/HSGAC staff re	Congress			1-4 hours	Zach Bennett	(b)(6)	8/11/2023	8/11/2023	Anderson Diana	278s
25 470	Decelued	NDAA § 8 UAPR Review	C			1.4 hours	Cosily Manage	(7)(3)	7/24/2022	7/25/2023	Veilleux; Seth	Conflicting Financial
25470	Resolved	Board	Congress			1-4 hours	Emily Manna	(b)(6)	7/24/2023	7/25/2023	Jatte	Interests
		Question about reporting requirements for									Elizabeth D.	
25455	Resolved	overseas real estate	Congress			0-1 hour	Megan Bartley	(b)(6)	7/21/2023	7/21/2023	Horton	278s
25452	Resolved	278 Question	Congress			1-4 hours	Uday Aryal	(b)(6)	7/17/2023	7/17/2023	Grant Anderson	278s
											Christopher J. Swartz; Grant Anderson; Seth Jaffe;	Ethics Program Administration;
25411	Resolved	Technical Assistance	Congress			More than 8 hours	Erinn Sauer	(b)(6)	6/15/2023	7/7/2023	Shelley K. Finlayson	Supplemental Agency Regulation
25215	Resolved	Reporting for a non- spouse	Congress			0-1 hour	George Greenwell	(5)(6)	5/31/2023	5/31/2023	Deborah J. Bortot	278s
23213	Resolveu		Congress			0-111001	Greenweir	(0)(0)	3/31/2023	3/31/2023	Diana	2705
		Technical Assistance on Draft Government Ethics									Veilleux; Shelley K.	
25162	Resolved	Transparency Act	Congress			1-4 hours	Reid Willis	(b)(6)	5/8/2023	5/17/2023	Finlayson	Website
		HSGAC request for TA on									Christopher J. Swartz; Diana Veilleux; Maura Leary;	
25050	Resolved	NDAA provision	Congress			1-4 hours	Lena Chang	(b)(6)	4/25/2023	4/26/2023	Seth Jaffe	278s; 450s; SGE
24000	Developed	0	6				Sarah Myers-		2/44/2022	2/45/2022	Grant	Foreign Gifts; Gifts
		Question on gifts Contact at WH Counsel's	Congress			1-4 hours	Mutschall	(b)(6)	3/14/2023	3/15/2023	Anderson Grant	from Outside Sources
24810	Resolved	Office	Congress			0-1 hour	Kelly Selesnick	(b)(6)	3/7/2023	3/8/2023	Anderson Diana	Other
24725	Parahad	505e	Constant	0		4.8 hours	James Jaune	AM6)	2/14/2023	2/23/2023	Veilleux; Grant Anderson; Seth Jaffe; Shelley K.	565
24725		SGEs	Congress	(D	o)(5)	4-8 hours	James Layne	(0)(6)	2/14/2023	2/23/2023		SGE
		Consult on draft legislation related to former military working	_				Mandy				Christopher J. Swartz; Diana Veilleux; Seth	207; Other; Outside
24717	Resolved	for foreign governments Questions about	Congress			1-4 hours	Smithberger	(b)(6)	2/8/2023		Elizabeth D.	Activities
24554	Resolved	renomination process	Congress			0-1 hour	Megan Bartley	(b)(6)	1/18/2023	1/19/2023	Horton Grant	278s
24551	Resolved	POC	Congress			0-1 hour	Quinton Brady	(b)(6)	1/18/2023	1/18/2023	Anderson	Other
24550		Consult w/CRS re FD Report R47320	Congress			1-4 hours	Jacob Straus	(5)(2)	1/18/2023	1/18/2023	Deborah J. Bortot; Diana Veilleux; Seth	Other
24330	Resolveu		Congress			1-4 110013	Jacob Straus		1/18/2023	1/10/2025		otilei
24519	Resolved	Effect of Pay Adjustments on Ethics Provisions	Congress			0-1 hour	Kelly Selesnick	(b)(6)	1/3/2023	1/5/2023	Grant Anderson	207
		Question re trusts	Congress			0-1 hour	Sarah Myers- Mutschall	(5)(6)		12/29/2022	Grant	Trusts
2	nesowed						Sarah Myers-	(0)(0)	1 11 1	1 1 1	Grant	
		Question about Trusts Briefing on Potential	Congress			4-8 hours	Mutschall	(b)(6)	12/19/2022	12/29/2022	Anderson Deborah J. Bortot; Diana Veilleux; Grant	Trusts
24455	Resolved	Changes to 278e/450	Congress			1-4 hours	Caitlin Soto Stephanie	(b)(6)	12/1/2022	12/13/2022	Anderson Deborah J.	278s 450s
24413	Resolved	Hedge Fund EIF Analysis	Congress			0-1 hour	Richards	(b)(6)	12/6/2022	12/8/2022		278s
24275	Resolved	Questions on WSJ article	Congress			More than 8 hours	Wendy Ginsburg	(b)(b)	10/12/2022	10/25/2022	Diana Veilleux; Grant Anderson; Seth Jaffe; Shelley K. Finlayson	278s; 450s; Conflicting Financial Interests; Enforcement; Ethics Piedge (E.O. 13989); Ethics Program Administration; STOCK Act; Supplemental Agency Regulation; Website
		Consult w/HSGAC re section 5214 of the NDAA									Christopher J. Swartz; Diana Veilleux; Seth	
24262	Resolved	for FY 23	Congress			1-4 hours	Lean Chang	(b)(6)	10/24/2022	10/26/2022		207

23804 Resolved Questions, re PTRs Congress 1-4 hours Pescatore 23712 Resolved Reps Comer and Foxx Congress 0-1 hour Rust Jame 23713 Resolved Question about Patent Congress 0-1 hours Rust Jame 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 2361 Resolved Briefing about OGE Congress 1-4 hours Caltin So 23611 Resolved Briefing about OGE Congress 1-4 hours Caltin So 23631 Resolved Question about financial Congress 1-4 hours Caltin So 23630 Resolved Question about royalties Congress 1-4 hours Tamar Ne 23630 Resolved Question about royalties Congress 1-4 hours Quinton 1 23630 Resolved Disclosure Requirements Congress 1-4 hours Michellet 23630 Resolved Disclosure Requirements Congress 1-4 hours Michellet 23527 Resolved Gluestion from Senate Ethics abou	anie (0)(0)	9/9/2022 9/12/2022 8/8/2022 8/8/2022 8/4/2022 8/8/2022 7/20/2022 7/2/2022 7/13/2022 7/14/2022 7/6/2022 7/7/2022 6/7/2022 6/16/2022 6/7/2022 6/22/2022	Veilleux; Morris C. Barren; Seth Jaffe Grant Anderson Grant Anderson Christopher J. Swartz; Diana Veilleux; Seth Jaffe Grant Anderson Seth Jaffe; Shelley K. Finlayson Christopher J. Swartz; Grant Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.	208; Conflicting Financial Interests; Ethics Program Administration; Other; Qualified Trusts 278s Conflicting Financial Interests; Other; Qualified Trusts 278s Waivers (208 b(1) and (3)) 208: 209: 278s
24080 Resolved Requirement Congress 1-4 hours Tamar Ne 23985 Resolved Question, re PTRs Congress 1-4 hours Stephania 23889 Resolved Question, re PTRs Congress 1-4 hours Stephania 23889 Resolved Stock shares Congress 1-4 hours Stephania 2389 Resolved stock shares Congress 1-4 hours Richards 23804 Resolved Questions, re PTRs Congress 1-4 hours Paola Ma 23804 Resolved Questions, re PTRs Congress 1-4 hours Pescatore 23758 Resolved Question about patent Congress 0-1 hour Rust Jama 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 23681 Resolved Question about financial Congress 1-4 hours Caltin So 23631 Resolved Question about royalties Congress 1-4 hours Caltin So 23630 Resolved Question about financial Congress 1-4 hours <td< td=""><td>anie (0)(0) </td><td>9/9/2022 9/12/2022 8/8/2022 8/8/2022 8/4/2022 8/8/2022 7/20/2022 7/2/2022 7/13/2022 7/14/2022 7/14/2022 7/7/2022 6/7/2022 6/16/2022 6/7/2022 6/22/2022</td><td>Morris C. Barren; Seth Jaffe Grant Anderson Grant Anderson Christopher J. Swartz; Diana Veilleux; Seth Jaffe Grant Anderson Seth Jaffe; Shelley K. Finlayson Christopher J. Swartz; Grant Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.</td><td>Ethics Program Administration; Other; Qualified Trusts 278s 278s Conflicting Financial Interests; Other; Qualified Trusts 278s Waivers (208 b(1) and (3))</td></td<>	anie (0)(0)	9/9/2022 9/12/2022 8/8/2022 8/8/2022 8/4/2022 8/8/2022 7/20/2022 7/2/2022 7/13/2022 7/14/2022 7/14/2022 7/7/2022 6/7/2022 6/16/2022 6/7/2022 6/22/2022	Morris C. Barren; Seth Jaffe Grant Anderson Grant Anderson Christopher J. Swartz; Diana Veilleux; Seth Jaffe Grant Anderson Seth Jaffe; Shelley K. Finlayson Christopher J. Swartz; Grant Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.	Ethics Program Administration; Other; Qualified Trusts 278s 278s Conflicting Financial Interests; Other; Qualified Trusts 278s Waivers (208 b(1) and (3))
24080 Resolved Requirement Congress 1-4 hours Tamar Ne 23985 Resolved Question, re PTRs Congress 1-4 hours Stephania 23889 Resolved Question, re PTRs Congress 1-4 hours Stephania 23889 Resolved Guestion Shares of interest in an LLC vs. Stephania 1-4 hours Richards. 23894 Resolved guestion Shares of interest in an LLC vs. Congress 1-4 hours Repaid 23804 Resolved Questions, re PTRs Congress 1-4 hours Paola Ma 23758 Resolved Question about patient on 6/29/22 OGE letter to 23758 Congress 0-1 hour Rust Jami 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 23631 Resolved guestion about financial disclosure review Congress 1-4 hours Caltlin So 23633 Resolved Question about royalties Congress 1-4 hours Tamar Ne 23630 Resolved Duestion about financial disclosure review Congress 1-4 hours	anie (0)(0)	8/8/2022 8/8/2022 8/4/2022 8/8/2022 7/20/2022 7/27/2022 7/13/2022 7/14/2022 7/6/2022 7/17/2022 6/7/2022 6/16/2022 6/7/2022 6/22/2022	Barren; Seth Jaffe Grant Anderson Grant Anderson Christopher J. Swartz; Diana Veilleux; Seth Jaffe Grant Anderson Seth Jaffe; Shelley K. Finlayson Christopher J. Swartz; Grant Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.	Administration; Other; Qualified Trusts 278s 278s Conflicting Financial Interests; Other; Qualified Trusts 278s Waivers (208 b(1) and (3))
23385 Resolved Question, re PTRs Congress 1-4 hours Richards 23889 Resolved stock shares Congress 1-4 hours Richards 23889 Resolved stock shares Congress 1-4 hours Richards 23800 Resolved Technical Assistance Congress 1-4 hours Paola Ma 23804 Resolved Questions, re PTRs Congress 1-4 hours Paola Ma 23804 Resolved Questions, re PTRs Congress 1-4 hours Paola Ma 23758 Resolved Question about patient Congress 0-1 hour Rust Jam 23712 Resolved Question about Patent Congress 0-1 hours Jacob Str. 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 23631 Resolved Question about financial Congress 1-4 hours Tamar Ne 23632 Resolved Question about financial Congress 1-4 hours Tamar Ne 23633 Resolved Question about financial Congress 1-4 hours	anie (0)(0)	8/8/2022 8/8/2022 8/4/2022 8/8/2022 7/20/2022 7/27/2022 7/13/2022 7/14/2022 7/6/2022 7/17/2022 6/7/2022 6/16/2022 6/7/2022 6/22/2022	Grant Anderson Grant Anderson Christopher J. Swartz; Diana Veilleux; Seth Jaffe Grant Anderson Seth Jaffe; Shelley K. Finlayson Christopher J. Swartz; Grant Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.	278s 278s Conflicting Financial Interests; Other; Qualified Trusts 278s Waivers (208 b(1) and (3))
23985 Resolved Question, re PTRs Congress 1-4 hours Richards 23889 Resolved stock shares Congress 1-4 hours Stephania 23804 Resolved Technical Assistance Congress 1-4 hours Paola Ma 23804 Resolved Questions, re PTRs Congress 1-4 hours Paola Ma 23804 Resolved Questions, re PTRs Congress 1-4 hours Paola Ma 23804 Resolved Questions, re PTRs Congress 1-4 hours Paola Ma 23804 Resolved Question about patient Congress 0-1 hour Rust Jama 23713 Resolved Reyalties Congress 0-1 hours Jacob Str. 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 23631 Resolved Guestion about financial Congress 1-4 hours Caitlin So 23631 Resolved Question about financial Congress 1-4 hours Tamar Ne 23631 Resolved Question about financial Congress 1-4 hours	(b)(6) anie (b)(6) (b)(6) Marquez (b)(6) ny (b)(6) ames (b)(6) Straus (b)(6) Straus (b)(6)	8/4/2022 8/8/2022 7/20/2022 7/27/2022 7/13/2022 7/14/2022 7/6/2022 7/7/7/2022 6/7/2022 6/16/2022 6/7/2022 6/22/2022	Anderson Grant Anderson Christopher J. Swartz, Diana Veilleux; Seth Jaffe Grant Anderson Seth Jaffe; Shelley K. Finlayson Christopher J. Swartz; Grant Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.	278s Conflicting Financial Interests; Other; Qualified Trusts 278s Waivers (208 b(1) and (3))
23889 Resolved Interest in an LLC vs. Congress 1-4 hours Stephani 23889 Resolved HSGAC; Blind Trust Bill; Congress 1-4 hours Paola Ma 23804 Resolved Questions, re PTRs Congress 1-4 hours Paola Ma 23804 Resolved Questions, re PTRs Congress 1-4 hours Paola Ma 23758 Resolved Question about puestion on 6/29/22 OGE letter to 0-1 hour Rust Jame 23713 Resolved Reps Comer and Foxx Congress 0-1 hour Rust Jame 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 23681 Resolved Briefing about OGE Congress 1-4 hours Tamar Ne 23621 Resolved Question about financial disclosure review Congress 1-4 hours Tamar Ne 23631 Resolved Question about financial disclosure review Congress 1-4 hours Tamar Ne 23632 Resolved Question about financial disclosure Requirements Congress 1-4 hours Ale hours 23633 Resolved	rds (b)(6)	7/20/2022 7/27/2022 7/13/2022 7/14/2022 7/6/2022 7/7/2022 6/7/2022 6/16/2022 6/7/2022 6/22/2022	Anderson Christopher J. Swartz; Diana Veilleux; Seth Jaffe Grant Anderson Seth Jaffe; Shelley K. Finlayson Christopher J. Swartz; Grant Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.	Conflicting Financial Interests; Other; Qualified Trusts 278s Waivers (208 b(1) and (3))
23889 Resolved stock shares Congress 1-4 hours Richards 23800 Resolved Technical Assistance Congress 1-4 hours Paola Ma 23804 Resolved Questions, re PTRs Congress 1-4 hours Paola Ma 23804 Resolved Questions, re PTRs Congress 1-4 hours Pescatore 23758 Resolved Reps Comer and Foxx Congress 0-1 hour Rust Jame 23713 Resolved Resolved Royalties Congress 0-1 hours Jacob Str. 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 23631 Resolved Briefing about OGE Congress 1-4 hours Caillin So 23631 Resolved Question about financial Congress 1-4 hours Tamar Ne 23631 Resolved Question about Financial Congress 1-4 hours Tamar Ne 23632 Resolved Disclosure Requirements Congress 1-4 hours Michellet 23527 Resolved Disclosure Requirements Congress	rds (b)(6)	7/20/2022 7/27/2022 7/13/2022 7/14/2022 7/6/2022 7/7/2022 6/7/2022 6/16/2022 6/7/2022 6/22/2022	Anderson Christopher J. Swartz; Diana Veilleux; Seth Jaffe Grant Anderson Seth Jaffe; Shelley K. Finlayson Christopher J. Swartz; Grant Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.	Conflicting Financial Interests; Other; Qualified Trusts 278s Waivers (208 b(1) and (3))
23850 Resolved Technical Assistance Congress 1-4 hours Paola Ma 23804 Resolved Questions, re PTRs Congress 1-4 hours Pescatore 23758 Resolved Questions, re PTRs Congress 0-1 hour Pescatore 23758 Resolved Reps Comer and Foxx Congress 0-1 hour Rust Jame 23713 Resolved Reps Comer and Foxx Congress 0-1 hour Rust Jame 23713 Resolved Reyalties Congress 0-1 hours Jacob Str. 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 23631 Resolved Guestion about financial Question about financial 1-4 hours Caitlin So 23631 Resolved Question about royalties Congress 1-4 hours Tamar Ne 23630 Resolved Disclosure Requirements Congress 1-4 hours Michellet 23527 Resolved Disclosure Requirements Congress 1-4 hours Michellet 23504 Resolved Guostion about financial Questio	ny (b)(6) ames (b)(6) .Straus (b)(6) .Straus (b)(6) .Straus (b)(6)	7/13/2022 7/14/2022 7/6/2022 7/7/2022 6/7/2022 6/16/2022 6/7/2022 6/22/2022	Swartz; Diana Veilleux; Seth Jaffe Grant Anderson Seth Jaffe; Shelley K. Finlayson Christopher J. Swartz; Grant Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.	Interests; Other; Qualified Trusts 278s Waivers (208 b(1) and (3))
23850 Resolved Technical Assistance Congress 1-4 hours Paola Ma 23804 Resolved Questions, re PTRs Congress 1-4 hours Pescatore 23758 Resolved Questions, re PTRs Congress 0-1 hour Pescatore 23758 Resolved Reps Comer and Foxx Congress 0-1 hour Rust Jame 23713 Resolved Reps Comer and Foxx Congress 0-1 hour Rust Jame 23713 Resolved Reyalties Congress 0-1 hours Jacob Str. 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 23631 Resolved Guestion about financial Question about financial 1-4 hours Caitlin So 23631 Resolved Question about royalties Congress 1-4 hours Tamar Ne 23630 Resolved Disclosure Requirements Congress 1-4 hours Michellet 23527 Resolved Disclosure Requirements Congress 1-4 hours Michellet 23504 Resolved Guostion about financial Questio	ny (b)(6) ames (b)(6) .Straus (b)(6) .Straus (b)(6) .Straus (b)(6)	7/13/2022 7/14/2022 7/6/2022 7/7/2022 6/7/2022 6/16/2022 6/7/2022 6/22/2022	Swartz; Diana Veilleux; Seth Jaffe Grant Anderson Seth Jaffe; Shelley K. Finlayson Christopher J. Swartz; Grant Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.	Interests; Other; Qualified Trusts 278s Waivers (208 b(1) and (3))
23850 Resolved Technical Assistance Congress 1-4 hours Paola Ma 23804 Resolved Questions, re PTRs Congress 1-4 hours Pescatore 23758 Resolved Questions, re PTRs Congress 0-1 hour Pescatore 23758 Resolved Reps Comer and Foxx Congress 0-1 hour Rust Jame 23713 Resolved Reps Comer and Foxx Congress 0-1 hour Rust Jame 23713 Resolved Reyalties Congress 0-1 hours Jacob Str. 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 23631 Resolved Guestion about financial Question about financial 1-4 hours Caitlin So 23631 Resolved Question about royalties Congress 1-4 hours Tamar Ne 23630 Resolved Disclosure Requirements Congress 1-4 hours Michellet 23527 Resolved Disclosure Requirements Congress 1-4 hours Michellet 23504 Resolved Guostion about financial Questio	ny (b)(6) ames (b)(6) .Straus (b)(6) .Straus (b)(6) .Straus (b)(6)	7/13/2022 7/14/2022 7/6/2022 7/7/2022 6/7/2022 6/16/2022 6/7/2022 6/22/2022	Jaffe Grant Anderson Seth Jaffe; Shelley K. Finlayson Christopher J. Swartz; Grant Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.	Qualified Trusts 278s Waivers (208 b(1) and (3))
23804 Resolved Questions, re PTRs Congress 1-4 hours Brittany 23758 Resolved Reps Comer and Foxx Congress 0-1 hour Rust Jame 23713 Resolved Reps Comer and Foxx Congress 0-1 hour Rust Jame 23713 Resolved Royalties Congress 0-1 hour Rust Jame 23713 Resolved Briefing about Patent Congress 0-1 hours Jacob Str. 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 23681 Resolved Briefing about toGE Congress 1-4 hours Caltin So 23631 Resolved Question about financial Congress 1-4 hours Tamar Ne 23630 Resolved Question about royalties Congress 1-4 hours Quinton 1 23630 Resolved Disclosure Requirements Congress 1-4 hours Michellet 23527 Resolved Guestion Congress 1-4 hours Michellet 23504 Resolved Guestion Congress 1-4 hours Mich	ny (b)(6) ames (b)(6) .Straus (b)(6) .Straus (b)(6) .Straus (b)(6)	7/13/2022 7/14/2022 7/6/2022 7/7/2022 6/7/2022 6/16/2022 6/7/2022 6/22/2022	Grant Anderson Seth Jaffe; Shelley K. Finlayson Christopher J. Swartz; Grant Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.	278s Waivers (208 b(1) and (3))
23758 Resolved re follow up question on 6/29/22 OGE letter to congress 0-1 hour Rust Jame 23758 Resolved Reps Comer and Foxx Congress 0-1 hour Rust Jame 23713 Resolved Reps Comer and Foxx Congress 0-1 hours Rust Jame 23713 Resolved Question about Patent More than 8 hours Jacob Str. 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 23611 Resolved disclosure review Congress 1-4 hours Caitlin So 23631 Resolved Question about financial 1-4 hours Tamar Ne 23631 Resolved Disclosure Requirements Congress 1-4 hours Tamar Ne 23630 Resolved Disclosure Requirements Congress 1-4 hours Michellet 23527 Resolved Disclosure Requirements Congress 1-4 hours Michellet 23504 Resolved disclosure Congress 1-4 hours Kelly Sele	اames المراقب ا Straus المراقب ا I Soto (م)(ق)	7/6/2022 7/7/2022 6/7/2022 6/16/2022 6/7/2022 6/22/2022	Seth Jaffe; Shelley K. Finlayson Christopher J. Swartz; Grant Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.	Waivers (208 b(1) and (3))
23758 Resolved on 6/29/22 OGE letter to Reps Comer and Foxx Congress 0-1 hour Rust Jame 23713 Resolved Question about Patent Royalties Congress More than 8 hours Jacob Str 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str 23681 Resolved Isiefing about OGE Congress 1-4 hours Caitlin So 23631 Resolved Question about Financial disclosure review Congress 1-4 hours Caitlin So 23631 Resolved Question about royalties Congress 1-4 hours Tamar Ne 23630 Resolved Disclosure Requirements Congress 1-4 hours Quinton 1 23527 Resolved Disclosure Requirements Congress 1-4 hours Michelle I 23528 Resolved disclosure Congress 1-4 hours Michelle I 23504 Resolved disclosure Congress 1-4 hours Kelly Sele	Straus (b)(6) Straus (b)(6) 1 Soto (b)(6)	6/7/2022 6/16/2022 6/7/2022 6/22/2022	Shelley K. Finlayson Christopher J. Swartz; Grant Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.	(3))
23758 Resolved Reps Comer and Foxx Congress 0-1 hour Rust Jame 23713 Resolved Question about Patent More than 8 hours Jacob Str. 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 23611 Resolved disclosure review Congress 1-4 hours Caitlin So 23631 Resolved Question about financial 1-4 hours Tamar Ne 23631 Resolved Disclosure Requirements Congress 1-4 hours Tamar Ne 23630 Resolved Disclosure Requirements Congress 1-4 hours Michellen 23527 Resolved Usetion from Senate Question from Senate 1-4 hours Michellen 23504 Resolved disclosure Congress 1-4 hours Kelly Sele	Straus (b)(6) Straus (b)(6) 1 Soto (b)(6)	6/7/2022 6/16/2022 6/7/2022 6/22/2022	Finlayson Christopher J. Swartz; Grant Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.	(3))
23713 Resolved Question about Patent More than 8 Royalties Congress hours Jacob Str. 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 2361 Resolved Briefing about OGE Congress 1-4 hours Caltlin So 23631 Resolved Question about royalties Congress 1-4 hours Caltlin So 23630 Resolved Question about royalties Congress 1-4 hours Tamar Ne 23630 Resolved Disclosure Requirements Congress 1-4 hours Quinton I 23527 Resolved Disclosure Requirements Congress 1-4 hours Micheller Question from Senate Question from Senate 1-4 hours Micheller 23504 Resolved disclosure Congress 1-4 hours	Straus (0)(6)	6/7/2022 6/16/2022 6/7/2022 6/22/2022	Christopher J. Swartz; Grant Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.	208 209 278s
23713 Resolved Royalties Congress hours Jacob Str. 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 23611 Resolved Briefing about OGE Congress 1-4 hours Caitlin So 23631 Resolved disclosure review Congress 1-4 hours Caitlin So 23631 Resolved Question about financial 1-4 hours Tamar Ne 23630 Resolved Disclosure Requirements Congress 1-4 hours Quinton 1 23527 Resolved Disclosure Requirements Congress 1-4 hours Michellen 23527 Resolved Gouestion from Senate 1-4 hours Michellen 23504 Resolved disclosure Congress 1-4 hours Kelly Sele	Straus (0)(6)	6/7/2022 6/22/2022	Swartz; Grant Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.	208 209 278s
23713 Resolved Royalties Congress hours Jacob Str. 23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 23611 Resolved Briefing about OGE Congress 1-4 hours Caitlin So 23631 Resolved disclosure review Congress 1-4 hours Caitlin So 23631 Resolved Question about financial 1-4 hours Tamar Ne 23630 Resolved Disclosure Requirements Congress 1-4 hours Quinton 1 23527 Resolved Disclosure Requirements Congress 1-4 hours Michellen 23527 Resolved Gouestion from Senate 1-4 hours Michellen 23504 Resolved disclosure Congress 1-4 hours Kelly Sele	Straus (0)(6)	6/7/2022 6/22/2022	Anderson; Seth Jaffe Elizabeth D. Horton; Grant Anderson; Shelley K.	208 209 278s
23712 Resolved Briefing about OGE Congress 4-8 hours Jacob Str. 23681 Resolved Question about financial Congress 1-4 hours Caitlin So 23631 Resolved Question about royalties Congress 1-4 hours Caitlin So 23630 Resolved Question about royalties Congress 1-4 hours Tamar Ne 23630 Resolved Disclosure Requirements Congress 4-8 hours Quinton 1 23527 Resolved Disclosure Requirements Congress 1-4 hours Micheller Question from Senate Ethics about financial Question from Senate 1-4 hours Micheller 23504 Resolved disclosure Congress 1-4 hours Kelly Sele	Straus (0)(6)	6/7/2022 6/22/2022	Elizabeth D. Horton; Grant Anderson; Shelley K.	208 209 278s
23681 Resolved Question about financial disclosure review Congress 1-4 hours Caitlin So 23631 Resolved Question about royalties Congress 1-4 hours Tamar Ne 23630 Resolved Question about royalties Congress 1-4 hours Tamar Ne 23630 Resolved Disclosure Requirements Congress 4-8 hours Quinton I 23527 Resolved Disclosure Requirements Congress 1-4 hours Micheller Question from Senate Ethics about financial 23504 Resolved 1-4 hours Micheller 23504 Resolved disclosure Congress 1-4 hours Kelly Sele	n Soto (b)(ë)		Horton; Grant Anderson; Shelley K.	
23681 Resolved Question about financial disclosure review Congress 1-4 hours Caitlin So 23631 Resolved Question about royalties Congress 1-4 hours Tamar Ne 23630 Resolved Question about royalties Congress 1-4 hours Tamar Ne 23630 Resolved Disclosure Requirements Congress 4-8 hours Quinton I 23527 Resolved Disclosure Requirements Congress 1-4 hours Micheller Question from Senate Ethics about financial Question from Senate Ethics about financial 1-4 hours Kelly Sele	n Soto (b)(ë)		Anderson; Shelley K.	
23681 Resolved Question about financial disclosure review Congress 1-4 hours Caitlin So 23631 Resolved Question about royalties Congress 1-4 hours Tamar Ne 23630 Resolved Question about royalties Congress 1-4 hours Tamar Ne 23630 Resolved Disclosure Requirements Congress 4-8 hours Quinton I 23527 Resolved Disclosure Requirements Congress 1-4 hours Micheller Question from Senate Ethics about financial Question from Senate Ethics about financial 1-4 hours Kelly Sele	n Soto (b)(ë)		Shelley K.	
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23630 Resolved Question about Financial 23630 Resolved Disclosure Requirements Congress 4-8 hours Quinton I 23527 Resolved Gouestion Congress 1-4 hours Michelle I Question from Senate Ethics about financial Congress 1-4 hours Kelly Sele	r Nedzar (D)(C)	a (a (a a a a	Anderson;	Standards of Conduct -
23630 Resolved Disclosure Requirements Congress 4-8 hours Quinton I 23527 Resolved HSGAC question Intervention Intervention Intervention 23527 Resolved Question from Senate Intervention Intervention Intervention 23504 Resolved disclosure Congress Intervention Intervention		6/2/2022 6/2/2022	Seth Jaffe Grant	Other
23630 Resolved Disclosure Requirements Congress 4-8 hours Quinton I 23527 Resolved HSGAC question Intervention Intervention Intervention 23527 Resolved Question from Senate Intervention Intervention Intervention 23504 Resolved disclosure Congress Intervention Intervention			Anderson;	
HSGAC question Michelle I 23527 Resolved concerning OCI bill S 3905 Congress 1-4 hours Michelle I Question from Senate Ethics about financial 23504 Resolved disclosure Congress 1-4 hours Kelly Sele	on Brady	6/7/2022 6/10/2022	Heather A. Jones	278s; Conflicting Financial Interests
23527 Resolved concerning OCI bill S 3905 Congress 1-4 hours Michelle Question from Senate Ethics about financial Ethics about financial 1-4 hours Kelly Sele			Diana	
Question from Senate Ethics about financial 23504 Resolved disclosure Congress 1-4 hours Kelly Sele	elle Benecke	5/12/2022 5/19/2022	Veilleux; Seth Jaffe	Other
23504 Resolved disclosure Congress 1-4 hours Kelly Sele				
	Selesnick	5/4/2022 5/10/2022	Grant Anderson	278s
(b)(5)				
(b)(5)				203; 205; 209; Outside Activities;
				Senior Employee;
Questions about Gifts More than 8				Standards of Conduct - Other; Supplemental
23407 Resolved and Outside Income Congress hours Tamar Ne	r Nedzar	4/7/2022 4/22/2022	Anderson	Agency Regulation
Stephen	ien .		Grant Anderson;	Supplemental Agency
23161 Resolved Supplemental regulations Congress 1-4 hours Sweeney	ney (6)(6)	3/11/2022 3/15/2022		Regulation
Question about supplemental ethics Stephen	ien		Grant	Supplemental Agency
23150 Resolved regulations Congress 1-4 hours Sweeney	ney (b)(6)	3/10/2022 3/10/2022	Anderson	Regulation
Clarification for legislative				
branch spouse re			Elizabeth D.	
transaction reporting - forward contract for sale			Horton;	
of common stock after 23086 Resolved RSUs vest Congress 0-1 hour Tamar Net	r Nedzar (5)(6)	2/24/2022 2/28/2022	Patrick J. Lightfoot	278s STOCK Act
		-, 1-1, 2022 2/20/2022	Diana	
Assistance; Cost Estimate			Veilleux; Grant	
23075 Resolved for H.R. 5720 Congress 4-8 hours Jon Sperl	perl (b)(6)			Other
Question about Pre-			Grant	
approval Requirements			Anderson;	Supplemental Agency
23074 Resolved for Financial Transactions Congress 1-4 hours Jacob Stra	Straus (D)(6)	2/18/2022 2/23/2022	Seth Jaffe	Regulation
			Grant	L .
Technical Assistance;			Anderson; Maura Leary;	Emoluments Clause; Foreign Gifts; Outside
23073 Resolved Rep. Waltz Honoraria Congress 4-8 hours Hector Ar	(b)(6)	2/8/2022 2/22/2022	Seth Jaffe	Activities
Question about old OGE 23072 Resolved forms Congress 1-4 hours Dan Sulliv	ullivan (b)(6)	2/22/2022 2/22/2022	Grant Anderson	278s
			Diana	
Question from HSGAC re 23019 Resolved CD program Congress 1-4 hours Emily Ma	Manna (b)(ô)	2/15/2022 2/16/2022	Veilleux; Seth Jaffe	CDs
			Elizabeth D.	
Questions about 18 USC 205 - law school clinic			Horton; Patrick J.	
23017 Resolved and amicus brief Congress 1-4 hours Tamar Ne		2/14/2022 2/16/2022	Lightfoot	205
23015 Resolved Question about 278s Congress 0-1 hour Smithber		2/16/2022 2/16/2022	Grant Anderson	278s
Understanding the				
Different Types of 278 22816 Resolved Filers Congress 1-4 hours Jacob Strr			Patrick Shepherd	
Question about Posting	Straus (D)(d)	1/14/2022 1/14/2022	sacpiteru	278s; 450s; Form 201- Releasability
22809 Resolved Disclosures Congress 1-4 hours Jacob Stra		1/14/2022 1/14/2022 1/12/2022 1/12/2022	Grant	

					1					1	1
		Questions about re-								Elizabeth D.	
22790	Resolved	nomination process and stale reports	Congress		0-1 hour	Steven Wall	(b)(6)	1/10/2022	1/11/2022		278s
			-								
										Christopher J.	
		Reporting Requirements for Stablecoin								Swartz; Grant Anderson;	
22776	Resolved	Transactions	Congress		1-4 hours	Roshan Patel	(5)(6)	1/4/2022	1/6/2022		278s; Other
								_, .,	_, =, ====		
		Questions about review									
22774	Barral and	of nominee report and	C		4.4.6	Character 14/2		4/5/2022	4/6/2022	Elizabeth D.	270-1
22//1	Resolved	conflicts analysis Questions about multiple	Congress		1-4 hours	Steven Wall Sarah Myers-	(B)(6)	1/5/2022	1/6/2022	Elizabeth D.	278s Impartiality
22645	Resolved	blind trusts	Congress		0-1 hour	Mutschall	(b)(6)	12/7/2021	12/8/2021		Trusts
										Christopher J.	
22643	Resolved	Question about mentoring	Congress		1-4 hours	Janie Thompson	(D)(6)	12/7/2021	12/16/2021	Swartz; Grant Anderson	Outside Activities
22015	nesoneu	incitioning	congress		1 4110015	June mompson		12/7/2021	12/10/2021	Anderson	Gifts from Outside
											Sources; Misuse of
22420	Decent and	C	C		0.4 h	Color Harris		40/20/2024	40/20/2024		Position; Outside
22428	Resolved	Congressional Inquiry	Congress		0-1 hour	Cody Haya		10/28/2021	10/28/2021	Jennifer Matis	Activities
		Technical Assistance;								Christopher J.	
		Rep. Speier; Post-								Swartz; Grant	
22328	Resolved	employment	Congress		1-4 hours	Brian Collins	(b)(6)	9/10/2021	10/8/2021	Anderson	207
		Ethics and financial									Ethics Program
		disclosure forms for WH								Grant	Administration; Form
22320	Resolved	employees	Congress		1-4 hours	Andrew Ly	(b)(6)	10/7/2021	10/7/2021	Anderson	201-Releasability
		Question from Senate									
22258	Resolved	Banking; Qualified Blind Trusts CDs COI	Congress		0-1 hour	Elisha Tuku		9/27/2021	9/28/2021	Christopher J.	208; CDs; Qualified Trusts
22250	Resolved	114363 603 601	congress		0-111001		(0)(0)	5/2//2021	5/20/2021	Diana	110303
		Call with HOGR re Status								Veilleux; Seth	Gifts from Outside
22241	Resolved	of LEF	Congress		1-4 hours	Erinn Sauer	(b)(6)	9/24/2021	9/24/2021	Jaffe	Sources; Other
		Policies and laws related to academic leave of									
22235	Resolved	absence	Congress		0-1 hour	Jacob Straus	(b)(6)	9/15/2021	9/23/2021	Seth Jaffe	Outside Activities
		Question about Ethics				Mary Beth				Grant	
21987	Resolved	Agreements	Congress		0-1 hour	Schultz	(b)(6)	7/30/2021	7/30/2021	Anderson	Ethics Agreements
										Dale A.	208; Ethics Pledge (E.O. 13989); Ethics
										Christopher;	Program
		call w/House Oversight &								Diana	Administration;
		Reform Majority staff re								Veilleux; Seth	Impartiality; Misuse of
21980	Resolved	DOE ethics	Congress		1-4 hours	Erinn Sauer	(b)(6)	7/20/2021	7/29/2021	Jaffe	Position
										Christopher J.	
										Swartz; Diana	
		Technical Assistance on		(b)(5						Veilleux; Seth	Standards of Conduct -
21975	Resolved	Social Media Guidance	Congress		1-4 hours	Erinn Sauer		7/16/2021	7/27/2021	Jaffe	Other
		Questions about									
		reporting liabilities and								Elizabeth D.	
21952	Resolved	conflicts of interest	Congress		1-4 hours	Matt Leggett	(b)(6)	7/20/2021	7/20/2021		278s; Impartiality
24042	Description of	C	C		0.4 h	Years Division		7/40/2024	7/40/2024	Grant	Others
21943	Resolved	Congressional Inquiry	Congress		0-1 hour	Xeron Pledger	(D)(6)	7/19/2021	7/19/2021	Anderson	Other
										Elizabeth D.	
		Request for briefing on								Horton; Seth	
21027	Resolved	potential ethics concerns about former Secretary	Congress		1-4 hours	Mary Beth Schultz	(5)(6)	6/21/2021	7/15/2021	Jaffe; Shelley K. Finlayson	278s; Ethics Agreements
21557	Resolveu	about former secretary	Congress		1-4 110015	Schultz	(0)(0)	0/21/2021	7/13/2021	Elizabeth D.	Agreements
		Amazon; FTC Chair								Horton; Seth	Standards of Conduct -
21920	Resolved	Recusal; Senate Request	Congress		1-4 hours	Jason Van Beek	(b)(6)	7/14/2021	7/22/2021	Jaffe	Other
										Christopher J.	
		18 USC 205; Contract								Swartz; Monica M. G.	
21860	Resolved	with Legislative Agency	Congress		0-1 hour	TJ McGrath	(b)(6)	7/2/2021	7/2/2021	Ashar	205
		Congressional Inquiry									
		from Committee on Appropriations -							1	Diana Veilleux; Seth	208: Othor
21807	Resolved	Appropriations - Subcommittee	Congress		1-4 hours	Elliot Doomes	(b)(6)	6/14/2021	6/16/2021		208; Other; Procurement Integrity
		Question about status of								Elizabeth D.	
21798	Resolved	nominee	Congress		0-1 hour	lan Nicholson	(b)(6)	6/14/2021	6/14/2021	Horton	278s
21707	Resolved	Question about confidential filers	Congress		0-1 hour	Mohammad Aslami	(b)(6)	6/14/2021	6/14/2021	Elizabeth D. Horton	450s
21/9/	nesoiveu	Questions about	Congress		0-1 HOUL	Asidiiii	(0)(0)	0/14/2021	0/14/2021	norton	2002
		confidential filers and the							1		
	_ ·	National Institute of				Mohammad				Elizabeth D.	
21681	Resolved	Building Science	Congress		0-1 hour	Aslami	(b)(6)	5/18/2021	5/18/2021	Horton	278s; 450s
		Questions about financial								Elizabeth D.	
21651	Resolved	disclosure reports	Congress		0-1 hour	Josh McLeod	(b)(6)	5/13/2021	5/13/2021		278s
		Questions about									7
		exclusions from financial disclosure filing								Elizabeth D.	
21631	Resolved	requirements	Congress		1-4 hours	Jacob Straus	(b)(6)	5/11/2021	5/20/2021		278s
	_ ·	Questions about financial				Josh Flynn-				Elizabeth D.	278s; Ethics
71604	Resolved	disclosure reports Questions about	Congress		0-1 hour	Brown		5/3/2021	5/3/2021	Horton	Agreements
21004		scientific integrity and								Elizabeth D.	
21004					0.1 hours	Ray Sendejas	(b)(6)	4/22/2021	4/28/2021		Other
	Resolved	political interference	Congress		0-1 hour	nay senacjas		4/22/2021	4/20/2021	HUILUII	other
	Resolved		Congress		0-1 HOUR	hay seridejas		4/22/2021	4/20/2021		otilei
	Resolved	political interference	Congress		0-11001	nay sendejas		4/22/2021	4/20/2021	Elizabeth D.	other
21580		political interference Congressional Technical	Congress		0-1 hour	Daniel Bleiberg	(ð)(ó)	4/8/2021			

11521 Resc 11372 Resc 11362 Resc 11256 Resc 11257 Resc 11218 Resc 11135 Resc </th <th>solved solved solved solved solved solved solved solved solved</th> <th>Congressional Technical Assistance Questions about nominee process and financial disclosure report Question about individual's financial disclosure report Question about individual's financial disclosure reports OGE Review of draft CRS Report "Statutory Acquisition Authority and the Revolving Door for Military Elites" Question about Individual's old financial disclosure reports Question about nominee package Question about tehics office contact information Questions about nominee process and financial disclosure</th> <th>Congress Congress Con</th> <th>(b)(5)</th> <th>(b)(5)</th> <th>1-4 hours 1-4 hours 0-1 hour 0-1 hour More than 8 hours 0-1 hour</th> <th>Vassalotti</th> <th>(b)(6) (b)(6) (b)(6)</th> <th>4/6/2021 3/3/2021 3/10/2021 2/23/2021 1/26/2021</th> <th>3/15/2021 3/11/2021</th> <th>Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton Margaret E. Yukins; Marjorie R. Levine; Seth</th> <th>208; 209; Impartiality; IPA (Intergovernmental Personnel Act) 278s; Ethics Agreements 278s; Ethics Program Administration 278s 207; Senior Employee; SGE</th>	solved solved solved solved solved solved solved solved solved	Congressional Technical Assistance Questions about nominee process and financial disclosure report Question about individual's financial disclosure report Question about individual's financial disclosure reports OGE Review of draft CRS Report "Statutory Acquisition Authority and the Revolving Door for Military Elites" Question about Individual's old financial disclosure reports Question about nominee package Question about tehics office contact information Questions about nominee process and financial disclosure	Congress Con	(b)(5)	(b)(5)	1-4 hours 1-4 hours 0-1 hour 0-1 hour More than 8 hours 0-1 hour	Vassalotti	(b)(6) (b)(6) (b)(6)	4/6/2021 3/3/2021 3/10/2021 2/23/2021 1/26/2021	3/15/2021 3/11/2021	Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton Margaret E. Yukins; Marjorie R. Levine; Seth	208; 209; Impartiality; IPA (Intergovernmental Personnel Act) 278s; Ethics Agreements 278s; Ethics Program Administration 278s 207; Senior Employee; SGE
11372 Resc 11362 Resc 11256 Resc 11257 Resc 11217 Resc 11152 Resc 11152 Resc 11152 Resc 11152 Resc 11066 Resc 1006 Resc 10073 Resc	solved solved solved solved solved solved solved solved solved	Assistance Questions about nominee process and financial disclosure Question about individual's financial disclosure report Question about individual's financial disclosure reports OGE Review of draft CRS Report "Statutory Acquisition Authority and the Revolving Door for Military Elites" Question about dinancial disclosure reports Question about pointee package Question about ethics office contact information Question about nominee process and financial disclosure	Congress		(b)(5)	1-4 hours 0-1 hour 0-1 hour More than 8 hours	Melissa L. Porter Wendy Ginsberg Joe Gammello Michael Vassalotti	(b)(6) (b)(6) (b)(6)	3/3/2021 3/10/2021 2/23/2021	3/15/2021 3/11/2021 2/23/2021	Horton; Jennifer Matis Elizabeth D. Horton Elizabeth D. Horton Bizabeth D. Horton Margaret E. Yukins; Marjorie R. Levine; Seth	(Intergovernmental Personnel Act) 278s; Ethics Agreements 278s; Ethics Program Administration 278s 207; Senior Employee;
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1362 Resc 1256 Resc 1256 Resc 1218 Resc 1217 Resc 1218 Resc 1115 Resc 1115 Resc 1106 Resc 1006 Resc 10073 Resc	solved solved solved solved solved solved solved solved	nominee process and financial disclosure Question about individual's financial disclosure report Question about individual's financial disclosure reports OGE Review of draft CRS Report "Statutory Acquisition Authority and the Revolving Door for Military Elites" Question about individual's old financial disclosure reports Question about nominee package Question about ethics office contact information Questions about nominee process and financial disclosure Congressional Inquiry Questions about	Congress Congress Congress Congress Congress Congress Congress Congress		(b)(5)	0-1 hour 0-1 hour More than 8 hours	Wendy Ginsberg Joe Gammello Michael Vassalotti	(b)(é) (b)(é) (b)(é)	3/10/2021 2/23/2021	3/11/2021 2/23/2021	Horton Elizabeth D. Horton Elizabeth D. Horton Margaret E. Yukins; Marjorie R. Levine; Seth	Agreements 278s; Ethics Program Administration 278s 207; Senior Employee;
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1256 Resc 11249 Resc 11218 Resc 11217 Resc 11152 Resc 11135 Resc 11006 Resc 10006 Resc 10006 Resc 100073 Resc 100757 Resc	solved solved solved solved solved solved solved solved	disclosure report Question about individual's financial disclosure reports OGE Review of draft CRS Report "Statutory Acquisition Authority and the Revolving Door for Military Elites" Question about individual's old financial disclosure reports Question about nominee package Question about ethics office contact information Question about ethics office contact information Question about nominee process and financial disclosure Congressional Inquiry Questions about	Congress Congress Congress Congress Congress Congress			0-1 hour More than 8 hours	Joe Gammello Michael Vassalotti	(b)(6) (b)(6)	2/23/2021	2/23/2021	Horton Elizabeth D. Horton Margaret E. Yukins; Marjorie R. Levine; Seth	Administration 278s 207; Senior Employee;
1256 Resc 11249 Resc 11218 Resc 11217 Resc 11152 Resc 11135 Resc 11006 Resc 10006 Resc 10006 Resc 100073 Resc 100757 Resc	solved solved solved solved solved solved solved solved	Question about individual's financial disclosure reports OGE Review of draft CRS Report "Statutory Acquisition Authority and the Revolving Door for Military Elites" Question about individual's old financial disclosure reports Question about nominee package Question about nominee package Question about nominee package Question about ethics office contact information Questions about nominee process and financial disclosure Congressional Inquiry Questions about nominee process and	Congress Congress Congress Congress Congress Congress	(b)(5)		0-1 hour More than 8 hours	Joe Gammello Michael Vassalotti	(b)(6) (b)(6)	2/23/2021	2/23/2021	Elizabeth D. Horton Margaret E. Yukins; Marjorie R. Levine; Seth	278s 207; Senior Employee;
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11218 Resc 11217 Resc 11152 Resc 11135 Resc 11136 Resc 11137 Resc 11138 Resc 11139 Resc 11119 Resc </td <td>solved solved solved solved solved solved</td> <td>Report "Statutory Acquisition Authority and the Revolving Door for Military Elites" Question about Individual's old financial disclosure reports Question about nominee package Question about ethics office contact information Question about ethics office contact information Questions about nominee process and financial disclosure Congressional Inquiry Questions about nominee process and</td> <td>Congress Congress Congress Congress Congress</td> <td>(b)(5)</td> <td></td> <td>hours</td> <td>Vassalotti</td> <td>6)(6)</td> <td>1/26/2021</td> <td>2/9/2021</td> <td>Yukins; Marjorie R. Levine; Seth</td> <td></td>	solved solved solved solved solved solved	Report "Statutory Acquisition Authority and the Revolving Door for Military Elites" Question about Individual's old financial disclosure reports Question about nominee package Question about ethics office contact information Question about ethics office contact information Questions about nominee process and financial disclosure Congressional Inquiry Questions about nominee process and	Congress Congress Congress Congress Congress	(b)(5)		hours	Vassalotti	6)(6)	1/26/2021	2/9/2021	Yukins; Marjorie R. Levine; Seth	
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1217 Resc 11152 Resc 11135 Resc 11135 Resc 11006 Resc 100073 Resc 100757 Resc	solved solved solved solved	individual's old financial disclosure reports Question about nominee package Question about ethics office contact information Questions about nominee process and financial disclosure Congressional Inquiry Questions about nominee process and	Congress Congress Congress			0-1 hour						
1217 Resc 11152 Resc 11135 Resc 11135 Resc 11006 Resc 100073 Resc 100757 Resc	solved solved solved solved	individual's old financial disclosure reports Question about nominee package Question about ethics office contact information Questions about nominee process and financial disclosure Congressional Inquiry Questions about nominee process and	Congress Congress Congress			0-1 hour						1
1217 Resc 11152 Resc 11135 Resc 11135 Resc 11006 Resc 100073 Resc 100757 Resc	solved solved solved solved	disclosure reports Question about nominee package Question about ethics office contact information Questions about nominee process and financial disclosure Congressional Inquiry Questions about nominee process and	Congress Congress Congress			0-1 hour			1		Elizabeth D.	
11152 Resc 11135 Resc 1066 Resc 1006 Resc 10073 Resc 10757 Resc	solved solved solved	package Question about ethics office contact information Questions about nominee process and financial disclosure Congressional Inquiry Questions about nominee process and	Congress Congress				Joe Gammello	(b)(6)	2/16/2021	2/16/2021		278s
11152 Resc 11135 Resc 1066 Resc 1006 Resc 10073 Resc 10757 Resc	solved solved solved	Question about ethics office contact information Questions about nominee process and financial disclosure Congressional Inquiry Questions about nominee process and	Congress Congress								Elizabeth D.	278s; Ethics
11135 Resc 1066 Resc 1006 Resc 10073 Resc 10757 Resc	solved solved	office contact information Questions about nominee process and financial disclosure Congressional Inquiry Questions about nominee process and	Congress			0-1 hour	Brian Eiler	none provided	2/16/2021	2/16/2021	Horton	Agreements
11135 Resc 1066 Resc 1006 Resc 10073 Resc 10757 Resc	solved solved	information Questions about nominee process and financial disclosure Congressional Inquiry Questions about nominee process and	Congress								Elizabeth D.	
11135 Resc 1066 Resc 1006 Resc 10073 Resc 10757 Resc	solved solved	nominee process and financial disclosure Congressional Inquiry Questions about nominee process and	Congress			0-1 hour	Jeff Wrase	(b)(6)	2/5/2021	2/5/2021		Other
11066 Resc 11006 Resc 10073 Resc 10757 Resc	solved	financial disclosure Congressional Inquiry Questions about nominee process and										
11066 Resc 11006 Resc 10073 Resc 10757 Resc	solved	Congressional Inquiry Questions about nominee process and									Elizabeth D.	
1006 Reso 10973 Reso 10757 Reso	solved	Questions about nominee process and	Congress			1-4 hours	Katie Chaudoin	(b)(6)	1/25/2021	2/4/2021	Horton	278s
1006 Reso 10973 Reso 10757 Reso	solved	Questions about nominee process and	0			0-1 hour	Daniel Parker	(b)(6)	1/27/2021	1/27/2021	Jennifer Matis	Other
10973 Reso	solved	nominee process and							, .,	, ,		
10973 Reso		financial disclosure					William Van				Elizabeth D.	
0757 Reso			Congress			1-4 hours	Saun	(b)(6)	1/21/2021	1/21/2021	Horton	278s
0757 Reso											Diana	
0757 Reso	solved	Congressional Inquiry Re										208; Ethics Pledge
0757 Reso	solved	NLRB Recusal									Jaffe; Shelley	(E.O. 13770);
	- or weat	Process/Advice	Congress			1-4 hours	Kyle deCant	(b)(6)	1/11/2021	1/14/2021	K. Finlayson	Impartiality Other
	a hua d	Questions about	Canarata			0.1 hours	Megan Bartley	(*)7(2)	12/7/2020	12/7/2020	Elizabeth D.	270-
0737 Res	solved	nominee process Questions about 278	Congress			0-1 hour	Megan Bartley	(D)(6)	12/7/2020	12///2020	Elizabeth D.	278s
	solved	public availabilty	Congress			0-1 hour	Megan Bartley	(b)(6)	12/2/2020	12/2/2020		278s
		Question about										
		individual's financial	6			0.4 h	C	(1.)(0)	44 /20 /2020	42/4/2020	Elizabeth D.	270-
0727 Reso	solved	disclosure report	Congress			0-1 hour	Greta Gao	(b)(6)	11/30/2020	12/1/2020	Horton Grant	278s
0674 Reso	solved	Fiduciary Question	Congress			1-4 hours	Tamar Nedzar	(b)(6)	10/29/2020	10/30/2020		Outside Activities
		Question about										
		individual's financial									Elizabeth D.	
0517 Reso	solved	disclosure report	Congress			0-1 hour	Wendy Ginsberg	none provided	10/14/2020	10/14/2020	Horton	278s
		Question about reporting					Mary Beth				Elizabeth D.	
0403 Reso	solved	requirements	Congress			1-4 hours	Schultz	(b)(6)	9/18/2020	9/18/2020		278s Trusts
		Annual Ethics Training									Grant	
0368 Reso	solved	Requirement	Congress	-		1-4 hours	Jacob Straus Mary Beth	(b)(6)	9/2/2020	9/3/2020	Anderson Grant	Training 278s; Ethics
0365 Reso	solved	Annual disclosure reports	Congress		(b)(5)	1-4 hours	Schultz	(b)(6)	8/3/2020	8/4/2020	Anderson	Agreements
		Accessing financial					Mary Beth				Grant	
0364 Reso	solved	disclosures	Congress			0-1 hour	Schultz	(b)(6)	8/25/2020	8/26/2020		278s
											Grant Anderson;	1
		Call w/Senate HSGAC									Seth Jaffe;	1
		staff re Misuse of							1		Shelley K.	1
0284 Reso	solved	Position issue	Congress			1-4 hours	Roberto Berrios	(b)(6)	8/24/2020	8/27/2020	Finlayson	Misuse of Position
		Question about individual's ethics							1		Elizabeth D.	278s; Ethics
0245 Reso	solved	documents	Congress			0-1 hour	Josh Delaney	(b)(6)	8/18/2020	8/19/2020		Agreements
							Charlotte				Heather A.	
0242 Reso	solved	Reporting of Capital Calls	Congress			0-1 hour	Underwood		8/18/2020	8/18/2020		Other
		GAO consult on draft reg					Michael				Dale A. Christopher;	1
0050 Reso		capture report 20-519	Congress			1-4 hours	Clements	(b)(6)	7/20/2020	7/27/2020		Other
		Accessing public financial									Grant	
0047 Reso	solved	disclosures	Congress			0-1 hour	Patrick Bailey	(b)(6)	7/24/2020	7/24/2020		278s
		Quartian ra Micura of									Seth Jaffe; Shelley K.	
.9992 Reso		Question re Misuse of position	Congress			1-4 hours	Krista Boyd	(b)(6)	7/9/2020	7/13/2020		Misuse of Position
				1					.,572520	., _5, 2020	Grant	
											Anderson;	1
		Transition Terror							1		Patrick J.	1
.9920 Reso		Transition Team Questions	Congress			4-8 hours	Tonia Smith	(b)(6)	6/25/2020	6/30/2020	Lightfoot; Seth Jaffe	203; 205; Other
	solved		B, 644				. one orner		5/25/2020	3, 30, 2020	Grant	, 200, Otnet
	solved								1		Anderson;	278s; Conflicting
Γ	solved									a/1	Heather A.	Financial Interests;
			Congress			1-4 hours	Brandon Rios	(b)(6)	6/23/2020	6/25/2020	Jones	Ethics Agreements
.9917 Reso		Divestiture Questions										1
	solved	Divestiture Questions Questions about		1		0-1 hour	Jacob Straws				Elizabeth D.	1
	solved		Congress			0 111001	Jacob Straus	(b)(6)	6/29/2020	6/29/2020		278s
.9917 Resc	solved	Questions about reporting requirements	Congress			0 1 11001	Jacon Sitans	(b)(6)	6/29/2020	6/29/2020	Horton	278s
.9917 Reso .9893 Reso	solved solved	Questions about reporting requirements Questions about						(b)(6)			Horton Elizabeth D.	
.9917 Resc	solved solved	Questions about reporting requirements	Congress Congress			0-1 hour	Jacob Straus Terrell Henry	(b)(6) (b)(6)	6/29/2020 6/24/2020	6/29/2020 6/24/2020	Horton Elizabeth D.	278s 278s Ethics Pledge (E.O.

			r				1		I			
		Sen Warren Office Inquiry into status of NLRB		1							Seth Jaffe; Shelley K.	
19863	Resolved	Recusal Report	Congress			1-4 hours	Sara Kugler	(b)(6)	6/11/2020	6/18/2020	Finlayson	Other
			-				-					
10045	Decel and	6	C						c /2 /2020	<i>c /c /</i> 2020	Grant	450s; Ethics Program
19815	Resolved	Congressional Inquiry	Congress			1-4 hours	Andrew Timm	(D)(6)	6/3/2020	6/5/2020	Anderson Grant	Administration
											Anderson;	
											Seth Jaffe;	
19732	Resolved	Call w/ HCOR staff	Congress			1-4 hours	Brandon Rios	(DVG)	5/28/2020	6/1/2020	Shelley K. Finlayson	Conflicting Financial Interests; Other
15752	nesoneu		congress			1 4 110 015	Brandon nios	Cher	5/20/2020	0/1/2020	1 1110 7 5011	interests, other
19730	Resolved	Congressional inquiry	Congress		-	0-1 hour	Ian Nicholson		6/1/2020	6/1/2020	Jennifer Matis	278s; CDs
		Questions about									Elizabeth D.	
19724	Resolved	providing 278 to law enforcement	Congress			0-1 hour	Megan Bartley	(D)(6)	5/29/2020	5/29/2020		278s
		Congressional request for									Diana	
		technical assistance "Clean Congress Act"									Veilleux; Maura Leary;	
19688	Resolved	blind trust bill	Congress			1-4 hours	Jessie Durrett	(b)(6)	5/15/2020	5/22/2020		Qualified Trusts
		House H.E.L.P.										
		Committee Consult on NLRB 11/19/19 Recusal									Seth Jaffe; Shelley K.	
19623	Resolved	Report	Congress			1-4 hours	Kyle deCant	(b)(6)	5/5/2020	5/11/2020		Other
		Question about SGEs and							- /- /	- /- /	Elizabeth D.	
19547	Resolved	financial disclosure	Congress		-	0-1 hour	Megan Bartley	(b)(6)	5/1/2020	5/1/2020	Horton	450s; SGE
											Jennifer	
											Matis; Maura	
		Congressional Technical									Leary; Patrick J. Lightfoot;	
19320	Resolved	Assistance	Congress			1-4 hours	Kadeem Cooper		3/26/2020	3/27/2020		208
												208; Ethics Program
											Grant	Administration;
19140	Resolved	Congressional Inquiry	Congress			4-8 hours	Jan Singelmann	(b)(6)	2/25/2020	2/28/2020	Anderson; Seth Jaffe	Waivers (208 b(1) and (3))
							Mary Beth				Grant	Ethics Pledge (E.O.
19137	Resolved	Recusal Question	Congress		-	1-4 hours	Schultz	(b)(6)	2/27/2020	2/28/2020	Anderson	13770)
												208; Conflicting Financial Interests;
												Ethics Pledge (E.O.
		Questions regarding										13770); Ethics
		EPA's ethics									Dale A.	Program
		program/OGE recommendations &									Christopher; Shelley K.	Administration; Waivers (208 b(1) and
19101	Resolved	reviews	Congress			1-4 hours	Erinn Sauer	(b)(6)	1/29/2020	2/11/2020	Finlayson	(3))
					(b)(5)						Dale A.	
					. , . ,						Christopher;	
10100	Resolved	Congressional request to IG referred by IG to OGE	Congress			More than 8 hours	Lauren Convington	(5)(6)	1/17/2020	1/22/2020	Shelley K.	Conflicting Financial Interests
15100	Resolved	Id relented by Id to Ode	Congress			nours	convington	(3)(3)	1/1//2020	1/22/2020	Grant	interests
19093	Resolved	Congressional Inquiry	Congress			0-1 hour	Kadeem Cooper	(b)(6)	2/13/2020	2/13/2020	Anderson	Appropriations
		C-II									Seth Jaffe;	208; Ethics Pledge
18947	Resolved	Call w/Senate H.E.L.P. minority staff	Congress			1-4 hours	Carley Rush	(b)(6)	1/30/2020	1/30/2020	Shelley K. Finlayson	(E.O. 13770); Impartiality
									_, ,	_, ,	Grant	
		Question on ethics									Anderson;	
10005	Resolved	summits & DAEO engagement	Congress			1-4 hours	Nick Kazvini- Gore	(1-3)(2)	1/14/2020	1/21/2020	Shelley K. Finlayson	Appropriations: Other
10095	Resolved	contact OGE Leg staffer	Congress		-	1-4 HOUIS	Gole	(0)(6)	1/14/2020	1/21/2020	Rolando	Appropriations; Other
18875	Resolved	call	Congress			0-1 hour			1/15/2020	1/15/2020		Training
18500	Resolved	Question about definition of employee	Congress			0-1 hour	Sage Milestone	(b)(6)	11/7/2010	11/15/2019	Elizabeth D. Horton	Misuse of Position
10500	Resolveu	Question about signing	congress			0-111001	Sage Whestone	(5)(5)	11/7/2019	11/13/2019	Grant	Ethics Pledge (E.O.
18364	Resolved	ethics pledge	Congress			1-4 hours	Brandon Rios	(b)(6)	8/23/2019	8/23/2019	Anderson	13770)
				1							Dale A.	
				1							Christopher; Grant	
				1							Anderson;	
				1							Shelley K.	Ethics Program
18312	Resolved	Call w/HCOR staff	Congress	 		1-4 hours	Brandon Rios	(b)(6)	9/25/2019	9/25/2019	Finlayson	Administration
				1							Grant Anderson;	
				1							Seth Jaffe;	
				1							Shelley K.	
18289	Resolved	Congressional Inquiry	Congress			4-8 hours	Joe Gaeta	(b)(6)	10/2/2019	10/7/2019	Finlayson	450s SGE
		Technical assistance on		1							Grant	Agency Gift
18279	Resolved	HR 4535	Congress			1-4 hours	Ashley Smith	(b)(6)	10/8/2019	10/8/2019		Acceptance Authority
		Question about Travel					Stephen				Grant	
18266	Resolved	Reports	Congress			0-1 hour	Spaulding		10/3/2019	10/3/2019	Anderson	1353
				1								208; 209; Detailees; Ethics Program
		Congressional Interaction	Congress			0-1 hour	Brett Freedman	Freedman, Brett (Intelligence)	9/19/2019	9/19/2019	Jennifer Matis	Administration
18195	Resolved											
18195	Resolved					1	1		1			
18195	Resolved	Grandparent									Rachol K	
		establish/maintain 529	Congress			0-1 hour	Tonia Smith	(b)(6)	9/19/2019	9/19/2019	Rachel K. McRae	278s
	Resolved Resolved	establish/maintain 529 plan for filer's child	Congress			0-1 hour	Tonia Smith	(b)(6)	9/19/2019	9/19/2019		278s
18190	Resolved	establish/maintain 529 plan for filer's child Congressional Technical									McRae	278s; Ethics Program
18190		establish/maintain 529 plan for filer's child	Congress Congress			0-1 hour 0-1 hour	Tonia Smith Brandon Rios	(b)(6) (b)(6)	9/19/2019 8/21/2019		McRae	
18190	Resolved	establish/maintain 529 plan for filer's child Congressional Technical Assistance									McRae	278s; Ethics Program Administration
18190 18014	Resolved Resolved	establish/maintain 529 plan for filer's child Congressional Technical					Brandon Rios			8/22/2019	McRae Jennifer Matis	278s; Ethics Program

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No. No. Star And And </td <td>17869</td> <td>Resolved</td> <td></td> <td>Congress</td> <td></td> <td>0-1 hour</td> <td>Kristin Spiridon</td> <td>none provided</td> <td>7/24/2019</td> <td>7/24/2019</td> <td></td> <td>278s</td>	17869	Resolved		Congress		0-1 hour	Kristin Spiridon	none provided	7/24/2019	7/24/2019		278s
Normal Process of the second Proces of the second Process of the second Process of the			•			-						
Base of the sector o	17848	Resolved	COI for GPO	Congress		0-1 hour	Wendy Smith		7/19/2019	7/19/2019		
Band band Control Control Control Final band			Question regarding									
1 1	17840	Resolved		Congress		1-4 hours	Diana Naylor		7/10/2019	7/10/2019		
Part Res Res<												
Processe	17011	Decelued		Constant		0.1 hour	Jack Delensu	(1)(2)	7/0/2010	7/0/2010		
1200 basic Signation <	1/811	Resolved		Congress		U-1 nour	Josh Delaney	(6)(6)	//9/2019	//9/2019		Administration
Nome Nome <th< td=""><td>17800</td><td>Resolved</td><td></td><td>Congress</td><td></td><td>0-1 hour</td><td>Jackie Barber</td><td></td><td>7/8/2019</td><td>7/8/2019</td><td></td><td>278s</td></th<>	17800	Resolved		Congress		0-1 hour	Jackie Barber		7/8/2019	7/8/2019		278s
Base of the sector of				_					- 4- 4	- 4- 4		
Unite Control	17786	Resolved		Congress		0-1 hour	Schultz	(b)(6)	7/3/2019	7/3/2019		Administration
Norm Another and any	17780	Resolved		Congress		0-1 hour	Megan Bartley	(b)(6)	7/2/2019	7/3/2019		Other
1778 Books Description Description <thdescription< th=""> <thdescripion< th=""> <thdescriptio< td=""><td></td><td></td><td></td><td></td><td></td><td>-</td><td></td><td></td><td>,,</td><td></td><td></td><td></td></thdescriptio<></thdescripion<></thdescription<>						-			,,			
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1772 Bandbar Congress Congress <thc< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></thc<>												
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13.78 <th< td=""><td>17727</td><td>Resolved</td><td></td><td>Congress</td><td></td><td>0-1 hour</td><td>Megan Bartley</td><td>(b)(6)</td><td>6/24/2019</td><td>6/24/2019</td><td></td><td></td></th<>	17727	Resolved		Congress		0-1 hour	Megan Bartley	(b)(6)	6/24/2019	6/24/2019		
No. Schwart and and and and and and and and and and and and and and and and and	17638	Resolved		Congress		0-1 hour	Megan Bartley	(6)(6)	6/11/2019	6/12/2019		
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1/20 Result Gride Control Control Gride Grid Gride Gride <t< td=""><td>17627</td><td>Resolved</td><td>letter</td><td>Congress</td><td></td><td>0-1 hour</td><td>Schultz</td><td>(b)(6)</td><td>5/31/2019</td><td>6/17/2019</td><td></td><td>Administration</td></t<>	17627	Resolved	letter	Congress		0-1 hour	Schultz	(b)(6)	5/31/2019	6/17/2019		Administration
Image: state												
1286 Rocket austance Congress 14 hours 1010 6/12/201 6/21/201											Heather A.	
1210 stander current 1-hour fuita layer current <	17579	Resolved	HSGAC nominee status	Congress		0-1 hour	Claudine Brenner	(b)(6)	6/4/2019	6/4/2019	Jones	
17200 Reserved National assamme Corpores 1.4 brook Nata Bord Nata												
1/28 bashed cargestion	17569	Resolved	Technical assistance	Congress		1-4 hours	Krista Boyd	(b)(6)	5/31/2019	6/3/2019	Jennifer Matis	
1248 Reader Compression Request Compression Request Fight Result Schwart Result <thschwart result<="" th=""> Schwart Result<td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></thschwart>												
1238 Readed Compression Request for Technical Assistant Compression Request for Technical Assistant for Technical Ass	17402	Decelued	Call/UOCD staff	Congress		1.4 hours	Krista David		F /20 /2010	F /20/2010		
1738 Readew Orgenesional insuitore orgenesional insuitor Congressional insuitore orgenesional insuitor	1/465	Resolved		congress		1-4 nours	Krista Boyu		5/20/2019	5/20/2019	Finiayson	Pleuge (E.O. 13770)
Image: section section lange: Congression lange: Co			Congressional Request									
13256 Reader Congressional length Congresin length Cong	17384	Resolved	for Technical Assistance	Congress		1-4 hours			4/25/2019	4/25/2019		Impartiality
1235Read (orgenesional lequel) (orgenesional lequel)1100Particle (orgenesional lequel)	17366	Resolved	Congressional Inquiny	Congress		1-4 hours		(2)(3)	5/1/2010	5/2/2010		Other
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	17500	Resolved	congressional inquiry	Congress		14110013	Iversesian	(0)(0)	5/1/2015	5/2/2015	Anderson	
Line Question about framedia Generation Status Generation Status Generation Status Generation Other 1730 Resolve Congress <												13490); Ethics Pledge
13113 Bendred records Congress O D-hour And Heidemann S/1/2019 S/1/2019 Address Other 1313 Bendred Congress Congres Congress Congress	17325	Resolved		Congress		0-1 hour	Brandon Rios		5/2/2019	5/2/2019		(E.O. 13770)
12/27 Resolve Guestion about financial dicclosure financial or resontial Resolves Congress Congress <thcongress< th=""> Congress Congres Congress Congress</thcongress<>	17312	Resolved		Congress		0-1 hour	John Heinemann		5/1/2019	5/1/2019		Other
1337 Resolve discourt forms Congress 1 </td <td></td> <td></td> <td></td> <td></td> <td>(h)</td> <td></td> <td></td> <td></td> <td>0, 1, 1010</td> <td>0, 1, 1010</td> <td></td> <td></td>					(h)				0, 1, 1010	0, 1, 1010		
17288 Reolvel Congressional Request for Technical Assistance Congress Image: Space of the Sp				_	(0)							
17288 Resolved for Technical Assistance Congress 0.1 hour Kadeem Cooger GBU 4/23/2019 4/23/2019 4/23/2019 Junnaler Matta ZPS 17207 Resolved Estimate Congress 4-8 hour Matthew Paider Binal Hinder Song Hinder Song <td< td=""><td>1/30/</td><td>Resolved</td><td>disclosure forms</td><td>Congress</td><td></td><td>0-1 hour</td><td>John Heinemann</td><td></td><td>4/26/2019</td><td>4/30/2019</td><td>Anderson</td><td>278s Other</td></td<>	1/30/	Resolved	disclosure forms	Congress		0-1 hour	John Heinemann		4/26/2019	4/30/2019	Anderson	278s Other
17288 Resolved for Technical Assistance Congress 0.1 hour Kadeem Cooger GBU 4/23/2019 4/23/2019 4/23/2019 Junnaler Matta ZPS 17207 Resolved Estimate Congress 4-8 hour Matthew Paider Binal Hinder Song Hinder Song <td< td=""><td></td><td></td><td>Congressional Request</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>			Congressional Request									
12777 Resolved Extinuite Congress Athew Matthew Status Application	17288	Resolved		Congress		0-1 hour	Kadeem Cooper	(b)(6)	4/23/2019	4/23/2019		278s
1227 Resolved Rougestion about Cost Congress Anthony												
1227 Resolve Schuretan Schuretan <td></td>												
12272 Resolved Estimate Congress 4.8 hours Peddrd P												
12.62 Resolve Public financial disclosure report question Congress Meghan Constraint Approximation Constraint												
17257 Resolved report question Congress 01 hour O'Sullivan 4/22/2019 4/22/2019 Anderson Releasability 17256 Resolved Report Question Congress 1 Mallory Anserson 4/17/2019 4/18/2019 Anderson Administration Other Administration Other Administration 17216 Resolved Guestion about financial disclosure Congress 1 Amena Ross Amena	17277	Resolved	Estimate	Congress		4-8 hours	Pickford	(b)(6)	4/24/2019	4/24/2019	Finlayson	Administration; Other
17257 Resolved report question Congress 01 hour O'Sullivan 4/22/2019 4/22/2019 Anderson Releasability 17256 Resolved Report Question Congress 1 Mallory Anserson 4/17/2019 4/18/2019 Anderson Administration Other Administration Other Administration 17216 Resolved Guestion about financial disclosure Congress 1 Amena Ross Amena			Public financial disclosure				Meghan				Grant	Form 201-
17236 Resolved Report Question Congress 0-1 hour Nersesian Resolved 4/17/2019 4/18/2019 Addension Addiministration Addiministration 12124 Resolved disclosure Congress 0-1 hour Amean Ross Amean Ross 4/19/2019 4/19/2019 Addension Administration Administration <t< td=""><td>17267</td><td>Resolved</td><td></td><td>Congress</td><td></td><td>0-1 hour</td><td></td><td></td><td>4/22/2019</td><td>4/22/2019</td><td></td><td></td></t<>	17267	Resolved		Congress		0-1 hour			4/22/2019	4/22/2019		
17236 Resolved Report Question Congress 0-1 hour Nersesian Resolved 4/17/2019 4/18/2019 Addension Addiministration Addiministration 12124 Resolved disclosure Congress 0-1 hour Amean Ross Amean Ross 4/19/2019 4/19/2019 Addension Administration Administration <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>												
12212 Resolved Guestion about financial disclosure Congress 0-1 hour Amena Ross 4/3/2019 4/3/2019 Grant 4/3/2019 Grant Adderson Adderson Adderson 12212 Resolved CSD Question about fox Estimate Congress Matthew 4/10/2019 4/11/2019 4/11/2019 Jenniter Matis Adderson Adderson Waivers (208 b(1) and (3)(9) Adderson Waivers (208 b(1) and (3)(9) Adderson Wester Con 7:278; OUtside Addiverson Con 7:28; OUtside Addiver	17236	Resolved		Congress		0-1 hour		(5)(3)	4/17/2019	4/18/2019		
12214 Resolved Question about financial Congress 0-1 hour Amena Ross 4/9/2019 4/9/2019 Anderson Anderson <td>1,230</td> <td></td> <td></td> <td></td> <td></td> <td>o 1 nour</td> <td></td> <td></td> <td>-, 17/2019</td> <td>-1 10/2019</td> <td></td> <td></td>	1,230					o 1 nour			-, 17/2019	-1 10/2019		
17214 Resolved disclosure Congress 0-1 hour Amena Ross 4/9/2019 4/9/2019 Anderson Administration 17212 Resolved CBO Question about Cost Congress Antony 4/10/2019 4/10/2019 Indirect Anderson Anderson Antony 17139 Resolved Congress Congress Antony Antony Selley K.												Interests; Ethics
17212 Resolved CBO Question about Cost Congress Anthows Pickford (0)(9) 4/10/2019 4/10/2019 Anthors/Anderson; Ethics Program 17212 Resolved on SGEs Congress Anthors Pickford 4/10/2019 4/10/2019 4/11/2019 Pinifer Matis Administration Other 17139 Resolved on SGEs Congress 0-1 hour Kadeem Cooper 4/8/2019 4/8/2019 Jennifer Matis Administration Other 17136 Resolved Congress 0-1 hour Kadeem Cooper 4/8/2019 4/8/2019 Jennifer Matis 2018 Vaivers <	1724	Porchus d		Congress		0.1.67	Amona Barr		A 10 10040	4/0/2012		
Name CB0 Question about Cod Andersory Ethics Program. 17212 Resolved Estimate Congress. Congress. Anthow Anthory Select Se	1/214	nesoivea	uisclosure	Congress		0-1 NOUL	Amena Koss		4/9/2019	4/9/2019	Anuerson	Authinistration
17121 Resolved fieldow up to GAO report												
Problem Prolow up to GAO report on SGEs Congress Anthony Patterson Anthony Patterson </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td><u> </u></td> <td></td> <td></td> <td></td> <td></td>								<u> </u>				
17199 Resolved on SGEs Congress 1 - 4 hours Patterson DOUBD 148/000 4/8/2019 4/8/2019 Finlayson SGE 17186 Resolved Congressional Inquiry Congress -	17212	Resolved		Congress		1-4 hours		(b)(6)	4/10/2019	4/11/2019		Administration Other
1716 Resolved Congressional Inquiry Congressio	17199	Resolved		Congress		1-4 hours		(D)(6)	4/8/2019	4/9/2019		SGE
Initial Resolved Accessing public financial disclosure reports Congress Initial Resolved Accessing public financial disclosure reports Grant disclosure Grant disclosure reports Grat disclosu												Waivers (208 b(1) and
17176 Resolved disclosure reports Congress 0 - 1 hour John Heinemann 4/5/2019 4/5/2019 Anderson Website 17166 Resolved LA Congress 0 - 1 hour John Heinemann Anderson Patrick J. 207; 278; Outside 17166 Resolved LA Congress 0 - 1 hour Geoff Turley Anderson 4/4/2019 LA 207; 278; Outside 17148 Resolved postions and nomines Congress Congress Congress La La Lizabeth D. Outside Activities 17148 Resolved Contact OGE Senate Congress Congress Contact OGE Senate Al/2/2019 Horton Outside Activities 17149 Resolved Congressional Inquiry Congress Congress Contact OGE Contact OGE Congress Contact OGE Outside Activities 17149 Resolved Congressional Inquiry Congress Congress Contact OGE Congress Contact OGE Outside Activities 17119 Resolved Congressional Inquiry Congress Congress Contact OGE Co	17186	Resolved	Congressional Inquiry	Congress		0-1 hour	Kadeem Cooper		4/8/2019	4/8/2019	Jennifer Matis	(3))
17176 Resolved disclosure reports Congress 0 - 1 hour John Heinemann 4/5/2019 4/5/2019 Anderson Website 17166 Resolved LA Congress 0 - 1 hour John Heinemann Anderson Patrick J. 207; 278; Outside 17166 Resolved LA Congress 0 - 1 hour Geoff Turley Anderson 4/4/2019 LA 207; 278; Outside 17148 Resolved postions and nomines Congress Congress Congress La La Lizabeth D. Outside Activities 17148 Resolved Contact OGE Senate Congress Congress Contact OGE Senate Al/2/2019 Horton Outside Activities 17149 Resolved Congressional Inquiry Congress Congress Contact OGE Contact OGE Congress Contact OGE Outside Activities 17149 Resolved Congressional Inquiry Congress Congress Contact OGE Congress Contact OGE Outside Activities 17119 Resolved Congressional Inquiry Congress Congress Contact OGE Co			Accessing public financial								Grant	
Insta Status of Pay Threshold Congression Congression <t< td=""><td>17176</td><td>Resolved</td><td></td><td>Congress</td><td></td><td>0-1 hour</td><td>John Heinemann</td><td></td><td>4/5/2019</td><td>4/5/2019</td><td></td><td>Website</td></t<>	17176	Resolved		Congress		0-1 hour	John Heinemann		4/5/2019	4/5/2019		Website
Image: Note of the second s			Status of Pay Threshold								Patrick J.	207; 278s; Outside
17148 Resolved positions and nominees Congress 0 -1 hour Megan Bartley (0)(6) 4/3/2019 4/3/2019 Horno Outside Activities 1710 Resolved Congress Congress 0 -1 hour Britany Prage -	17166	Resolved	LA	Congress		0-1 hour	Geoff Turley		4/4/2019	4/4/2019	Lightfoot	Activities
17148 Resolved positions and nominees Congress 0 -1 hour Megan Bartley (0)(6) 4/3/2019 4/3/2019 Horno Outside Activities 1710 Resolved Congress Congress 0 -1 hour Britany Prage -			Question about LLC								Elizabeth D.	
17130 Resolved Ethics Committee Congress 0-1 hour Brittany Prager Congress 4/2/2019 DeLeon Other 1711 Resolved Congressional Inquiry Congress Congress 0-1 hour Redem Cooper Cooper 3/18/2019 3/18/2019 Jennifer Mats 2785 17118 Resolved Congressional Inquiry Congress Congress 0-1 hour Kadeem Cooper Congress 3/29/2019 Jennifer Mats 2785 17118 Resolved Congressional Inquiry Congress Congress 0-1 hour Kadeem Cooper Congress 3/29/2019 Jennifer Mats 2785 17118 Resolved Congressional Inquiry Congress Congress 0-1 hour Kadeem Cooper Congress 3/29/2019 Jennifer Mats 2785 17118 Resolved Congress Congress Congress Congress Congress Congress Congress Specificants 17118 Resolved Political Appointees and Congress Congress Congress Congress Congress Specificants 17118 Political Appointees and Congress Congress Congress Congress Congress Specificants <t< td=""><td>17148</td><td>Resolved</td><td>positions and nominees</td><td>Congress</td><td></td><td>0-1 hour</td><td>Megan Bartley</td><td>(b)(6)</td><td>4/3/2019</td><td>4/3/2019</td><td>Horton</td><td>Outside Activities</td></t<>	17148	Resolved	positions and nominees	Congress		0-1 hour	Megan Bartley	(b)(6)	4/3/2019	4/3/2019	Horton	Outside Activities
17119 Resolved Congressional Inquiry Congress O-1 hour Kadeem Cooper Gouge State State <td></td> <td>Rolando</td> <td></td>											Rolando	
17118 Resolved Congressional Inquiry Congress 0-1 hour Kadeem Cooper (b)(b) 3/29/2019 Jennifer Mats 278- 17118 Political Appointees and Political Appointees Ap	17130	Resolved	Ethics Committee	Congress		0-1 hour	Brittany Prager		4/2/2019	4/2/2019	DeLeon	Other
17118 Resolved Congressional Inquiry Congress 0-1 hour Kadeem Cooper (b)(b) 3/29/2019 Jennifer Mats 278- 17118 Political Appointees and Political Appointees Ap	17119	Resolved	Congressional Inquiry	Congress		0-1 hour	Kadeem Cooper	(b)(6)	3/18/2019	3/18/2019	Jennifer Matis	278s
Political Appointees and Political Appointees												
Political Appointees and Detailees; Ethics Shelley K. Program			Congressional Inquiny	Congress		0-1 hour	Kadeem Cooper	(b)(6)	3/29/2019	3/29/2019	Jennifer Matis	278s
Political Appointees and Detailees; Ethics Shelley K. Program	17118	Resolved	congressionarinquiry									
Political Appointees and Shelley K. Program	17118	Resolved										Appropriations:
1/U9U Mesolved Luctairees Congress Cong	17118	Resolved	Congressional inquiry									
			Political Appointees and									Detailees; Ethics Program

17064 F						1		1	1		
17064 F		OGE's authority to								Grant	
17064		promulgate rules and								Grant Anderson;	Ethics Program
17004	Perchad	regulations	Congress		1-4 hours	Jacob Straus	(b)(6)	3/25/2019	2/25/2010		Administration; Other
	Resolved	regulations	Congress		1-4 nours	Jacob Straus	(6)(6)	3/25/2019	3/25/2019	Jenniter Matis	Administration; Other
I										C	
										Grant	Ethics Program
17062	Decelured	Congressienal Inquiry	Constant		1-4 hours	James Braid		3/25/2019	2/25/2010	Anderson; Jennifer Matis	Administration; Other
17005 1	Resolved	Congressional Inquiry	Congress		1-4 nours	James Braiu		3/25/2019	3/25/2019	Jennier Matis	Auministration; Other
16009	Resolved	Congressional Inquiry	Congress		0-1 hour	lan Nicholson		2/28/2019	2/6/2010	Jennifer Matis	278s
10996 1	Resolveu	Question about ethics	Coligiess		0-111001	Idit Nicholson		2/28/2019	3/0/2019	Elizabeth D.	278s; Ethics
16005	Resolved	agreements and 278s	Congress		0-1 hour	Megan Bartley	(5)(6)	3/14/2019	3/20/2019		Agreements
10995	Resolveu	Political Appointees	Coligiess		0-111001	wegan bartiey	(0)(0)	3/14/2019	3/20/2019	Grant	Agreements
		Engaging in Outside								Anderson;	
16019	Resolved	Activities	Congress		1-4 hours	Cathy Yu		2/26/2019	2/4/2010	Seth Jaffe	Outside Activities
105101	nesoweu	Activities	congress		1-4110013	Catily ru		2/20/2015	3/4/2013	Section	Outside Activities
		Question about financial				Mary Beth				Elizabeth D.	
16912	Resolved	disclosure report	Congress		0-1 hour	Schultz	(b)(6)	3/4/2019	3/6/2019		Outside Activities
10512	nesonea		congress		0 1 11001	Serraite		5/4/2015	5/0/2015		outside richindes
		Question about LLC								Elizabeth D.	
16894	Resolved	positions and nominees	Congress		0-1 hour	Terrell Henry	(b)(6)	2/26/2019	2/28/2019	Horton	Outside Activities
		Call w/GAO statement of						, , ,	, , , , ,		
		facts re EPA Advisory								Dale A.	
		Committee Report								Christopher;	
16884 F	Resolved	(102380)	Congress		1-4 hours	Mary Koenen	(b)(6)	2/26/2019	2/26/2019		Other; SGE
		Question concerning the									
		outside earned income									
16883 F	Resolved	ban	Congress		0-1 hour	Sarah Mutschall		2/26/2019	2/26/2019	Seth Jaffe	Outside Activities
								1		Elizabeth D.	
1		Question about	1			1	1	1		Horton;	
1		declination to certify and						1	1	Shelley K.	278s; Ethics Program
16854 F	Resolved	letter to DAEO	Congress		0-1 hour	Krista Boyd	(b)(6)	2/21/2019	2/21/2019		Administration
										Elizabeth D.	
1 1		Question about						1		Horton;	
1		declination to certify and						1		Shelley K.	278s; Ethics Program
16853 F	Resolved	letter to DAEO	Congress		0-1 hour	Zachary Schram	(b)(6)	2/21/2019	2/21/2019	Finlayson	Administration
		Questions about								Elizabeth D.	
16825 F	Resolved	document production	Congress		1-4 hours	Krista Boyd	(b)(6)	2/14/2019	2/14/2019	Horton	Other
16796 F	Resolved	Congressional Inquiry	Congress		1-4 hours	lan Nicholson	(b)(6)	2/1/2019	2/7/2019	Jennifer Matis	208
		Congressional Request									Gifts from Outside
16795 F	Resolved	for Technical Assistance	Congress		0-1 hour	Hugh Fike	(b)(6)	2/5/2019	2/8/2019	Jennifer Matis	Sources
										Elizabeth D.	
										Horton;	
		Questions about								Shelley K.	
16791 F	Resolved	document production	Congress		0-1 hour	Krista Boyd	(b)(6)	2/7/2019	2/7/2019	Finlayson	Other
											209; Conflicting
				(1							Financial Interests;
		Technical assistance on		(D	o)(5)						Impartiality; Seeking
16763 F	Resolved	draft legislation	Congress		4-8 hours	Krista Boyd	(b)(6)	12/12/2018	12/17/2018	Jennifer Matis	Other Employment
										Elizabeth D.	
										Horton; Grant	
										Anderson;	
1										Anderson; Jennifer	208; Conflicting
		Technical assistance on			More than 8					Anderson; Jennifer Matis; Sara	Financial Interests;
16762	Resolved	Technical assistance on HR 371	Congress		More than 8 hours	Krista Boyd	(b)(6)	12/12/2018	12/19/2018	Anderson; Jennifer Matis; Sara	
16762	Resolved		Congress			Krista Boyd	(b)(6)	12/12/2018	12/19/2018	Anderson; Jennifer Matis; Sara	Financial Interests;
16762 F	Resolved		Congress			Krista Boyd	(b)(6)	12/12/2018	12/19/2018	Anderson; Jennifer Matis; Sara	Financial Interests; Impartiality Trusts
16762	Resolved		Congress			Krista Boyd	(5)(6)	12/12/2018	12/19/2018	Anderson; Jennifer Matis; Sara	Financial Interests; Impartiality Trusts Enforcement; Ethics
16762 F	Resolved		Congress			Krista Boyd	(b)(6)	12/12/2018	12/19/2018	Anderson; Jennifer Matis; Sara Nekou	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770);
16762 F	Resolved		Congress			Krista Boyd	(b)(6)	12/12/2018	12/19/2018	Anderson; Jennifer Matis; Sara Nekou	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program
16762 F	Resolved	HR 371	Congress		hours		(5)(6)	12/12/2018	12/19/2018	Anderson; Jennifer Matis; Sara Nekou	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration;
		HR 371 Technical assistance on			hours More than 8		(b)(6)			Anderson; Jennifer Matis; Sara Nekou	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking
	Resolved Resolved	HR 371	Congress Congress		hours		(b)(6) (b)(6)			Anderson; Jennifer Matis; Sara Nekou	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration;
		HR 371 Technical assistance on			hours More than 8		(b)(6) (b)(6)			Anderson; Jennifer Matis; Sara Nekou Jennifer Matis	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking
		HR 371 Technical assistance on HR 6732			hours More than 8 hours	Krista Boyd	(b)(6) (b)(6)			Anderson; Jennifer Matis; Sara <u>Nekou</u> Jennifer Matis Elizabeth D.	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment
16761 F	Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on	Congress		hours More than 8 hours More than 8	Krista Boyd	(b)(6) (b)(6)	12/12/2018	12/14/2018	Anderson; Jennifer Matis; Sara <u>Nekou</u> Jennifer Matis Elizabeth D. Horton;	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial
16761 F		HR 371 Technical assistance on HR 6732			hours More than 8 hours	Krista Boyd	(b)(6) (b)(6) (b)(6)	12/12/2018	12/14/2018	Anderson; Jennifer Matis; Sara <u>Nekou</u> Jennifer Matis Elizabeth D. Horton;	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment
16761 F	Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826	Congress		hours More than 8 hours More than 8	Krista Boyd	(b)(6) (b)(6) (b)(6)	12/12/2018	12/14/2018	Anderson; Jennifer Matis; Sara <u>Nekou</u> Jennifer Matis Elizabeth D. Horton;	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial
16761 F	Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases	Congress		hours More than 8 hours More than 8	Krista Boyd	(b)(6) (b)(6) (b)(6)	12/12/2018	12/14/2018	Anderson; Jennifer Matis; Sara <u>Nekou</u> Jennifer Matis Elizabeth D. Horton;	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial
16761 F	Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes	Congress Congress		hours More than 8 hours More than 8 hours	Krista Boyd Krista Boyd		12/12/2018	12/14/2018 12/18/2018	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other
16761 F	Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases	Congress		hours More than 8 hours More than 8	Krista Boyd	(b)(6) (b)(6) (b)(6)	12/12/2018	12/14/2018 12/18/2018	Anderson; Jennifer Matis; Sara <u>Nekou</u> Jennifer Matis Elizabeth D. Horton;	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s
16761 F	Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes	Congress Congress		hours More than 8 hours More than 8 hours	Krista Boyd Krista Boyd		12/12/2018	12/14/2018 12/18/2018	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 2785 208; Ethics Pledge
16761 F	Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes	Congress Congress		hours More than 8 hours More than 8 hours	Krista Boyd Krista Boyd		12/12/2018	12/14/2018 12/18/2018	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics
16761 F	Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs?	Congress Congress		hours More than 8 hours More than 8 hours	Krista Boyd Krista Boyd		12/12/2018	12/14/2018 12/18/2018	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Piedge (E.O. 13470); Ethics Piedge (E.O. 13770);
16761 f 16760 f 16759 f	Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on	Congress Congress		hours More than 8 hours More than 8 hours 0-1 hour	Krista Boyd Krista Boyd Tonia Smith	(b)(6)	12/12/2018 12/12/2018 2/5/2019	12/14/2018 12/18/2018 2/5/2019	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe Elizabeth D.	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Waivers (208 b(1) and
16761 f 16760 f 16759 f	Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs?	Congress Congress		hours More than 8 hours More than 8 hours	Krista Boyd Krista Boyd		12/12/2018	12/14/2018 12/18/2018 2/5/2019	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe Elizabeth D.	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Piedge (E.O. 13470); Ethics Piedge (E.O. 13770);
16761 f 16760 f 16759 f	Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762	Congress Congress		hours More than 8 hours 0-1 hour 4-8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6)	12/12/2018 12/12/2018 2/5/2019	12/14/2018 12/18/2018 2/5/2019	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe Elizabeth D. Horton	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13470); Ethics Pledge (E.O. 13770); Waivers (208 b(1) and (3))
16761 f 16760 f 16759 f 16758 f	Resolved Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on	Congress Congress Congress		hours More than 8 hours 0-1 hour 4-8 hours More than 8	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6)	12/12/2018 12/12/2018 2/5/2019 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Elizabeth D. Horton Elizabeth D. Elizabeth D.	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Piedge (E.O. 13490); Ethics Piedge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial
16761 f 16760 f 16759 f 16758 f	Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762	Congress Congress		hours More than 8 hours 0-1 hour 4-8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6) (b)(b)	12/12/2018 12/12/2018 2/5/2019 12/12/2018	12/14/2018 12/18/2018 2/5/2019	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Elizabeth D. Horton Elizabeth D. Elizabeth D.	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13470); Ethics Pledge (E.O. 13770); Waivers (208 b(1) and (3))
16761 f 16760 f 16759 f 16758 f	Resolved Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on	Congress Congress Congress		hours More than 8 hours 0-1 hour 4-8 hours More than 8	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6) (b)(b)	12/12/2018 12/12/2018 2/5/2019 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Elizabeth D. Horton Elizabeth D. Elizabeth D.	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Piedge (E.O. 13490); Ethics Piedge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial
16761 f 16760 f 16759 f 16758 f	Resolved Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on	Congress Congress Congress		hours More than 8 hours 0-1 hour 4-8 hours More than 8	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6) (b)(b)	12/12/2018 12/12/2018 2/5/2019 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Elizabeth D. Horton Elizabeth D. Elizabeth D.	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Piedge (E.O. 13490); Ethics Piedge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality
16761 f 16760 f 16759 f 16758 f	Resolved Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on	Congress Congress Congress		hours More than 8 hours 0-1 hour 4-8 hours More than 8	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6) (b)(b)	12/12/2018 12/12/2018 2/5/2019 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Elizabeth D. Horton Elizabeth D. Elizabeth D.	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 2785 208; Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting
16761 f 16760 f 16759 f 16758 f	Resolved Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on	Congress Congress Congress		hours More than 8 hours 0-1 hour 4-8 hours More than 8	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6) (b)(b)	12/12/2018 12/12/2018 2/5/2019 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Seth Jaffe Elizabeth D. Horton	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests;
16761 f 16760 f 16759 f 16758 f	Resolved Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on	Congress Congress Congress		hours More than 8 hours 0-1 hour 4-8 hours More than 8	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6) (b)(b)	12/12/2018 12/12/2018 2/5/2019 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Seth Jaffe Elizabeth D. Horton	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics Piedge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Enforcement; Ethics
16761 f 16760 f 16759 f 16758 f	Resolved Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on	Congress Congress Congress		hours More than 8 hours 0-1 hour 4-8 hours More than 8	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6) (b)(b)	12/12/2018 12/12/2018 2/5/2019 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Seth Jaffe Elizabeth D. Horton	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 2785 208; Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Enforcement; Ethics Pledge (E.O. 13770);
16761 f 16760 f 16759 f 16758 f	Resolved Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on HR 2493	Congress Congress Congress		hours More than 8 hours 0-1 hour 4-8 hours More than 8	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6) (b)(b)	12/12/2018 12/12/2018 2/5/2019 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Elizabeth D. Horton Elizabeth D. Horton	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 2785 208; Ethics Pledge (E.O. 13490); Ethics Piedge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Enforcement; Ethics Piedge (E.O. 13770); Ethics Program
16761 8 16760 0 16759 9 16758 1 16757 9	Resolved Resolved Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on HR 2493	Congress Congress Congress Congress		hours More than 8 hours 0-1 hour 4-8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6) (b)(b)	12/12/2018 12/12/2018 2/5/2019 12/12/2018 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018 12/20/2018	Andesson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Seth Jaffe Elizabeth D. Horton Elizabeth D. Horton Shelley K.	Financial Interests; Impartiality Trusts Impartiality Trusts Fidge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 2788 208; Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Enforcement; Ethics Pledge (E.O. 13770); Ethics Program
16761 8 16760 0 16759 9 16758 1 16757 9	Resolved Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on HR 2493	Congress Congress Congress		hours More than 8 hours 0-1 hour 4-8 hours More than 8	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6) (b)(6) (b)(6)	12/12/2018 12/12/2018 2/5/2019 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018 12/20/2018	Andesson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Seth Jaffe Elizabeth D. Horton Elizabeth D. Horton Shelley K.	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 2785 208; Ethics Pledge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Training
16761 8 16760 0 16759 9 16758 1 16757 9	Resolved Resolved Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on HR 2493	Congress Congress Congress Congress		hours More than 8 hours 0-1 hour 4-8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6) (b)(6) (b)(6)	12/12/2018 12/12/2018 2/5/2019 12/12/2018 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018 12/20/2018	Andesson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Seth Jaffe Elizabeth D. Horton Elizabeth D. Horton Shelley K.	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 2785 208; Ethics Piedge (E.O. 13490); Ethics Piedge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Enforcement; Ethics Piedge (E.O. 13770); Piedge (E.O. 13770); Ethics Program Administration; Training Enforcement; Ethics
16761 8 16760 0 16759 9 16758 1 16757 9	Resolved Resolved Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on HR 2493	Congress Congress Congress Congress		hours More than 8 hours 0-1 hour 4-8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6) (b)(6) (b)(6)	12/12/2018 12/12/2018 2/5/2019 12/12/2018 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018 12/20/2018	Andesson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton Shelley K. Finlayson	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics Piedge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Training Enforcement; Ethics Program
16761 1 16759 1 16758 1 16755 1	Resolved Resolved Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on HR 2493	Congress Congress Congress Congress Congress Congress		hours More than 8 hours 0-1 hour 4-8 hours More than 8 hours 1-4 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd Krista Boyd	(b)(6) (b)(6) (b)(6)	12/12/2018 12/12/2018 2/5/2019 12/12/2018 12/12/2018 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018 12/20/2018 12/20/2018	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Elizabeth D. Horton Elizabeth D. Horton Shelley K. Finlayson Shelley K.	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Piedge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Training Enforcement; Ethics Program
16761 1 16759 1 16758 1 16755 1	Resolved Resolved Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on HR 2493	Congress Congress Congress Congress		hours More than 8 hours 0-1 hour 4-8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6) (b)(6) (b)(6)	12/12/2018 12/12/2018 2/5/2019 12/12/2018 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018 12/20/2018 12/20/2018	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton Shelley K. Finlayson	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics Piedge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Training Enforcement; Ethics Program
16761 1 16760 0 16759 0 16758 1 16755 1 16755 1	Resolved Resolved Resolved Resolved	HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on HR 2493	Congress Congress Congress Congress Congress Congress		hours More than 8 hours 0-1 hour 4-8 hours More than 8 hours 1-4 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd Krista Boyd	(b)(6) (b)(6) (b)(6)	12/12/2018 12/12/2018 2/5/2019 12/12/2018 12/12/2018 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018 12/20/2018 12/20/2018	Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton Shelley K. Finlayson Shelley K.	Financial Interests; Impartiality Trusts Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Piedge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Enforcement; Ethics Piedge (E.O. 13770); Ethics Program Administration; Training Enforcement; Ethics Program

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16751	Resolved	Government Shutdown Questions	Congress			0-1 hour	Elliot Doomes	(b)(6)	1/8/2019	1/8/2019	Shelley K. Finlayson	Appropriations; Ethics Program Administration
		Technical assistance on									Elizabeth D. Horton: Grant	208; 209; Conflicting Financial Interests; Ethics Pledge (E.O. 13770); Ethics Program
16750	Resolved	HR 1	Congress			1-4 hours	Caroline Nabity	(b)(6)	2/4/2019	2/4/2019		Administration
16732	Resolved	Congressional Inquiry	Congress			0-1 hour	Ian Nicholson		1/28/2019	2/1/2019	Jennifer Matis	278s
		Is OGE planning to issue a Legal Advisory on this year's pay threshold for filing a financial									Patrick J. Lightfoot; Seth Jaffe; Shelley K.	
16716	Resolved	disclosure report? Question about	Congress			0-1 hour	Tonia Smith	(b)(6)	1/31/2019	1/31/2019		278s
16711	Resolved	nominees	Congress			0-1 hour	Kristin Spiridon	none provided	1/31/2019	1/31/2019		278s
16688	Resolved	Question about 278Ts	Congress			0-1 hour	Megan Bartley	(b)(6)	1/28/2019	2/13/2019	Horton	278s Enforcement; Ethics Program
16664	Resolved	Technical assistance on HR 5902 Requirement that	Congress			More than 8 hours	Krista Boyd	(5)(6)	12/12/2018	12/19/2018		Administration; Training
16654	Resolved	government attorneys to be licensed	Congress			0-1 hour	Sarah Mutschall		12/20/2018	12/21/2018	Rachel K. Dowell	Other
16633	Resolved	Questions about nominee process and financial disclosure	C			1-4 hours	Yelena Tsilker	03763	12/17/2019	12/17/2018	Elizabeth D.	278s
		Question about outside	Congress					(6)(6)			Elizabeth D.	
16568	Resolved	employment Technical assistance on	Congress			1-4 hours	Megan Bartley	(b)(6)	12/10/2018	12/11/2018	Horton Shelley K.	Outside Activities 278s; Conflicting
16561	Resolved	FD legislation Advertising Agency /	Congress			1-4 hours	Katie Bailey Sarah Myers-	(b)(6)	12/6/2018	12/10/2018	Finlayson Rachel K.	Financial Interests Covered Noncareer
16504		Fiduciary Technical assistance on proposed change to	Congress			1-4 hours	Mutschall	(b)(6)	11/30/2018	12/3/2018		Employee
16468	Resolved	public FD requirements/expand 208	Congress			1-4 hours	Katie Bailey		11/21/2018	11/28/2018	Shelley K. Finlayson	208; 278s 278s; Conflicting Financial Interests; Form 201-
16444	Resolved	Congressional Inquiry	Congress		(6)(7)	1-4 hours	Joe Gaeta	(b)(6)	11/20/2018	11/20/2018	Jennifer Matis	Releasability; FOIA (Freedom of Information Act); Impartiality
					(b)(5)			0,0				278s; Form 201- Releasability
	Resolved Resolved	Congressional Inquiry Congressional Inquiry	Congress			0-1 hour 1-4 hours	Zachary Schram Ian Nicholson	(51(6)	11/20/2018		Jennifer Matis Jennifer Matis	278s; 450s; Form 201- Releasability
			Congress			0-1 hour		(0)(0)	11/19/2018		Jennifer Matis	278s; Form 201- Releasability
	Resolved	Congressional Inquiry Question about a	Congress				Krista Boyd	nono providad	11/16/2018		Elizabeth D.	
	Resolved	legislative proposal	Congress			0-1 hour	Katie Bailey	none provided			Jennifer Matis	278s; Other 278s; Form 201-
16403	Resolved	Congressional Inquiry	Congress			0-1 hour	Susannah Savage	(b)(b)	11/7/2018	11/9/2018		Releasability
16380	Resolved	HSGAC follow up questions from 10/30/18 briefing on LDFs	Congress			1-4 hours	Lindsay Keare	(b)(6)	11/2/2018	11/8/2018	Seth Jaffe; Shelley K. Finlayson	Gifts from Outside Sources
16374	Resolved	Congressional Inquiry	Congress			0-1 hour	Ian Nicholson	(b)(6)	11/7/2018	11/8/2018	Jennifer Matis	278s
16284	Resolved	Congressional Inquiry	Congress			0-1 hour	lan Nicholson	Nicholson, lan (Finance)	10/18/2018	10/18/2018	Jennifer Matis Grant Anderson;	278s; Form 201- Releasability
16261		Question on Guidelines Governing the NLRB's DAEO	Congress			1-4 hours	Kyle deCant	(b)(6)	10/15/2018	10/17/2018	Seth Jaffe; Shelley K.	Ethics Program Administration; Impartiality
		Question about DAEO									Grant Anderson;	Ethics Program Administration;
16256	Resolved	Guidance Requirements	Congress			1-4 hours	Jacob Straus	(b)(6)	10/12/2018	10/16/2018	Seth Jaffe	Impartiality 278s; Form 201-
16224	Resolved	Congressional Inquiry	Congress			0-1 hour	lan Nicholson	(b)(6)	10/10/2018	10/10/2018	Jennifer Matis	Releasability Ethics Agreements; Form 201-
16202	Resolved	Congressional Inquiry PAS financial disclosure	Congress			0-1 hour	Jonathan Rue	(b)(6)	10/4/2018	10/4/2018	Jennifer Matis Sandra S.	
16143	Resolved	reports	Congress			0-1 hour	Jessie Williams	(b)(6)	9/20/2018	9/25/2018		Other 278s; 450s; Form 201- Releasability; SGE;
16107	Resolved		Congress			0-1 hour	Krista Boyd		9/13/2018	9/13/2018	Jennifer Matis	Waivers (208 b(1) and (3))
16087	Resolved	Questions about conflicts	Congress			0-1 hour	Chung Shek	(b)(6)	9/11/2018	9/11/2018		Other
16064	Resolved	analysis and financial interests	Congress			0-1 hour	Megan Bartley	(b)(6)	9/13/2018	9/13/2018	Elizabeth D. Horton	Conflicting Financial Interests
16058	Resolved	CBO Question about OGE Prosecution Survey	Congress			0-1 hour	Dan Ready	(b)(6)	8/16/2018	8/16/2018	Grant Anderson	Other
16015	Resolved	Questions about reporting requirements	Congress			0-1 hour	Megan Bartley	(b)(6)	9/7/2018	9/7/2018	Elizabeth D. Horton	278s

							Dahlia				Sandra S.	
16002	Resolved	Ethics Agreement Questions about IGs and	Congress	(b)(5)	C	0-1 hour	Melendrez	(b)(6)	9/5/2018	9/5/2018	Mabry Elizabeth D.	Ethics Agreements Ethics Program
15967	Resolved	DAEOs	Congress		1	1-4 hours	Kristin Spiriden	none provided	8/28/2018	8/29/2018		Administration
15910	Resolved	Technical Assistance on Cyber Reserves Bill	Congress		c	0-1 hour	Sarah Moxley	(b)(6)	7/18/2018	7/18/2018	Jennifer Matis	209; Internships/Jobs
15848	Resolved	Congressional Inquiry	Congress		c)-1 hour	Krista Boyd	(0)(0)	8/10/2018	8/10/2018	Grant Anderson	Other
								(5)(2)			Grant	
	Resolved	Congressional Inquiry	Congress)-1 hour	Brian Kaissi	(D)(0)	8/10/2018	8/10/2018		Other 278s; Ethics
15835	Resolved	Congressional Inquiry	Congress		C	0-1 hour	Joe Gaeta		7/12/2018	7/13/2018	Jennifer Matis	Agreements
15727	Resolved	Questions about reporting requirements	Congress			0-1 hour	Terrell Henry	(5)(9)	7/24/2018	7/24/2018	Elizabeth D.	278s
15727	Resolved	Question about	congress			5-1 Hour	reneirnenry	(0,0)	772472010	772472010	norton	
		appointee receiving bonus after beginning					Dahlia				Elizabeth D.	Conflicting Financial Interests; Outside
15681	Resolved	government service	Congress		C	0-1 hour	Melendrez	(b)(6)	7/17/2018	7/17/2018	Horton	Activities
45626	December 4	Congressional Request	6				The Local		c /20 /2010	7/40/2040		207 200 Datallar
	Resolved	for Technical Assistance	Congress			1-4 hours	Tim Lynch	(0)(6)	6/28/2018			207; 209; Detailees
15635	Resolved	Congressional Inquiry	Congress		C	0-1 hour	Ian Nicholson	(b)(6)	7/9/2018	7/9/2018	Jennifer Matis	278s 278s; Misuse of
15623	Resolved	Congressional Inquiry	Congress		c	0-1 hour	Michal Freedhoff		6/28/2018	6/28/2018	Jennifer Matis	
15604	Resolved	Congressional Inquiry	Congress		c	0-1 hour	Michal Freedhoff		7/2/2018	7/2/2018	Jennifer Matis	Administration
												278s; Ethics Pledge
												(E.O. 13770); Ethics
												Program Administration; Form
												201-Releasability; Gifts from Outside
												Sources; Misuse of
15591	Resolved	Congressional Inquiry	Congress		1	1-4 hours	Joe Gaeta	(b)(6)	6/28/2018	6/29/2018	Jennifer Matis	Position
15500	Decelued	Constantional Inquiry	Constant			2.1 haur	las Casta		c /22 /2018	c /22 /2018	Jennifer Matis	278s; Ethics Program Administration
	Resolved	Congressional Inquiry	Congress)-1 hour	Joe Gaeta	(b)(6)	6/22/2018			278s; Form 201-
15589	Resolved	Congressional Inquiry	Congress		C	0-1 hour	Ian Nicholson	(b)(6)	6/28/2018	6/28/2018	Jennifer Matis	Releasability 278s; Form 201-
15588	Resolved	Congressional Inquiry	Congress		C	0-1 hour	lan Nicholson	(b)(6)	6/22/2018	6/22/2018	Jennifer Matis Grant	Releasability
15570	Resolved	CUI Markings	Congress		c	0-1 hour	Matt Leggett		6/26/2018	6/27/2018	Anderson	Other
15547	Resolved	Congressional Inquiry	Congress		c	0-1 hour	Patricio Gonzalez	(b)(6)	6/19/2018	6/20/2018	Grant Anderson	278s
15451	Resolved	Non purview	Congress)-1 hour	Gary Medina		6/14/2018	6/15/2018	Suzanne L. Mever	Other
13431	Resolved	Non purview	congress	((b)(5)	5-1 Hour	Gary Weatha		0/14/2010	0/15/2010	Jennifer	
15321	Resolved	Congressional Inquiry	Congress		1	1-4 hours	Joe Gaeta	(b)(6)	5/18/2018	5/24/2018	Matis; Seth Jaffe	Gifts from Outside Sources
		Questions about financial									Elizabeth D.	
15291	Resolved	disclosure reviews	Congress		c	D-1 hour	Brian Daner	(b)(6)	5/24/2018	5/24/2018	Horton	278s
15283	Resolved	Question regarding an EA	Congress		1	1-4 hours	Donald Sherman	(b)(6)	5/23/2018	5/23/2018	Shelley K. Finlayson	278s; Ethics Agreements
		Question regarding program review of White									Shelley K.	Ethics Program
15257	Resolved	House	Congress		1	1-4 hours	Donald Sherman	(b)(6)	5/16/2018	5/21/2018		Administration
		Question about the President's financial										
		disclosure report and DOJ							- / /	- / /	Elizabeth D.	
15213	Resolved	letter	Congress		C)-1 hour	Krista Boyd		5/16/2018	5/16/2018	Horton	278s Other
15133	Resolved	Inquiry about nomination	Congress		1	1-4 hours	Donald Sherman	Sherman, Donald (HSGAC)	5/4/2018		Shelley K. Finlayson	278s; Impartiality; Very Senior Employee
		Briefing House FSGG Subcommittee on OGE's									Shelley K.	
15132	Resolved	FY19 budget request President's FD and	Congress		4	4-8 hours	Marybeth Nassif	(b)(6)	4/19/2018	4/19/2018	Finlayson	Appropriations
		congressional staff									Challey Y	
15131	Resolved	registration for OGE training	Congress		1	1-4 hours	Krista Boyd		5/3/2018	5/3/2018	Shelley K. Finlayson	278s Training
		Senate FSGG									Shelley K.	
15130	Resolved	Appropriations briefing	Congress		4	4-8 hours	Brian Daner	(b)(6)	5/3/2018	5/3/2018	Finlayson	Appropriations
14973	Resolved	Congressional Inquiry	Congress		1	1-4 hours	Donald Sherman	(b)(6)	4/10/2018	4/11/2018	Grant Anderson	Standards of Conduct - Other
		Question about individual's financial									Grant	
14971	Resolved	disclosure statement	Congress		c)-1 hour	Donald Sherman	(b)(6)	4/10/2018	4/13/2018		278s
14940	Resolved	Congressional Inquiry	Congress		c)-1 hour	lan Nicholson	(b)(6)	4/13/2018	4/13/2018	Jennifer Matis	278s
		Question concerning										
		when SGEs file financial									a	
14924	Resolved	disclosure reports	Congress		C)-1 hour	Mary Koenen	(b)(6)	4/12/2018	4/13/2018	Seth Jaffe	450s; SGE
		Question about accessing an individual's financial					Elizabeth				Elizabeth D.	
14874	Resolved	disclosure form	Congress		c)-1 hour	Gorman	none provided	4/9/2018	4/9/2018	Horton	278s
14859	Resolved	Congressional Inquiry	Congress		1	1-4 hours	Sam Morgante	(b)(6)	4/2/2018	4/4/2018	Grant Anderson	
												Ethics Agreements
14784	Resolved	Congressional Inquiry	Congress		C	0-1 hour	Joe Gaeta	(b)(6)	3/26/2018	5/26/2018	Jennifer Matis	Ethics Agreements

Π		questions about agency ethics program				Carly Ruch (HELD				Shelley V	Ethics Program
14748	Resolved	ethics program requirements	Congress		1-4 hours	Carly Rush (HELP minority)		3/7/2018	3/15/2018	Shelley K. Finlayson	Ethics Program Administration
		Request for compliance				Donald Sherman (HSGAC				Shelley K.	278s; Enforcement; Ethics Agreements; Ethics Pledge (E.O. 13770); Ethics Program Administration;
14747	Resolved	information	Congress	-	1-4 hours	Minority)		3/12/2018	3/14/2018	Finlayson	Surveys 278s; Enforcement; Ethics Agreements; Ethics Pledge (E.O. 13770); Ethics
14746	Resolved	Compliance information collected by OGE	Congress		1-4 hours	Donald Sherman (HSGAC minority)		1/24/2018	1/24/2018	Shelley K. Finlayson	Program Administration; Surveys
	Resolved	Question about ethics	Congress	-	0-1 hour	Jeff Pohjola	(b)(6)	3/8/2018	3/8/2018	Elizabeth D.	Misuse of Position
14649	Resolved	Question about status of individual's financial disclosure report	Congress		0-1 hour	Brian Hughes	none provided	3/7/2018	3/8/2018	Elizabeth D. Horton Elizabeth D.	278s
14606	Resolved	Question about forms Contact for congressional	Congress	 -	0-1 hour	Pat Donovan Grace	none provided	3/1/2018	3/1/2018		278s
14602	Resolved	liaison	Congress	 -	0-1 hour	Carmichael	none provided	3/1/2018	3/1/2018	Horton	Other
14581	Resolved	EO 13770 sec 1 para 6; supplemental ethics regulation	Congress		1-4 hours	Kristin Spiriden		2/26/2018	2/26/2018	Seth Jaffe Elizabeth D.	Ethics Pledge (E.O. 13770); Supplemental Agency Regulation
14564	Resolved	Questions about NLRB IG	Congress		1-4 hours	Kristin Nelson	none provided	2/22/2018	2/26/2018		Ethics Pledge (E.O. 13770)
14522	Resolved	Congressional Inquiry	Congress		0-1 hour	Joe Gaeta		2/20/2018	2/20/2018	Jennifer Matis	278s; Ethics Agreements
	Resolved	Question about individual's financial disclosure reports	Congress		0-1 hour	Mary Beth Schultz	(5)(6)	2/13/2018	2/14/2018	Elizabeth D. Horton	278s
14467	Resolved	Question about status of individual's financial disclosure report	Congress		0-1 hour	Brian Hughes	none provided	2/12/2018	2/13/2018	Elizabeth D. Horton	278s 203; 205; 209; Foreign Gifts; Gifts from
14354	Resolved	Discuss Laws that apply to interactions between Gov't employees and foreign diplomats GAO Survey on Fraud	Congress		0-1 hour	Jacob Straus	(b)(6)	1/30/2018	2/1/2018	Christopher J. Swartz Shelley K.	Outside Sources; Misuse of Position; Standards of Conduct Other
14275	Resolved	Risk Management Question regarding	Congress	(b)(5)	1-4 hours	Yvonne Jones	Jones, Yvonne	1/10/2018	1/12/2018		Appropriations
14274	Resolved	disclosure of crypotcurrencies	Congress		1-4 hours	Jacob Straus	(b)(6)	1/9/2018	1/9/2018	Shelley K. Finlayson Elizabeth D.	278s
14260	Resolved	Question about nominee	Congress		0-1 hour	Caitlin Poling	none provided	1/18/2018	1/18/2018		278s
14257	Resolved	Congressional Inquiry	Congress		0-1 hour	lan Nicholson		1/17/2018	1/18/2018	Jennifer Matis	278s
14243	Resolved	Conflict of Interest Discussions re GAO Investigation Question about travel	Congress	-	1-4 hours	Constance Satchell	(5)(6)	12/22/2017	1/16/2018	Douglas L. Chapman; Patrick J. Lightfoot; Seth Jaffe	201 (U.S.C.); 208; Misuse of Position; Other; Outside Activities; Procurement Integrity
14238	Resolved	reports and advisory committee members	Congress		0-1 hour	Rachit J. Choksi	(b)(6)	1/16/2018	1/16/2018	Elizabeth D. Horton	1353
14217	Resolved	Question about renominations	Congress		0-1 hour	Elizabeth (Lizzie) Letter	none provided	1/11/2018		Elizabeth D. Horton	278s
	Resolved	Questions about re- submitting nominations	Congress	-	0-1 hour	Jason Van Beek	(6)(6)	1/9/2018	1/9/2018	Elizabeth D.	278s; Ethics Program Administration
	Resolved	Questions about renominations	Congress		1-4 hours	Hazeen Ashby	none provided	1/8/2018		Elizabeth D.	278s; Ethics Program Administration
	Resolved	Questions about holdover nominees	Congress		0-1 hour	Andrew Rezendes	none provided	1/3/2018	1/9/2018	Elizabeth D. Horton	278s; Ethics Program Administration
14182	Resolved	Status of nominations returned from Senate	Congress		1-4 hours	Kristin Nelson		1/3/2018	1/3/2018	Shelley K. Finlayson	278s
	Resolved	Nominations returned from the Senate	Congress		0-1 hour	Elizabeth Rybicki	(b)(6)	1/2/2018		Shelley K. Finlayson	278s
	Resolved	Congressional Inquiry	Congress		0-1 hour	Kevin Burris		1/3/2018		Jennifer Matis	
14079	Resolved	Request for technical assistance on proposed EIGA amendment	Congress		1-4 hours	Kata Sybenga	(b)(6)	12/15/2017	12/19/2017	Deborah J.	278s
14055	Resolved	CD, recusal, and Pledge waiver questions	Congress		1-4 hours	Krista Boyd		12/13/2017		Bortot; Shelley K. Finlayson	CDs; Ethics Agreements; Ethics Pledge (E.O. 13770)
14021	Resolved	Counsel	Congress		0-1 hour	Tonya Sloans	Sloans, Tonya	12/13/2017	12/13/2017	Heather A. Jones	278s
14017	Resolved	How do ethics rules apply to employees with dual appointments?	Congress		1-4 hours	Jacob Straus	(b)(6)	12/6/2017	12/12/2017	Seth Jaffe	Other; Supplemental Agency Regulation

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13391 Resolved Request for briefing on nominee process Congress	13435 13419	Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance	Congress Congress Congress			0-1 hour 0-1 hour 0-1 hour	Maria Manso Joe Gaeta Donald Sherman	(5)(6) (5)(6) (5)(6)	9/27/2017 9/18/2017 9/18/2017	9/27/2017 9/20/2017 9/18/2017	Jaffe Suzanne L. Meyer Jennifer Matis Elizabeth D. Horton Jennifer Matis	Other Ethics Pledge (E.O. 13770) Other Other
13387 Resolved Congressional Inquiry Congress 0-1 hour Ian Nicholson 9/12/2017 9/13/2017 Jennifer Matk Agreements 13354 Resolved income Congress 0-1 hour Ian Nicholson 9/12/2017 9/13/2017 Jennifer Matk Agreements 13354 Resolved income Congress 0-1 hour Schultz Colloin 9/8/2017 9/8/2017 9/12/2017 Horton 278s 13354 Resolved reporting periods and reporting periods and reporting seriods and requirements Congress 0-1 hour Schultz Colloin 9/12/2017 9/12/2017 Horton 278s 13343 Resolved requirements Congress 0-1 hour Schultz Colloin 9/7/2017 9/7/2017 Horton 278s 13320 Resolved matter Congress 1-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Horton 278s 13320 Resolved matter Congressional Request I-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Horton 278s	13435 13419 13417	Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal	Congress Congress Congress Congress			0-1 hour 0-1 hour 0-1 hour 0-1 hour	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit	(b)(6) (b)(6) (b)(6)	9/27/2017 9/18/2017 9/18/2017 9/18/2017 9/14/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017	Jaffe Suzanne L. Meyer Jennifer Matis Elizabeth D. Horton Jennifer Matis Elizabeth D.	Other Ethics Pledge (E.O. 13770) Other Other Gifts from Outside
13387 Resolved Ongressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry Outron Ian Nicholson 9/12/2017 9/13/2017 Jennifer Matis Agreements 13354 Resolved Income Congress 0-1 hour Ian Nicholson Mary Beth Elizabeth D. Elizabeth D. Elizabeth D. Elizabeth D. 13334 Resolved reportable positions and requirements Congress 0-1 hour Schultz Colfon 9/8/2017 9/8/2017 Horton 278s 13343 Resolved requirements Congress 0-1 hour Schultz Colfon 9/7/2017 9/7/2017 Horton 278s 13320 Resolved mater Congress 0-1 hour Schultz Colfon 9/7/2017 9/7/2017 Horton 278s 13320 Resolved mater Congress 1-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Horton 278s 13320 Resolved mater Congressional Request Li-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Horton	13435 13419 13417 13393	Resolved Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal defense funds Request for briefing on	Congress Congress Congress Congress Congress			0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit Krista Boyd		9/27/2017 9/18/2017 9/18/2017 9/18/2017 9/14/2017 9/14/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017 9/19/2017	Jaffe Suzanne L. Meyer Jennifer Matis Elizabeth D. Horton Jennifer Matis Elizabeth D. Horton	Other Ethics Pledge (E.O. 13770) Other Other Gifts from Outside Sources Ethics Program
13354 Questions about reportable positions and income Congress 0-1 hour Schultz (D(G) 9/8/2017 9/8/2017 Horton 278s 13343 Resolved income Congress 0-1 hour Schultz (D(G) 9/8/2017 9/8/2017 Horton 278s 13343 Resolved requirements Congress 0-1 hour Schultz (D(G) 9/7/2017 9/7/2017 Horton 278s 13320 Resolved requirements Congress 0-1 hour Schultz (D(G) 9/7/2017 9/7/2017 Horton 278s 13320 Resolved matter Congress 1-4 hours Schultz (D(G) 9/7/2017 8/31/2017 Horton 278s 13320 Resolved matter Congressional Request 1-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Horton 0ther	13435 13419 13417 13393	Resolved Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal defense funds Request for briefing on	Congress Congress Congress Congress Congress			0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit Krista Boyd		9/27/2017 9/18/2017 9/18/2017 9/18/2017 9/14/2017 9/14/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017 9/19/2017	Jaffe Suzanne L. Meyer Jennifer Matis Elizabeth D. Horton Jennifer Matis Elizabeth D. Horton	Other Ethics Pledge (E.O. 13770) Other Other Gifts from Outside Sources Ethics Program Administration
13354 Resolved income Congress 0-1 hour Schultz (b)(0) 9/8/2017 9/8/2017 Horton 278s 13343 Resolved reporting periods and reporting periods and sof White House ethics Congress 0-1 hour Schultz Mary Beth 0-1 hour 0.1 hour Mary Beth 0-1 hour 9/7/2017 9/7/2017 Bizabeth D. 9/7/2017 Elizabeth D. 9/7/2017 Elizabeth D. 14 hours 278s 13320 Resolved mater Congress 1-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Horton 278s 13320 Resolved mater Congressional Request Susannah Savage none provided 8/29/2017 8/31/2017 Horton 278s	13435 13419 13417 13393 13391	Resolved Resolved Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal defense funds Request for briefing on nominee process	Congress Congress Congress Congress Congress Congress			0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit Krista Boyd Megan Bartley		9/27/2017 9/18/2017 9/18/2017 9/14/2017 9/14/2017 9/14/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017 9/15/2017 9/19/2017 9/14/2017	Jaffe Suzanne L. Meyer Jennifer Matis Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton	Other Ethics Pledge (E.O. 13770) Other Other Gifts from Outside Sources Ethics Program Administration 278s; Ethics
13343 Resolved Questions about reporting periods and requirements Congress 0-1 hour Schultz (0)(0) 9/7/2017 9/7/2017 Horton 278s 13343 Resolved requirements Congress 0-1 hour Schultz (0)(0) 9/7/2017 9/7/2017 Horton 278s 13320 Resolved matter Congress 1-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Horton Other 1320 Congressional Request Congressional Request Congressional Request Susannah Savage none provided 8/29/2017 8/31/2017 Horton Other	13435 13419 13417 13393 13391	Resolved Resolved Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal defense funds Request for briefing on nominee process Congressional Inquiry Questions about	Congress Congress Congress Congress Congress Congress			0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit Krista Boyd Megan Bartley Ian Nicholson		9/27/2017 9/18/2017 9/18/2017 9/14/2017 9/14/2017 9/14/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017 9/15/2017 9/19/2017 9/14/2017	Jaffe Suzanne L. Meyer Jennifer Matis Elizabeth D. Horton Jennifer Matis Elizabeth D. Horton	Other Ethics Pledge (E.O. 13770) Other Other Gifts from Outside Sources Ethics Program Administration 278s; Ethics
13343 Resolved reporting periods and requirements Congress Mary Beth 0-1 hour Mary Beth Schultz Mary Beth (b)(b) 9/7/2017 9/7/2017 9/7/2017 Bitabeth D. 278s 13320 Resolved Questions about status of White House ethics Congress 1-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Horton 278s 13320 Resolved matter Congress 1-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Horton 278s 13320 Resolved matter Congressional Request 1-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Horton 278s	13435 13419 13417 13393 13391 13387	Resolved Resolved Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal defense funds. Request for briefing on nominee process Congressional Inquiry Questions about	Congress Congress Congress Congress Congress Congress Congress			0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit Krista Boyd Megan Bartley Ian Nicholson Mary Beth	(b)(6)	9/27/2017 9/18/2017 9/18/2017 9/14/2017 9/14/2017 9/14/2017 9/14/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017 9/15/2017 9/14/2017 9/14/2017	Jaffe Suzanne L. Meyer Jennifer Matis Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Elizabeth D.	Other Ethics Pledge (E.O. 13770) Other Other Gifts from Outside Sources Ethics Program Administration 2785; Ethics Agreements
13320 Resolved Active Congress 1-4 hours Susannah Savage none provided 8/29/2017 Ethics Program Administratic 13320 Resolved matter Congress 1-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Horton Other	13435 13419 13417 13393 13391 13387	Resolved Resolved Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal defense funds Request for briefing on nominee process Congressional Inquiry Questions about reportable positions and income	Congress Congress Congress Congress Congress Congress Congress			0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit Krista Boyd Megan Bartley Ian Nicholson Mary Beth	(b)(6)	9/27/2017 9/18/2017 9/18/2017 9/14/2017 9/14/2017 9/14/2017 9/14/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017 9/15/2017 9/14/2017 9/14/2017	Jaffe Suzanne L. Meyer Jennifer Matis Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Elizabeth D.	Other Ethics Pledge (E.O. 13770) Other Other Gifts from Outside Sources Ethics Program Administration 2785; Ethics Agreements
13320 Resolved Mater Congress 1-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Horton Other 1.4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Horton Other	13435 13419 13417 13393 13391 13387 13354	Resolved Resolved Resolved Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal defense funds Request for briefing on nominee process Congressional Inquiry Questions about reportable positions and income Questions about	Congress Con			0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit Krista Boyd Megan Bartley Ian Nicholson Mary Beth Schultz Mary Beth	(b)(6) (b)(6)	9/27/2017 9/18/2017 9/18/2017 9/14/2017 9/14/2017 9/14/2017 9/14/2017 9/12/2017 9/12/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017 9/19/2017 9/19/2017 9/13/2017 9/8/2017	Jaffe Suzanne L. Meyer Jennifer Matis Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton	Other Ethics Pledge (E.O. 13770) Other Other Gifts from Outside Sources Ethics Program Administration 278s; Ethics Agreements 278s
13320 Resolved matter Congress 1-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Horton Other	13435 13419 13417 13393 13391 13387 13354	Resolved Resolved Resolved Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal defense funds Request for briefing on nominee process Congressional Inquiry Questions about reportable positions and income Questions about	Congress Con			0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit Krista Boyd Megan Bartley Ian Nicholson Mary Beth Schultz Mary Beth	(b)(6) (b)(6)	9/27/2017 9/18/2017 9/18/2017 9/14/2017 9/14/2017 9/14/2017 9/14/2017 9/12/2017 9/12/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017 9/19/2017 9/19/2017 9/13/2017 9/8/2017	Jaffe Suzanne L. Meyer Jennifer Matis Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton	Other Ethics Pledge (E.O. 13770) Other Other Gifts from Outside Sources Ethics Program Administration 278s; Ethics Agreements 278s
Congressional Request	13435 13419 13417 13393 13391 13387 13354	Resolved Resolved Resolved Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal defense funds Request for briefing on nominee process Congressional Inquiry Questions about reportable positions and income Questions about reporting periods and requirements Questions about status	Congress Con			0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit Krista Boyd Megan Bartley Ian Nicholson Mary Beth Schultz Mary Beth	(b)(6) (b)(6)	9/27/2017 9/18/2017 9/18/2017 9/14/2017 9/14/2017 9/14/2017 9/14/2017 9/12/2017 9/12/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017 9/19/2017 9/19/2017 9/13/2017 9/8/2017	Jaffe Suzanne L. Meyer Jennifer Matis Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton Elizabeth D. Horton	Other Ethics Pledge (E.O. 13770) Other Other Gifts from Outside Sources Ethics Program Administration 278s 278s Ethics Program Administration;
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	13435 13419 13417 13393 13391 13387 13354 13354	Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal defense funds Request for briefing on nominee process Congressional Inquiry Questions about reportable positions and income Questions about reportable positions and requirements Questions about status of White House ethics	Congress Con			0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit Krista Boyd Megan Bartley lan Nicholson Mary Beth Schultz Mary Beth Schultz	(b)(6) (b)(6) (b)(6)	9/27/2017 9/18/2017 9/18/2017 9/14/2017 9/14/2017 9/14/2017 9/12/2017 9/12/2017 9/8/2017 9/7/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017 9/15/2017 9/19/2017 9/13/2017 9/13/2017 9/13/2017	Jaffe Suzanne L. Meyer Jennifer Matis Elizabeth D. Horton Jennifer Matis Elizabeth D. Horton	Other Ethics Pledge (E.O. 13770) Other Other Gifts from Outside Sources Ethics Program Administration 278s; Ethics Agreements 278s Ethics Program Administration; Standards of Conduct
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child of a nominee who is Mary Beth Horton; Seth (E.O. 13770);	13435 13419 13417 13393 13391 13387 13354 13343 13343	Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal defense funds Request for briefing on nominee process Congressional Inquiry Questions about reportable positions and income Questions about reportable positions and income Questions about seporting periods and requirements Questions about status of White House ethics matter Congressional Request for Technical Assistance	Congress Con			0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit Krista Boyd Megan Bartley lan Nicholson Mary Beth Schultz Mary Beth Schultz	(b)(6) (b)(6)	9/27/2017 9/18/2017 9/18/2017 9/14/2017 9/14/2017 9/14/2017 9/12/2017 9/12/2017 9/8/2017 9/7/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017 9/15/2017 9/19/2017 9/13/2017 9/13/2017 9/7/2017 8/31/2017	Jaffe Suzanne L. Meyer Jennifer Matis Elizabeth D. Horton Jennifer Matis Elizabeth D. Horton	Other Ethics Pledge (E.O. 13770) Other Other Gifts from Outside Sources Ethics Program Administration 278s; Ethics Agreements 278s Ethics Program Administration; Standards of Conduct
13312 Resolved a lobbyist Congress 1-4 hours Schultz CollGin 8/29/2017 8/30/2017 affe Impartiality	13435 13419 13393 13391 13387 13354 13354 13343 13343	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal defense funds Request for briefing on nominee process Congressional Inquiry Questions about reportable positions and income Questions about reportable positions and requirements Questions about status of White House ethics matter Congressional Request for Technical Assistance Questions about adult child of a nominee who is	Congress Con			0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 1-4 hours 1-4 hours	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit Krista Boyd Megan Bartley Ian Nicholson Mary Beth Schultz Mary Beth Schultz Susannah Savage Kata Sybenga Mary Beth	(b)(6) (b)(6) none provided	9/27/2017 9/18/2017 9/18/2017 9/14/2017 9/14/2017 9/14/2017 9/14/2017 9/12/2017 9/12/2017 9/8/2017 8/29/2017 8/29/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017 9/19/2017 9/19/2017 9/13/2017 9/8/2017 8/31/2017 8/31/2017	Jaffe Suzanne L. Meyer Jennifer Matis Elizabeth D. Horton Elizabeth Elizabet	Other Ethics Pledge (E.O. 13770) Other Other Gifts from Outside Sources Ethics Program Administration 278s; Ethics Agreements 278s Ethics Program Administration; Standards of Conduct Other 278s SGE 208; Ethics Pledge (E.O. 13770);
Cheryl L. Kane-	13435 13419 13393 13391 13387 13354 13354 13343 13343	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal defense funds Request for briefing on nominee process Congressional Inquiry Questions about reportable positions and income Questions about reportable positions and requirements Questions about status of White House ethics matter Congressional Request for Technical Assistance Questions about adult child of a nominee who is	Congress Con			0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 1-4 hours 1-4 hours	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit Krista Boyd Megan Bartley Ian Nicholson Mary Beth Schultz Mary Beth Schultz Susannah Savage Kata Sybenga Mary Beth	(b)(6) (b)(6) none provided	9/27/2017 9/18/2017 9/18/2017 9/14/2017 9/14/2017 9/14/2017 9/14/2017 9/12/2017 9/12/2017 9/8/2017 8/29/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017 9/19/2017 9/19/2017 9/13/2017 9/8/2017 8/31/2017 8/31/2017	Jaffe Suzanne L. Meyer Jennifer Matis Elizabeth D. Horton Elizabeth Elizabet	Other Ethics Pledge (E.O. 13770) Other Other Gifts from Outside Sources Ethics Program Administration 278s; Ethics Agreements 278s Ethics Program Administration; Standards of Conduct Other 278s SGE 208; Ethics Pledge (E.O. 13770);
13282 Resolved FGDA Congress 0-1 hour Sarah Mutschall Mutschall, Sarah 8/23/2017 Piasecki Foreign Gifts	13435 13419 13417 13393 13391 13387 13354 13354 13320 13317 13312	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal defense funds Request for briefing on nominee process Congressional Inquiry Questions about reportable positions and income Questions about reportable positions and requirements Questions about status of White House ethics matter Congressional Request for Technical Assistance Questions about adult child of a nominee who is	Congress Con			0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 1-4 hours 1-4 hours	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit Krista Boyd Megan Bartley Ian Nicholson Mary Beth Schultz Susannah Savage Kata Sybenga Mary Beth Schultz	(b)(6) (b)(6) none provided (b)(6)	9/27/2017 9/18/2017 9/18/2017 9/14/2017 9/14/2017 9/14/2017 9/14/2017 9/12/2017 9/12/2017 9/8/2017 8/29/2017 8/31/2017 8/31/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017 9/15/2017 9/19/2017 9/14/2017 9/13/2017 9/13/2017 8/31/2017 8/31/2017 8/31/2017	Jaffe Suzanne L. Meyer Jennifer Matis Elizabeth D. Horton Elizabeth Elizabeth Elizabeth Elizabeth Elizabeth Elizabeth Elizabet	Other Ethics Pledge (E.O. 13770) Other Other Gifts from Outside Sources Ethics Program Administration 278s; Ethics Agreements 278s Ethics Program Administration; Standards of Conduct Other 278s SGE 278s SGE 278s SGE 278s SGE
	13435 13419 13417 13393 13391 13387 13354 13354 13320 13317 13312	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal defense funds Request for briefing on nominee process Congressional Inquiry Questions about preportable positions and income Questions about preportable positions and income Questions about status of White House ethics matter Congressional Request for Technical Assistance Questions about adult child of a nominee who is a lobbyist	Congress Con			0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 1-4 hours 1-4 hours 1-4 hours	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit Krista Boyd Megan Bartley Ian Nicholson Mary Beth Schultz Susannah Savage Kata Sybenga Mary Beth Schultz	(b)(6) (b)(6) none provided (b)(6)	9/27/2017 9/18/2017 9/18/2017 9/14/2017 9/14/2017 9/14/2017 9/14/2017 9/12/2017 9/12/2017 9/8/2017 8/29/2017 8/31/2017 8/31/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017 9/15/2017 9/19/2017 9/14/2017 9/13/2017 9/13/2017 8/31/2017 8/31/2017 8/31/2017	Jaffe Suzanne L. Meyer Lizabeth D. Horton Lizabeth	Other Ethics Pledge (E.O. 13770) Other Other Gifts from Outside Sources Ethics Program Administration 278s; Ethics Agreements 278s Ethics Program Administration; Standards of Conduct Other 278s SGE 278s SGE 278s SGE 278s SGE
Standards of Conduct Horton; Seth	13435 13419 13417 13393 13391 13387 13354 13354 13320 13317 13312	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal defense funds Request for briefing on nominee process Congressional Inquiry Questions about reportable positions and income Questions about requirements Questions about status of White House ethics matter Congressional Request for Technical Assistance Questions about adult child of a nominee who is a lobbyist	Congress Con			0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 1-4 hours 1-4 hours 1-4 hours	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit Krista Boyd Megan Bartley Ian Nicholson Mary Beth Schultz Susannah Savage Kata Sybenga Mary Beth Schultz	(b)(6) (b)(6) none provided (b)(6)	9/27/2017 9/18/2017 9/18/2017 9/14/2017 9/14/2017 9/14/2017 9/14/2017 9/12/2017 9/12/2017 9/8/2017 8/29/2017 8/31/2017 8/31/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017 9/15/2017 9/19/2017 9/14/2017 9/13/2017 9/13/2017 8/31/2017 8/31/2017 8/31/2017	Jaffe Suzanne L. Meyer Jennifer Matis Elizabeth D. Horton Elizabeth Elizabeth Elizabeth Elizabeth Elizabeth Elizabeth Elizabet	Other Ethics Pledge (E.O. 13770) Other Other Gifts from Outside Sources Ethics Program Administration 278s; Ethics Agreements 278s Ethics Program Administration; Standards of Conduct Other 278s SGE 278s SGE 278s SGE 278s SGE
I Standards of Conduct	13435 13419 13417 13393 13391 13387 13354 13354 13320 13317 13312	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Congressional ethics book Congressional Inquiry Question about National Security Adviser's memo on unauthorized disclosures Request for Technical Assistance Questions about legal defense funds Request for briefing on nominee process Congressional Inquiry Questions about reportable positions and income Questions about requirements Questions about status of White House ethics matter Congressional Request for Technical Assistance Questions about adult child of a nominee who is a lobbyist	Congress Con			0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 0-1 hour 1-4 hours 1-4 hours 1-4 hours	Maria Manso Joe Gaeta Donald Sherman Ryan Pettit Krista Boyd Megan Bartley Ian Nicholson Mary Beth Schultz Susannah Savage Kata Sybenga Mary Beth Schultz	(b)(6) (b)(6) none provided (b)(6)	9/27/2017 9/18/2017 9/18/2017 9/14/2017 9/14/2017 9/14/2017 9/14/2017 9/12/2017 9/12/2017 9/8/2017 8/29/2017 8/31/2017 8/31/2017	9/27/2017 9/20/2017 9/18/2017 9/15/2017 9/15/2017 9/19/2017 9/14/2017 9/13/2017 9/13/2017 8/31/2017 8/31/2017 8/31/2017	Jaffe Suzanne L. Meyer Elizabeth D. Horton Jennifer Matis Elizabeth D. Horton Chrony L. Kane- Plasecki Elizabeth D. Horton; Seth Laffe Elizabeth; Seth Laffe Elizabeth; Seth Laffe Elizabeth; Seth Laffe Elizabeth; Seth Laffe Elizabe	Other Ethics Pledge (E.O. 13770) Other Gifts from Outside Sources Ethics Program Administration 278s; Ethics 278s Ethics Program Administration; Standards of Condu Other 278s SGE 208; Ethics Pledge (E.O. 13770); Impartiality

						1					1
		Questions about travel									
		and endorsements by									
13248	Resolved	federal employee's spouse.	Congress		0-1 hour	Kevin Burris	(b)(6)	8/22/2017	8/23/2017	Elizabeth D. Horton	Standards of Conduct Other
		FGDA analysis for gift of								Wendy G.	
13197	Resolved	travel	Congress		0-1 hour	Tonia Smith	(b)(6)	8/10/2017	8/11/2017	Pond	Foreign Gifts
		Questions about financial								Elizabeth D.	
13085	Resolved	disclosure reports	Congress		0-1 hour	Krista Boyd		7/31/2017	8/2/2017	Horton	278s
		Question concerning § 17 STOCK Act notification									
13082	Resolved	provisions	Congress		0-1 hour	Becky Vero		8/2/2017	8/2/2017	Seth Jaffe	STOCK Act
		Questions about ethics								Elizabeth D.	Ethics Program
13038	Resolved		Congress		1-4 hours	Megan Bartley	none provided	7/27/2017	7/27/2017		Administration
		DAF0									
		How many DAEOs report to a political appointee v.								Shelley K.	Ethics Program
13009	Resolved	a career civil servant?	Congress		0-1 hour	Jacob Straus	Straus, Jacob	7/25/2017	7/26/2017		Administration
		Questions about financial								Elizabeth D.	
13008	Resolved	disclosure process	Congress		0-1 hour	Megan Bartley	none provided	7/24/2017	7/25/2017		278s
											Confliction Financial
											Conflicting Financial Interests; Standards
		Technical Assistance on				Daniel				Elizabeth D.	of Conduct - Other;
12945	Resolved	proposed legislation	Congress		1-4 hours	McGlinchey	(b)(6)	7/17/2017	7/17/2017	Horton	STOCK Act
12908	Resolved	Congressional Inquiry	Congress		0-1 hour	Susannah Savage		7/6/2017	7/6/2017	Diana Veilleux	Other
42007	Design of	Commission (1997)	6		0.4 h	Josh Flynn-		7/44/2047	7/44/2047	D'	Other Website
12907	Resolved	Congressional Inquiry Question regarding	Congress		0-1 hour	Brown		7/11/2017	//11/201/	Diana Veilleux Elizabeth D.	Other; Website 208; Ethics Pledge
		paragraphs 6 and 7 of EO				Mary Beth				Horton; Seth	(E.O. 13770);
12900	Resolved	13770	Congress		1-4 hours	Schultz		7/11/2017	7/11/2017	Jaffe	Impartiality 208; Ethics
12899	Resolved	Congressional Inquiry	Congress		0-1 hour	Elliot Dunes		7/11/2017	7/11/2017	Jennifer Matis	
		Question concerning									209. Ethics Bladge
		difference between application of para 6 & 7									208; Ethics Pledge (E.O. 13770);
12896	Resolved	of EO 13770	Congress		1-4 hours	Susannah Savage		7/7/2017	7/10/2017		Impartiality
12860	Resolved	Discussion of Trusts	Congress		0-1 hour	Beth Stein	(b)(6)	6/29/2017	7/5/2017	Leigh J. Francis	278s; Trusts
12005	Resolved	Discussion of Trusts	congress		0-1 Hour	beth Stell	(5)(5)	0/25/2017	1/5/2017	Trancis	2703, 110303
12819	Resolved	Congressional Inquiry	Congress		0-1 hour	Betsy (Dudley?)		6/26/2017	6/26/2017	Jennifer Matis	278s
		question concerning 5								Brandon A. Steele; Seth	
12802	Resolved	CFR § 2635.502(d)	Congress		1-4 hours	Bradley Torppey	(b)(6)	6/21/2017		Jaffe	Impartiality
12801	Resolved	various 278 reporting questions	Congress	(1-)(5)	0-1 hour	Krista Boyd	(D)(6)	6/22/2017	6/22/2017	Deborah J. Bortot	278s
12001	hebolited	questions	congress	(b)(5)	0 1 Hour	iuista boya	(5)(5)	0,22,2017	0/22/2017	501101	2705
		Question concerning								Brandon A.	Gifts from Outside
12797	Resolved	what ethics rules apply to speaking at conferences	Congress		0-1 hour	Donald Sherman	(b)(6)	6/21/2017	6/22/2017	Steele; Seth Jaffe	Sources; Other; Outside Activities
		Question Re Various									
		hiring authorities and who signs EO 13770									Ethics Pledge (E.O.
12796	Resolved	ethics pledge	Congress		0-1 hour	Jacob Strauss	(b)(6)	6/21/2017	6/21/2017	Seth Jaffe	13770)
		Question concerning									
		Question concerning public availability of EO									Ethics Pledge (E.O.
12767	Resolved	13490 pledge waivers	Congress		0-1 hour	Jacob Strauss	(b)(6)	6/19/2017	6/20/2017	Seth Jaffe	13490)
		Several questions from								Seth Jaffe;	
		the Senate H.E.L.P.								Shelley K.	
12758	Resolved	committee minority staff	Congress		1-4 hours	Carly Rush	(b)(6)	6/15/2017	6/19/2017	Finlayson	208; 278s
		Reporting requirements				Andrew				Elizabeth D.	
12729	Resolved	and process	Congress		0-1 hour	Rezendes		6/15/2017	6/15/2017	Horton	278s
		When is resignation from									
		outside positions				Mary Beth		a (t)		Elizabeth D.	
12726	Resolved	required for PAS officials	Congress		0-1 hour	Schultz		6/15/2017	6/15/2017	Horton	Outside Activities Ethics Program
12709	Resolved	Congressional Inquiry	Congress		0-1 hour	Susannah Savage		6/14/2017	6/14/2017	Jennifer Matis	Administration
13700	Resolved	Congressional Inquiry	Congress		0.1 hours	Ion Nichele		6/13/2017	6/12/201-	Ionnifer Mart	278s; Ethics
12700	nesoived	congressional inquiry	Congress		0-1 hour	Ian Nicholson		0/13/201/	0/13/201/	Jennifer Matis	Agreements
											Ethics Pledge (E.O. 13490); Ethics Pledge
											(E.O. 13770);
17664	Resolved	Question regarding PA 17- 02	Congress		0-1 hour	Aaron Hillar		5/24/2017	5/25/2017	Shelley K.	Impartiality; Waivers (208 b(1) and (3))
12004	nesoived	02	Congress		0-1 U00L			5/24/201/	5/25/201/	n nnaysun	(200 D(1) dHU (3))
		Question concerning								Brandon A.	
12655	Resolved	extraordinary payments and 5 CFR 2635.503	Congress		0-1 hour	Chris Day		6/7/2017		Steele; Seth Jaffe	209; Impartiality
		Questions concerning						-1,12011	-1,12011	Seth Jaffe;	208; Ethics Pledge
12622	Resolved	implementation of PA 17- 02	Congress		1-4 hours	Donald Sherman		6/1/2017	6/5/2017	Shelley K. Finlayson	(E.O. 13770); Impartiality
12022	nesoiveu	02	Congress		1-4 HOUIS	ponaiu snerman		0/1/201/	0/3/201/	Seth Jaffe;	208; Ethics Pledge
43555		Re PA 17-02 data call	6			Kita Di		c /a /22.	c /a /aa	Shelley K.	(E.O. 13770);
12585	Resolved	responses	Congress		1-4 hours	Krista Boyd		6/1/2017	6/1/2017	Finlayson	Impartiality
12559	Resolved	Congressional Inquiry	Congress		1-4 hours	Tonia Smith		5/26/2017	5/31/2017	Jennifer Matis	278s

			[1						[]
											Jennifer	
13574		Congressional request for technical assistance	Congress			1-4 hours	Joe Gaeta		5/18/2017	5/30/2017	Matis; Kelsey	278s; Other
12551		Congressional Inquiry	Congress	-		1-4 nours	Joe Gaeta		5/18/2017	5/30/2017	D. Phipps	278s; Uther
125 47		from Matt Leggett on EPW	Congross			0.1 hour	Matt Locast	(5)(6)	E /20 /2017	E/20/2017	Kelsey D.	2796
1254/	Resolved	LF VV	Congress	1		0-1 hour	Matt Leggett	(0)(0)	5/30/2017	5/30/2017	r nipps	278s
12546	Resolved	Congressional Inquiry	Congress	-		0-1 hour	Matt Leggett		5/26/2017	5/26/2017	Jennifer Matis	278s
											Jennifer	
12522	Rocolused	Congressional laguia	Congress			1.4 hours	Zach Schrom		E /22 /2017	E /26 /2017	Matis; Shelley	Ethics Program
12532	Resolved	Congressional Inquiry	Congress		-	1-4 hours	Zach Schram		5/23/2017	5/26/2017	K. Finlayson	Administration
		Question concerning										Falling Divide (F. C.
12524	Resolved	appointment authority and who signs EO 13770	Congress			0-1 hour	Jacob Straus	(b)(6)	5/24/2017	5/25/2017	Seth Jaffe	Ethics Pledge (E.O. 13770); Other
		Congressional Inquiry	-									
		from Una Lee on House Committee on Energy									Kelsey D. Phipps; Seth	Misuse of Position;
12517		and Commerce	Congress			1-4 hours	Una Lee	(b)(6)	5/22/2017	5/26/2017		Other
												Ethics Pledge (E.O. 13770); Ethics
												Program
												Administration; Waivers (208 b(1) and
12514	Resolved	Congressional Inquiry	Congress			0-1 hour	Bruce Fernandez		5/23/2017	5/24/2017	Jennifer Matis	(3))
												Ethics Pledge (E.O. 13770); Ethics
												Program
												Administration; Waivers (208 b(1) and
12513	Resolved	Congressional Inquiry	Congress			0-1 hour	Carly Rush		5/24/2017	5/24/2017	Jennifer Matis	
												208; Ethics Pledge
												(E.O. 13490); Ethics
		Question re OGE										Pledge (E.O. 13770); Ethics Program
		response to OMB letter			(b)(5)					Shelley K.	Administration;
12477	Resolved	re PA 17-02	Congress		_	1-4 hours	Zack Schram		5/22/2017	6/2/2017	Finlayson	Impartiality
												208; Ethics Pledge
												(E.O. 13490); Ethics Pledge (E.O. 13770);
		Question re OGE										Ethics Program
12470	Resolved	response to OMB letter re PA 17-02	C			0.1 hour	Kriste David		5/22/2017	F /22 /2017	Shelley K.	Administration;
12476	Resolved	re PA 17-02	Congress			0-1 hour	Krista Boyd		5/22/2017	5/22/2017	Finiayson	Impartiality 208; Ethics Pledge
												(E.O. 13770); Ethics
		Questions regarding									Shelley K.	Program Administration;
12475		Program Advisory	Congress		_	0-1 hour	Donald Sherman		5/17/2017	5/18/2017		Impartiality
		Information about status									Vincent J.	278s; Ethics
12454	Resolved	of nominee reports	Congress		_	0-1 hour	Nicole Daigle	None provided	5/22/2017	5/23/2017	Salamone	Agreements
												Ethics Pledge (E.O. 13770); Ethics
											Jennifer	Program Administration; Other;
		Congressional request for									Matis; Shelley	Waivers (208 b(1) and
12433	Resolved	technical assistance	Congress	-	_	1-4 hours	Bruce Fernandez		5/17/2017	5/18/2017	K. Finlayson	(3))
12420	Resolved	Congressional Inquiry	Congress			0-1 hour	Phillip Kibbe		5/17/2017	5/17/2017	Jennifer Matis	278s
											Jennifer	
12419	Resolved	Congressional Inquiry	Congress			1-4 hours	Robin Juliano		5/17/2017	5/17/2017	Matis; Seth Jaffe	208; 278s
											Seth Jaffe;	Ethics Pledge (E.O.
12407	Resolved	Gift question concerning pro bono legal services	Congress			1-4 hours	Krista Boyd		5/16/2017	5/17/2017	Shelley K. Finlayson	13770); Gifts from Outside Sources
											1	
											Jennifer Matis; Shelley	
12362	Resolved	Congressional Inquiry	Congress		_	0-1 hour	Carly Rush		5/11/2017	5/11/2017	K. Finlayson	Ethics Agreements
		Congressional Inquiry										
		from Eric Arndt in	6	(b)(5)			Polo Annali	(51/6)	F /4 C /2 C -	-	Kelsey D.	Standards of Conduct -
12330	Resolved	Senator Toomey's Office	Congress	(0)(0)		N/A	Eric Arndt	(b)(6)	5/10/2017	5/10/2017	Phipps Seth Jaffe;	Other Ethics Pledge (E.O.
		Congressional inquiry re					- 11 <i>0</i>		-	- 10 10 -	Shelley K.	13770); Misuse of
12299	Resolved	several issues Questions regarding PA-	Congress			1-4 hours	Donald Sherman	(b)(6)	5/8/2017	5/8/2017	Finlayson Shelley K.	Position Waivers (208 b(1) and
12277	Resolved	17-02	Congress	<u> </u>		1-4 hours	Krista Boyd		5/4/2017	5/4/2017		(3))
												Ethics Pledge (E.O.
		Congressional request for									Seth Jaffe;	13490); Ethics Pledge (E.O. 13770);
		technical assistance re									Shelley K.	Impartiality; Waivers
12251		PA-17-02 Question Concerning the	Congress		(b)(5)	1-4 hours	Zak Shram		5/2/2017	5/2/2017	Finlayson Seth Jaffe;	(208 b(1) and (3))
		Supplemental Reg					Christopher				Shelley K.	Supplemental Agency
12245	Resolved	Process and DOI	Congress			1-4 hours	Santini	(b)(6)	4/25/2017	5/2/2017	Finlayson Brandon A.	Regulation
											Steele;	
		Congressional Inquiry -									Jennifer Matis; Seth	Ethics Pledge (E.O. 13490); Ethics Pledge
12210		EO 13770	Congress			1-4 hours	Emily Enderle		4/24/2017	5/1/2017		(E.O. 13770)
	Resolved	Technical Assistance with Draft Legislation	Congress			4-8 hours	Juliana Herman		4/25/2017	5/2/2017	Jennifer Matis	2785
		LUI dIL LEGISIATION	Congress	1		4-8 hours	Juliana Herman		4/25/2017	5/2/2017	Jenniter Matis	2/05

				1	1					r	
		CD request from									
12208	Resolved	Congressional committee	Congress		0-1 hour	lan Nicholson	Nicholson, Ian (Finance)	4/28/2017	4/28/2017	Jennifer Matis	CDs
12123	Resolved	Congressional Inquiry	Congress		0-1 hour	lan Nicholson	(b)(6)	4/19/2017	4/20/2017	Jennifer Matis	Ethics Agreements
											278s; Conflicting
											Financial Interests; Enforcement; Ethics
											Program
		Questions regarding									Administration; Standards of Conduct -
		potential OGE								Shelley K.	Other; STOCK Act;
12065	Resolved	reauthorization	Congress		1-4 hours	Kata Sybenga		4/4/2017	4/4/2017	Finlayson	Training
		Financial disclosure requirements and									
		timelines for White	_							Shelley K.	278s; Conflicting
12064	Resolved	House filers	Congress		1-4 hours	Krista Boyd		3/16/2017	3/16/2017	Finlayson	Financial Interests
		Status of special advisors								Shelley K.	
12062	Resolved	to the President	Congress		1-4 hours	Brandon Reavis		3/13/2017	3/13/2017	Finlayson	Other
											278s; Conflicting
											Financial Interests;
											Enforcement; Ethics Pledge (E.O. 13770);
		Questions regarding	_			Multiple Senate				Shelley K.	Ethics Program
12061	Resolved	White House ethics Congressional Request	Congress		1-4 hours	staff		3/8/2017	3/8/2017	Finlayson	Administration
12055	Resolved	for a CD	Congress		0-1 hour	lan Nicholson	(b)(6)	4/12/2017	4/14/2017	Jennifer Matis	201 (U.S.C.) CDs
12001	Resolved	Congressional Inquiry	Congress		1-4 hours	lan Nicholson	(b)(6)	4/4/2017	4/5/2017	Ionnifor Matic	Ethics Agreements
12001	Resolveu	congressional inquiry	Congress		1-4 110013	Ian Nicholson	(0)(0)	4/4/2017	4/3/2017	Jenniner watis	Ethics Agreements
11977	Resolved	Congressional Inquiry	Congress		0-1 hour	Jarrett Freedman		4/4/2017	4/4/2017	Diana Veilleux	Other
11948	Resolved	Questions concerning the scope of recusals	Congress		1-4 hours	Beth Stein		4/3/2017	4/3/2017	Seth Jaffe	208 278s Impartiality
		Congressional Inquiry						., .,	., .,		
11032	Resolved	from Juliana Herman with Senator Bennett	Congress		0-1 hour	Juliana Herman		4/3/2017	4/3/2017	Kelsey D. Rhinns	278s
11552	Resolveu	with Senator Bennett	congress		0-111001	Juliana nerman		4/3/2017	4/3/201/	Filipps	2765
11930	Resolved	Congressional Inquiry	Congress		1-4 hours	lan Nicholson		3/30/2017	3/31/2017	Jennifer Matis	Ethics Agreements
11874	Resolved	Congressional Inquiry	Congress		0-1 hour	Donald Sherman	(b)(6)	3/27/2017	3/27/2017	Diana Veilleux	Other
										Diana Veilleux;	
11842	Resolved	Congressional Inquiry	Congress		1-4 hours	Jack Thorlin		3/24/2017	3/24/2017	Jennifer Matis	Other
		Application of "lobbying									
		contact" under sec 1 para 1 and para 3 of E.O.									Ethics Pledge (E.O.
11808	Resolved	13770	Congress	(b)(5)	0-1 hour	William Castle	(b)(6)	3/22/2017	3/22/2017	Seth Jaffe	13770)
11808	Resolved	13770	Congress	(b)(5)	0-1 hour	William Castle	(b)(ś)	3/22/2017	3/22/2017	Seth Jaffe	
11808	Resolved	13770 278 financial reporting questions concerning	Congress	(b)(5)	0-1 hour)		(b)(6)	3/22/2017	3/22/2017	Seth Jaffe	
		13770 278 financial reporting questions concerning spousal income and		(b)(5))	Josh Flynn-	(6)(6)				13770)
	Resolved	13770 278 financial reporting questions concerning spousal income and	Congress Congress	(b)(5)	0-1 hour		(6)(6)	3/22/2017	3/22/2017 3/21/2017		13770) 2785 SGE
		13770 278 financial reporting questions concerning spousal income and		(b)(5))	Josh Flynn-	(b)(6)				13770) 278s SGE 202; Conflicting
		13770 278 financial reporting questions concerning spousal income and		(b)(5))	Josh Flynn-	(b)(6)				13770) 2785 SGE
		13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning		(b)(5))	Josh Flynn-	(b)(6)				13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pdege (E.O.
		13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to		(b)(5)	Josh Flynn-	(b)(6)				13770) 278s SGE 202; Conflicting Financial Interests; Ethics Pledge (E.O. 13770); Outside
11789		13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members		(b)(5))	Josh Flynn-	(b)(6)			Seth Jaffe	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pdgg (E.O.
11789	Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry	Congress	(b)(5)	1-4 hours	Josh Flynn- Brown	(e)(6)	3/21/2017	3/21/2017	Seth Jaffe Seth Jaffe	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pledge (E.O. 13770); Outside Activities; Standards
<u>11789</u> <u>11773</u>	Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members	Congress	(b)(5)	1-4 hours	Josh Flynn- Brown	(Þ)(6)	3/21/2017	3/21/2017	Seth Jaffe Seth Jaffe Kelsey D.	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pledge (E.O. 13770); Outside Activities; Standards
<u>11789</u> <u>11773</u>	Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's	Congress Congress	(b)(5)	<u>1-4 hours</u>	Josh Flynn- Brown Carly Rush	(b)(6)	3/21/2017 3/20/2017	3/21/2017 3/20/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pledge (E.O. 13770); Outside Activities; Standards of Conduct - Other
<u>11789</u> <u>11773</u>	Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's	Congress Congress	(b)(5)	<u>1-4 hours</u>	Josh Flynn- Brown Carly Rush	(b)(6)	3/21/2017 3/20/2017	3/21/2017 3/20/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pledge (E.O. 13770); Outside Activities; Standards of Conduct - Other
<u>11789</u> <u>11773</u>	Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office	Congress Congress	(b)(5)	<u>1-4 hours</u>	Josh Flynn- Brown Carly Rush	(b)(6)	3/21/2017 3/20/2017	3/21/2017 3/20/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jennifer	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pledge (E.O. 13770); Outside Activities; Standards of Conduct - Other
11789 11773 11745	Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's	Congress Congress Congress	(b)(5)	<u>1-4 hours</u>	Josh Flynn- Brown Carly Rush	(b)(6)	3/21/2017 3/20/2017	3/21/2017 3/20/2017 3/15/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux;	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pledge (E.O. 13770); Outside Activities; Standards of Conduct - Other
11789 11773 11745	Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Request for Technical Assistance Congressional Inquiry	Congress Congress	(b)(5)	<u>0-1 hour</u> 0-1 hour	Josh Flynn- Brown Carly Rush Juliana	(b)(6)	3/21/2017 3/20/2017 3/16/2017	3/21/2017 3/20/2017 3/15/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jennifer Matis; Shelley	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pedge (E.O. 13770); Outside Activities; Standards of Conduct - Other 450s
11789 11773 11745 11731	Resolved Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Request for Technical Assistance Congressional Inquiry Requesting OGE Form	Congress Congress Congress	(b)(5)	1-4 hours 0-1 hour 0-1 hour 4-8 hours	Josh Flynn- Brown Carly Rush Juliana Ben Schwartz		3/21/2017 3/20/2017 3/16/2017 3/8/2017	3/21/2017 3/20/2017 3/15/2017 3/15/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jennifer Matis;Sheiley K. Finlayson	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pedge (E.O. 13770); Outside Activities; Standards of Conduct - Other 450s Other
11789 11773 11745 11731	Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Request for Technical Assistance Congressional Inquiry	Congress Congress Congress	(b)(5)	<u>0-1 hour</u> 0-1 hour	Josh Flynn- Brown Carly Rush Juliana		3/21/2017 3/20/2017 3/16/2017 3/8/2017 3/8/2017	3/21/2017 3/20/2017 3/16/2017 3/15/2017 3/13/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jennifer Matis; Shelley K. Finlayson Diana Veilleux Elizabeth D.	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pedge (E.O. 13770); Outside Activities; Standards of Conduct - Other 450s
11789 11773 11745 11731	Resolved Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Request for Technical Assistance Congressional Inquiry Requesting OGE Form 2785 Question about trust in ethics agreement	Congress Congress Congress	(b)(5)	1-4 hours 0-1 hour 0-1 hour 4-8 hours	Josh Flynn- Brown Carly Rush Juliana Ben Schwartz Zach D'Amico		3/21/2017 3/20/2017 3/16/2017 3/8/2017	3/21/2017 3/20/2017 3/16/2017 3/15/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jennifer Matis; Shelley K. Finlayson Diana Veilleux Elizabeth D.	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pedge (E.O. 13770); Outside Activities; Standards of Conduct - Other 450s Other
11773 11773 11745 11731 11701 11697	Resolved Resolved Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Inquiry rechnical Assistance Congressional Inquiry requesting OGE Form 278s Question about trust in	Congress Congress Congress Congress	(b)(5	1-4 hours 0-1 hour 0-1 hour 4-8 hours 0-1 hour	Josh Flynn- Brown Carly Rush Juliana Ben Schwartz Zach D'Amico Mary Beth		3/21/2017 3/20/2017 3/16/2017 3/8/2017 3/8/2017	3/21/2017 3/20/2017 3/16/2017 3/15/2017 3/13/2017 3/13/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jennifer Matis; Shelley K. Finlayson Diana Veilleux Elizabeth D.	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Regreements; Ethics Regree (E.O. 13770); Outside Activities; Standards of Conduct - Other 450s Other 278s Trusts Other
11773 11773 11745 11731 11701 11697 11679	Resolved Resolved Resolved Resolved Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Request for Technical Assistance Congressional Inquiry Requesting AGE Form 278s Question about trust in ethics agreement Congressional Inquiry Requesting about trust in ethics agreement Congressional Inquiry Kellyanne Conway	Congress Congress Congress Congress Congress Congress Congress Congress	(b)(5	<u>1-4 hours</u> <u>0-1 hour</u> <u>0-1 hour</u> <u>0-1 hour</u> <u>1-4 hours</u> <u>0-1 hour</u>	Josh Flynn- Brown Carly Rush Juliana Ben Schwartz Zach D'Amico Mary Beth Schultz Capell Langham		3/21/2017 3/20/2017 3/16/2017 3/18/2017 3/13/2017 3/13/2017 3/9/2017	3/21/2017 3/20/2017 3/16/2017 3/15/2017 3/13/2017 3/13/2017 3/9/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jennifer Matis; Shelley K. Finlayson Diana Veilleux Diana Veilleux Diana Veilleux	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Regreements; Ethics Regree (E.O. 13770); Outside Activities; Standards of Conduct - Other 450s Other 278s Trusts Other Standards of Conduct -
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11773 11773 11745 11731 11701 11697 11679	Resolved Resolved Resolved Resolved Resolved Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Inquiry	Congress Con	(b)(5)	1-4 hours 0-1 hour 0-1 hour 0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour	Josh Flynn- Brown Carly Rush Juliana Ben Schwartz Zach D'Amico Mary Beth Schultz Capell Langham Corey Jacobson		3/21/2017 3/20/2017 3/16/2017 3/13/2017 3/13/2017 3/9/2017	3/21/2017 3/20/2017 3/16/2017 3/15/2017 3/13/2017 3/13/2017 3/9/2017 3/9/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jennifer Matis; Shelley K. Finlayson Diana Veilleux Diana Veilleux Diana Veilleux Diana Veilleux Elizabeth D.	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pedge (E.O. 13770); Outside Activities; Standards of Conduct - Other 450s Other 278s Trusts Other Standards of Conduct - Other
11773 11773 11745 11731 11701 11697 11679	Resolved Resolved Resolved Resolved Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Request for Technical Assistance Congressional Inquiry Requesting OGE Form 2783 Question about trust in ethics agreement Congressional Inquiry Kedgressional Inquiry Kedgressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry Bound copy of	Congress Congress Congress Congress Congress Congress Congress Congress	(b)(5)	<u>1-4 hours</u> <u>0-1 hour</u> <u>0-1 hour</u> <u>0-1 hour</u> <u>1-4 hours</u> <u>0-1 hour</u>	Josh Flynn- Brown Carly Rush Juliana Ben Schwartz Zach D'Amico Mary Beth Schultz Capell Langham	(b)(6)	3/21/2017 3/20/2017 3/16/2017 3/18/2017 3/13/2017 3/13/2017 3/9/2017	3/21/2017 3/20/2017 3/16/2017 3/15/2017 3/13/2017 3/13/2017 3/9/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jennifer Matis; Shelley K. Finlayson Diana Veilleux Diana Veilleux Diana Veilleux Diana Veilleux Elizabeth D.	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Regreements; Ethics Pedge (E.O. 13770); Outside Activities; Standards of Conduct - Other 450s Other 278s Trusts Other Standards of Conduct -
11789 11773 11745 11745 11731 11697 11679 11678 11630	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Inquiry	Congress Con	(b)(5)	1-4 hours 0-1 hour 0-1 hour 0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour	Josh Flynn- Brown Carly Rush Juliana Ben Schwartz Zach D'Amico Mary Beth Schultz Capell Langham Corey Jacobson	(b)(6)	3/21/2017 3/20/2017 3/16/2017 3/13/2017 3/13/2017 3/9/2017 3/9/2017 3/9/2017	3/21/2017 3/20/2017 3/16/2017 3/15/2017 3/13/2017 3/13/2017 3/9/2017 3/9/2017 3/9/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jennifer Matis;Sheiley K. Finlayson Diana Veilleux Elizabeth D. Horton Diana Veilleux Elizabeth D. Horton Shelley K.	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pedge (E.O. 13770); Outside Activities; Standards of Conduct - Other 450s Other 278s Trusts Other Standards of Conduct - Other Ethics Pledge (E.O.
11789 11773 11745 11745 11731 11697 11679 11678 11630	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Request for Technical Assistance Congressional Inquiry Requesting OGE Form 2783 Question about trust in ethics agreement Congressional Inquiry Kellyanne Conway Congressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry Bound copy of Compilation of Federal Ethics Laws	Congress Con		1-4 hours 0-1 hour 0-1 hour 0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour	Josh Flynn- Brown Carly Rush Juliana Ben Schwartz Zach D'Amico Mary Beth Schultz Capell Langham Corey Jacobson		3/21/2017 3/20/2017 3/16/2017 3/13/2017 3/13/2017 3/9/2017	3/21/2017 3/20/2017 3/16/2017 3/15/2017 3/13/2017 3/13/2017 3/9/2017 3/9/2017 3/9/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jennifer Matis; Shelley K. Finlayson Diana Veilleux Diana Veilleux Diana Veilleux Elizabeth D. Horton	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Redge (E.O. 13770); Outside Activities; Standards of Conduct - Other 450s Other 278s Trusts Other Standards of Conduct - Other Other
11789 11773 11745 11745 11731 11697 11679 11678 11630	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Request for Technical Assistance Congressional Inquiry Requesting OGE Form 2783 Question about trust in ethics agreement Congressional Inquiry Kellyanne Conway Congressional Inquiry Bound copy of Compilation of Federal Ethics Laws Scope of new Executive Order on Ethics	Congress Con		1-4 hours 0-1 hour	Josh Flynn- Brown Carly Rush Juliana Ben Schwartz Zach D'Amico Mary Beth Schultz Capell Langham Corey Jacobson Dean Thompson		3/21/2017 3/20/2017 3/16/2017 3/13/2017 3/13/2017 3/9/2017 3/9/2017 3/9/2017	3/21/2017 3/20/2017 3/16/2017 3/15/2017 3/13/2017 3/13/2017 3/9/2017 3/9/2017 3/9/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jennifer Matis;Sheiley K. Finlayson Diana Veilleux Elizabeth D. Horton Diana Veilleux Elizabeth D. Horton Shelley K.	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pedge (E.O. 13770); Outside Activities; Standards of Conduct - Other 450s Other 278s Trusts Other Standards of Conduct - Other Ethics Pledge (E.O.
11773 11773 11745 11745 11741 11697 11679 11679 11679 11607	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Inquiry Requesting OGE Form 2785 Question about trust in ethics agreement Congressional Inquiry Requesting OGE Form 2785 Question about trust in ethics agreement Congressional Inquiry Rellyanne Conway Congressional Inquiry Bound copy of Compilation of Federal Ethics Laws Scope of new Executive Order on Ethics Is OGE an Independent agency for regulatory	Congress Con		1-4 hours 0-1 hour 0-1 hour 4-8 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours	Josh Flynn- Brown Carly Rush Juliana Ben Schwartz Zach D'Amico Mary Beth Schultz Capell Langham Corey Jacobson Dean Thompson Bill Castle	(b)(6)	3/21/2017 3/20/2017 3/16/2017 3/16/2017 3/13/2017 3/13/2017 3/9/2017 3/9/2017 3/9/2017 3/9/2017	3/21/2017 3/20/2017 3/16/2017 3/15/2017 3/13/2017 3/9/2017 3/9/2017 3/9/2017 3/9/2017 3/9/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jannifer Watis; Shelley K. Finlayson Diana Veilleux Bizabeth D. Horton Diana Veilleux Diana Veilleux Diana Veilleux Shelley K. Shelley K.	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Peldge (E.O. 13770) Contained the second
11773 11773 11745 11745 11741 11697 11679 11679 11679 11607	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Inquiry	Congress Con	(b)(5	1-4 hours 0-1 hour	Josh Flynn- Brown Carly Rush Juliana Ben Schwartz Zach D'Amico Mary Beth Schultz Capell Langham Corey Jacobson Dean Thompson		3/21/2017 3/20/2017 3/16/2017 3/13/2017 3/13/2017 3/9/2017 3/9/2017 3/9/2017	3/21/2017 3/20/2017 3/16/2017 3/15/2017 3/13/2017 3/9/2017 3/9/2017 3/9/2017 3/9/2017 3/9/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jennifer Matis; Shelley K. Finlayson Diana Veilleux Diana Veilleux Diana Veilleux Diana Veilleux Diana Veilleux Diana Veilleux Shelley K. Finlayson	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pedge (E.O. 13770); Outside Activities; Standards of Conduct - Other 450s Other 278s Trusts Other Standards of Conduct - Other Ethics Pledge (E.O.
11773 11773 11745 11745 11745 11697 11678 11630 11607	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Request for Technical Assistance Congressional Inquiry Requesting OGE Form 2783 Question about trust in ethics agreement Congressional Inquiry Kellyanne Conway Congressional Inquiry Kellyanne Conway Congressional Inquiry Kellyanne Conway Congressional Inquiry Kellyanne Conway Congressional Inquiry Kellyane Conway Congressional Inquiry Kellyane Conway Scope of new Executive Order on Ethics Is OGE an Independent agency for regulatory clearance purposes? Potential misuse of	Congress Con	(b)(5	1-4 hours 0-1 hour 0-1 hour 4-8 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours	Josh Flynn- Brown Carly Rush Juliana Ben Schwartz Zach D'Amico Mary Beth Schultz Capell Langham Corey Jacobson Dean Thompson Bill Castle		3/21/2017 3/20/2017 3/16/2017 3/16/2017 3/13/2017 3/13/2017 3/9/2017 3/9/2017 3/9/2017 3/9/2017	3/21/2017 3/20/2017 3/16/2017 3/15/2017 3/13/2017 3/9/2017 3/9/2017 3/9/2017 3/9/2017 3/9/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jannifer Matis; Shelley K. Finlayson Diana Veilleux Diana Veilleux Diana Veilleux Diana Veilleux Elizabeth D. Horton Diana Veilleux Shelley K. Finlayson Shelley K. Finlayson	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Peldge (E.O. 13770); Outside Activities; Standards of Conduct - Other 450s Other 278s Trusts Other Standards of Conduct - Other Ethics Pledge (E.O. 13770)
11789 11773 11745 11745 11745 11697 11679 11678 11607 11605	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Inquiry	Congress Con	(b)(5)	1-4 hours 0-1 hour 0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour	Josh Flynn- Brown Carly Rush Juliana Ben Schwartz Zach D'Amico Mary Beth Schultz Capell Langham Corey Jacobson Dean Thompson Bill Castle Krista Boyd		3/21/2017 3/20/2017 3/16/2017 3/13/2017 3/13/2017 3/9/2017 3/9/2017 3/1/2017 3/1/2017	3/21/2017 3/20/2017 3/16/2017 3/15/2017 3/13/2017 3/13/2017 3/9/2017 3/9/2017 3/2/2017 3/1/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jennifer Matis; Shelley K. Finlayson Diana Veilleux Diana Veilleux Diana Veilleux Diana Veilleux Elizabeth D. Horton Shelley K. Finlayson Shelley K.	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Agreements; Ethics Peldge (E.O. 13770); Outside Activities; Standards of Conduct - Other 450s Other 278s Trusts Other Standards of Conduct - Other Ethics Pledge (E.O. 13770) Other
11789 11773 11745 11745 11745 11697 11679 11678 11607 11605	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Request for Technical Assistance Congressional Inquiry Requesting OGE Form 2783 Question about trust in ethics agreement Congressional Inquiry Kellyanne Conway Congressional Inquiry Kellyanne Conway Congressional Inquiry Kellyanne Conway Congressional Inquiry Kellyanne Conway Congressional Inquiry Kellyane Conway Congressional Inquiry Kellyane Conway Scope of new Executive Order on Ethics Is OGE an Independent agency for regulatory clearance purposes? Potential misuse of	Congress Con		1-4 hours 0-1 hour 0-1 hour 4-8 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours	Josh Flynn- Brown Carly Rush Juliana Ben Schwartz Zach D'Amico Mary Beth Schultz Capell Langham Corey Jacobson Dean Thompson Bill Castle		3/21/2017 3/20/2017 3/16/2017 3/16/2017 3/13/2017 3/13/2017 3/9/2017 3/9/2017 3/9/2017 3/9/2017	3/21/2017 3/20/2017 3/16/2017 3/15/2017 3/13/2017 3/13/2017 3/9/2017 3/9/2017 3/2/2017 3/1/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jannifer Matis; Shelley K. Finlayson Diana Veilleux Diana Veilleux Diana Veilleux Diana Veilleux Elizabeth D. Horton Diana Veilleux Shelley K. Finlayson Shelley K. Finlayson	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Peldge (E.O. 13770); Outside Activities; Standards of Conduct - Other 450s Other 278s Trusts Other Standards of Conduct - Other Ethics Pledge (E.O. 13770)
11789 11773 11745 11745 11745 11697 11679 11678 11607 11605	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Inquiry	Congress Con		1-4 hours 0-1 hour 0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour	Josh Flynn- Brown Carly Rush Juliana Ben Schwartz Zach D'Amico Mary Beth Schultz Capell Langham Corey Jacobson Dean Thompson Bill Castle Krista Boyd	(c)(c)	3/21/2017 3/20/2017 3/16/2017 3/13/2017 3/13/2017 3/9/2017 3/9/2017 3/1/2017 3/1/2017	3/21/2017 3/20/2017 3/16/2017 3/15/2017 3/13/2017 3/13/2017 3/9/2017 3/9/2017 3/2/2017 3/1/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jennifer Matis; Shelley K. Finlayson Diana Veilleux Diana Veilleux Diana Veilleux Diana Veilleux Diana Veilleux Elizabeth D. Horton Shelley K. Finlayson Shelley K. Finlayson	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pelge (E.O. 13770); Outside Activities; Standards of Conduct - Other 450s Other 278s Trusts Other Standards of Conduct - Other Ethics Pledge (E.O. 13770) Other
11773 11773 11745 11745 11745 11745 11697 11679 11605 11605 11603	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	13770 278 financial reporting questions concerning spousal income and campaign contributions Questions concerning ethics rules that apply to "beach head" team members Congressional Inquiry from Senator Bennett's office Congressional Request for Technical Assistance Congressional Inquiry Requesting OGE Form 2783 Question about trust in ethics agreement Congressional Inquiry Kellyanne Conway Congressional Inquiry Kellyanne Conway Congressional Inquiry Kellyanne Conway Scope of new Executive Order on Ethics Is OGE an independent agency for regulatory clearance purposes? Potential misuse of position/endorsement by Counsel to the President Misuse of	Congress Con		1-4 hours 0-1 hour 0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour	Josh Flynn- Brown Carly Rush Juliana Ben Schwartz Zach D'Amico Mary Beth Schultz Capell Langham Corey Jacobson Dean Thompson Bill Castle Krista Boyd	(c)(c)	3/21/2017 3/20/2017 3/16/2017 3/13/2017 3/13/2017 3/9/2017 3/9/2017 3/1/2017 3/1/2017	3/21/2017 3/20/2017 3/16/2017 3/15/2017 3/13/2017 3/13/2017 3/9/2017 3/9/2017 3/9/2017 3/9/2017 3/9/2017 3/1/2017 3/1/2017	Seth Jaffe Seth Jaffe Kelsey D. Phipps Diana Veilleux; Jannifer Watis; Shelley K. Finlayson Diana Veilleux Diana Veilleux Diana Veilleux Diana Veilleux Diana Veilleux Diana Veilleux Shelley K. Finlayson Shelley K. Finlayson Shelley K.	13770) 278s SGE 202; Conflicting Financial Interests; Ethics Agreements; Ethics Pelge (E.O. 13770); Outside Activities; Standards of Conduct - Other 450s Other 278s Trusts Other Standards of Conduct - Other Ethics Pledge (E.O. 13770) Other

											278s; Ethics
11576		Congressional Inquiry	Congress			1-4 hours	lan Nicholson	3/1/	2017 3/1/2017	Jennifer Matis Elizabeth D.	
		Questions about transition team and					Mary Beth			Horton; Seth	
11551	Resolved	"sherpas" Questions about filing	Congress			0-1 hour	Schultz	(b)(6) 2/28/	2017 3/1/2017	Jaffe	Other
		requirements for acting									1353; 278s; Ethics
11522	Resolved	officials, travel reports and contracts	Congress			1-4 hours	Michal Friedhoff	2/27/	2017 2/28/2017	Elizabeth D. Horton	Program Administration
		FDA Program Review									
11519	Resolved	Status Briefing about nominee	Congress			0-1 hour	Alan Slobodine	(b)(6) 2/28/	2017 2/28/2017	Diana Veilleux Elizabeth D.	Other
11481	Resolved	process	Congress			0-1 hour	Jorge Rueda	(b)(6) 12/5/	2016 12/19/2016	Horton	278s
11434	Resolved	Congressional Inquiry	Congress			0-1 hour	Michael Perkins	2/21/	2017 2/21/2017	Jennifer Matis	Other
11430	Resolved	Congressional Inquiry	Congress			0-1 hour	Dario Camacho	2/17/	2017 2/17/2017	Jennifer Matis	207
							Mary Beth				
11422	Resolved	Congressional Inquiry Questions about posting	Congress			0-1 hour	Schultz	2/17/	2017 2/17/2017	Jennifer Matis	278s
		of financial disclosure								Elizabeth D.	
11414	Resolved	reports Request for Compilation	Congress			1-4 hours	Krista Boyd	2/16/	2017 2/16/2017	Horton Rachel K.	278s; Website Ethics Program
11400	Resolved	Book	Congress			0-1 hour	Tamar Nedzar	2/16/	2017 2/16/2017		Administration
										Jennifer Matis; Seth	
11396	Resolved	Congressional Inquiry	Congress		(b)(5)	1-4 hours	Carly Rush	2/9/	2017 2/9/2017	Jaffe	208 Impartiality
										Jennifer	
11395	Resolved	Congressional Inquiry	Congress			1-4 hours	Susanne Grooms	2/9/	2017 2/9/2017	Matis; Patrick Shepherd	Misuse of Position; Other
		B. errer an undan 1					aroonia	2/3/	2,5,2017	Rachel K.	
11380	Resolved	18 USC § 207(k)	Congress			0-1 hour	Jacob Straus	2/15/	2017 2/15/2017	Dowell; Seth Jaffe	207
			-								
		Congressional Inquiry from Roselyn Cohen on									
11220		the House Homeland Security Committee	Congress			0-1 hour	Roselyn Cohen	2/13/	2017 2/13/2017	Kelsey D.	Other
11520		Congressional Inquiry	Congress			0-111001	Koselyn Conen	2/13/	2017 2/13/2017		other
		from Joe Gaeta in Sen. Sheldon Whitehouse's								Kelsey D. Phipps; Seth	Conflicting Financial
11273	Resolved	office	Congress			0-1 hour	Joe Gaeta	2/9/	2017 2/9/2017		Interests
		STOCK Act posting of public financial disclosure								Shelley K.	
11225	Resolved	reports	Congress			0-1 hour	Jacob Straus	(b)(6) 2/7/	2017 2/7/2017	Finlayson	278s STOCK Act
11224	Resolved	Comparative transition data	Congress			More than 8 hours	Jacob Straus	(b)(6) 2/2/	2017 2/7/2017	Shelley K. Finlayson	278s
										Diana Veilleux;	
		Question about Ethics								Elizabeth D.	Ethics Pledge (E.O.
11156	Resolved	Pledge	Congress			1-4 hours	Donald Sherman	2/2/	2017 2/7/2017	Horton	13770)
11151	Resolved	Congressional Inquiry	Congress			0-1 hour	John Ryan	2/1/	2017 2/1/2017	Jennifer Matis	278s
11137	Resolved	Questions About Tweets	Congress	(b)(5)		0-1 hour	Mike Eigers	11/30/	2016 11/30/2016	Diana Veilleux	Other
					(b)(5)						
11136	Resolved	Certificates of Divestiture	Congress		(8)(8)	0-1 hour	Megan Ladwig	1/12/	2017 1/12/2017	Diana Veilleux	CDs
11135	Resolved	Congressional Inquiry	Congress	(b)(5)		0-1 hour	Brian Conlan	11/30/	2016 11/30/2016	Diana Veilleux Elizabeth D.	Other
		Congressional Inquiry								Horton;	
11103	Resolved	from Micole Friedhoff with Senator Markey	Congress			0-1 hour	Micole Friedhoff	1/31/	2017 1/31/2017	Kelsey D. Rhinns	Other
						-					
11098	Resolved	Congressional Inquiry	Congress			0-1 hour	Ian Nicholson	1/30/	2017 1/31/2017	Jennifer Matis Jennifer	278s
11035	Decelured	Commencional Insulta	C			1.4 hours	Cooks Burch	1/23/	1/22/2017	Matis; Seth	207, 209, 1,
11035	Resolved	Congressional Inquiry	Congress		-	1-4 hours	Carly Rush	1/23/			207; 208; Impartiality
11034	Resolved	Congressional Inquiry	Congress	<u> </u>		0-1 hour	lan Nicholson	1/23/	2017 1/23/2017	Jennifer Matis Shelley K.	278s; E-Filing Ethics Program
11003	Resolved	OGE oversight	Congress			0-1 hour	Margaret Daum	1/19/	2017 1/24/2017	Finlayson	Administration
11002	Resolved	Oversight meeting	Congress			0-1 hour	Jon Skladany	1/18/	2017 1/18/2017	Shelley K. Finlayson	Ethics Program Administration
11002			Br				Jennifer	1/10/			. Similation
		Oversight of OGE for reauthorization/its public					Heminway/Jon Skladany Krista			Shelley K.	Ethics Program
11001	Resolved	communications	Congress	<u> </u>		0-1 hour	Boyd	1/15/	2017 1/15/2017		Administration
		Oversight of OGE's public			(b)(5)					Shelley K.	Ethics Program
10998	Resolved	communications	Congress	<u> </u>		0-1 hour	Krista Boyd	1/13/	2017 1/13/2017		Administration
											Conflicting Financial Interests; Ethics
10996	Resolved	Question regarding OGE's activities	Congress			0-1 hour	Krista Boyd	1/12/	2017 1/12/2017	Shelley K. Finlayson	Program Administration
		Nomination process and					Perry			Shelley K.	278s; Conflicting
10995	Resolved	OGE functions	Congress	<u> </u>		0-1 hour	Applebaum	12/16/	2016 12/16/2016	Finlayson Shelley K.	Financial Interests
10994	Resolved	OGE's social media	Congress			1-4 hours	Marybeth Nassif	1/18/	2017 1/19/2017	Finlayson	Other
10993	Resolved	Process for amending a nominee 278 report	Congress			1-4 hours	Anna Laitin	1/12/	2017 1/12/2017	Shelley K. Finlayson	278s
									,, _01,		
10991	Resolved	Incoming Administration and Ethics Pledge	Congress			0-1 hour	Mary Renesis	1/10/	2017 1/10/2017	Shelley K. Finlayson	Ethics Pledge (E.O. 13490)
											278s; Conflicting
10990	Resolved	Nominations process	Congress			1-4 hours	Nick Bell	1/10/	2017 1/10/2017	Shelley K. Finlayson	Financial Interests; Ethics Agreements
						-					

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10989	Resolved	Request for DAEO list	Congress			0-1 hour	Jim Secreto		12/18/2016	12/19/2016	Shelley K. Finlayson	Website
		Questions regarding										
		Questions regarding incoming Administrations										
10099	Resolved	potential conflicts of interest	Canadian			0.1 hour	lim Cooroto		11/21/2016	11/23/2016	Shelley K.	Conflicting Financial Interests Nepotism
10566	Resolveu	interest	Congress			0-1 hour	Jim Secreto				Shelley K.	Conflicting Financial
10985	Resolved	OGE social media	Congress			0-1 hour	Krista Boyd		11/30/2016	11/30/2016	Finlayson Shelley K.	Interests Conflicting Financial
10984	Resolved	OGE social media	Congress			0-1 hour	Dale Cabaniss		11/30/2016	11/30/2016	Finlayson	Interests
10947	Resolved	Question about nominee report	Congress			0-1 hour	Kaylyn Minton		1/18/2017	1/23/2017	Elizabeth D. Horton	278s
		Question about nominee									Elizabeth D.	
10907	Resolved	report	Congress			0-1 hour	Sean Moore		1/18/2017	1/18/2017	Horton Jennifer	278s
											Matis; Seth	
10796	Resolved	Congressional Inquiry	Congress			1-4 hours	Katie Thomas		1/12/2017	1/12/2017	Jatte Jennifer	Ethics Agreements
											Matis; Seth	
10775	Resolved	Congressional Inquiry	Congress			1-4 hours	lan Nicholson		1/12/2017	1/12/2017	Jatte	Ethics Agreements
10774	Resolved	Congressional Inquiry	Congress			0-1 hour	Danita Murray		1/12/2017	1/12/2017	Jennifer Matis	278s
10773	Resolved	Information on appropriations	Congress			0-1 hour	Angela Ohm		1/11/2017	1/12/2017	Shelley K. Finlayson	Appropriations
		Congressional Inquiry from Micol Friedhoff with									Kolcov D	
10769	Resolved	Senator Markey	Congress			0-1 hour	Micol Friedhoff		1/12/2017	1/12/2017	Kelsey D. Phipps	Other
		Request for information										
		on nominee ethics review									Shelley K.	
10692	Resolved	process	Congress			0-1 hour	Marybeth Nassif		1/9/2017	1/9/2017	Finlayson	278s 278s; Ethics
10689	Resolved	Congressional inquiry	Congress			0-1 hour			1/9/2017	1/9/2017	Jennifer Matis	Agreements
		Briefing of House									Diana	278s; Conflicting Financial Interests;
		Judiciary Committee Staff					Joseph				Veilleux; Seth	Ethics Agreements;
10683	Resolved	(minority)	Congress			1-4 hours	Ehrenkrantz	(b)(6)	1/6/2017	1/6/2017	Jaffe	Outside Activities 208; Impartiality;
		502 authorizations and										Waivers (208 b(1) and
10682	Resolved	208 waivers	Congress			0-1 hour	Jacob Straus	(b)(6)	1/6/2017	1/6/2017	Seth Jaffe Heather A.	(3))
10676	Resolved		Congress			0-1 hour	Brad Torpey		1/5/2017	1/5/2017	Jones	Other
10675	Resolved	Status update on OMB director	Congress			0-1 hour	George Everly		1/5/2017	1/5/2017	Heather A. Jones	Other
		Follow-up on Gen. Kelly									Heather A.	
10674	Resolved	Paperwork Provide Status Update on	Congress			0-1 hour	Anna Laitan		1/5/2017	1/5/2017	Jones Heather A.	Other
10673	Resolved	Gen. Kelly	Congress			0-1 hour	Anna Laitan		1/5/2017	1/5/2017	Jones	Other
		Question re status of reports to HELP			(b)(5)						Heather A.	
10672	Resolved	Committee	Congress			0-1 hour	Carly Rush		1/5/2017	1/5/2017	Jones	Other
		Distinction between										
		"particular matter" and "Particular matter										
10670	Resolved		Congress			0-1 hour	Krista Boyd		1/5/2017	1/5/2017	Seth Jaffe	207 208 Impartiality
10640	Resolved	Majority Staff, Senat HSGAC	Congress			0-1 hour	Gabrielle D'adamo		1/3/2017	1/3/2017	Heather A.	Other
10045	Resolveu	HIGAC	Congress			0-111001	Dauanio		1/3/2017	1/3/2017	Jones	other
		Question concerning 5 USC § 501(a) - Outside										Other; Outside
10639	Resolved	earned income restriction	Congress			0-1 hour	Phillip Kibbe		1/4/2017	1/4/2017	Seth Jaffe	Activities
											Heather A.	
											Jones; Kelsey	
10576	Resolved	Congressional Inquiry Congressional Inquiry	Congress			0-1 hour	Carly Rush		12/27/2016	12/27/2016	D. Phipps	Other
		from Peter Hyun with									Jennifer	
		Senator Feinstein on Senate Judiciary									Matis; Kelsey D. Phipps;	
10575	Resolved	Committee	Congress			1-4 hours	Peter Hyun	(b)(6)	12/21/2016	2/3/2017		Other
		Congressional inquiry re OGE's policy concering										
10517	Resolved	divestiture	Congress			1-4 hours	John Coleman Jacob Straus, Ph.	(b)(6)	12/19/2016	12/20/2016	Seth Jaffe	208
10501	Resolved	Financial Disclosure Time Periods	Congress			0-1 hour	Jacob Straus, Ph. D	(b)(6)	12/15/2016	12/15/2016	Seth Jaffe	278s
		Question about guidance										
		Question about guidance on use of nonpublic										
10426	Resolved	information pursuant to STOCK Act Sec. 9(a)	Congress			0-1 hour	Nick Semanko		12/13/2014	12/13/2016	Elizabeth D. Horton	Misuse of Position; STOCK Act
10720				1		5 1 1001			12, 13, 2010	12, 13, 2010		
10403	Resolved	HOGR Chairman request for meeting with Director	Congress			1-4 hours	Jennifer Hemingway		12/3/2016	12/9/2016	Shelley K. Finlayson	208; 278s; Conflicting Financial Interests
				1					, 5, 2010	, 3, 2010		
10402	Resolved	Request for information on conflicts of interest	Congress			1-4 hours	K. Boyd		12/9/2016	12/9/2016	Shelley K. Finlayson	208; 278s; Conflicting Financial Interests
10 102		Status of incoming							12, 5/2010	12, 3/2010		
		administration's work with OGE on PAS										
		nominee FD										
						1	1	1	1		Shelley K.	278s; Conflicting
10401	Resolved	review/Presidential transition	Congress			1-4 hours	Kapil Longani		12/8/2016	12/9/2016		
10401	Resolved		Congress			1-4 hours	Kapil Longani		12/8/2016	12/9/2016		Financial Interests 208; Conflicting
10401	Resolved		Congress			1-4 hours	Kapil Longani		12/8/2016	12/9/2016		Financial Interests
		transition Questions about	Congress			1-4 hours	Kapil Longani Sean Moore	(b)(6)	12/8/2016		Finlayson Elizabeth D.	Financial Interests 208; Conflicting Financial Interests;

10370	Resolved	Additional guidance on 207(b)	Congress		0-1 hour	Tonia Smith	(b)(6)	12/8/2016	12/8/2016	Rachel K. Dowell	20
10251	Resolved	Nominee process	Congress		0-1 hour	Mary Raneses		11/30/2016	11/30/2016	Sandra S. Mabry	278s; Ethics Agreements; Other
10177	Resolved	Nominee ethics process	Congress		0-1 hour			11/22/2016	11/22/2016	Shelley K. Finlayson	278s; Ethics Agreements
	Resolved	OGE Summit (2017)	Congress		0-1 hour			11/18/2016		Suzanne L. Meyer	Training
										Shelley K.	
10136	Resolved	Nepotism Employee status of	Congress		0-1 hour			11/17/2016	11/17/2016	Finlayson	Nepotism
10124	Resolved	Presidential transition team members	Congress		0-1 hour	Tanya Smith		11/16/2016	11/16/2016	Seth Jaffe	203; 205; 207; Outside Activities
		Presidential ethics									
10090	Resolved	requirements and blind trusts	Congress		1-4 hours			11/14/2016	11/14/2016	Shelley K. Finlayson	208 278s Trusts
		Briefing for foreign				Juan Lopez - Staffer for					
9877	Resolved	official on presidential election and ethics	Congress		0-1 hour	Congressman Costa		10/7/2016	10/12/2016	Elizabeth D. Horton	Other
		Standards of Ethical									Standards of Conduct
	Resolved	Conduct	Congress		1-4 hours	Brian Oshea Jennifer		10/7/2016	10/11/2016		Other
9630	Resolved	5 USC §§§ 101-105 Financial Disclosure and	Congress		0-1 hour More than 8	Barbland		9/8/2016	9/8/2016	Seth Jaffe Brandon L.	278s; STOCK Act
9220	Resolved	Regulations	Congress		hours	Kathy Silbaugh	(b)(6)	7/7/2016	9/1/2016	Bunderson	278s
		Provide information to				Anthony		e /e /e e e			
8992	Resolved	GAO re SGE day counting Foreign Gifts and	Congress		0-1 hour	Patterson		6/1/2016	6/1/2016	Seth Jaffe	SGE
8440	Resolved	Decorations Act- Private Capacity	Congress		0-1 hour	Tonia Smith	(b)(G)	3/23/2016	3/23/2016	Christopher J. Swartz	Foreign Gifts
		Emoluments Clause				Joshua Flynn-	(b)(C)			Shelley K. Finlayson	
1060	Resolved	question GAO follow up Re SGE's	Congress		0-1 hour	Brown	(0)(0)	2/25/2016	2/25/2016	Seth Jaffe;	Other
8147	Resolved	and public financial disclosure	Congress		0-1 hour	Jessica Lewis		2/4/2016	2/4/2016	Shelley K. Finlayson	278s SGE
		Potential impartiality issues with a former									
8054	Resolved	employer SGE hiring staff out of	Congress		1-4 hours	Caitlin Warner		1/21/2016	1/21/2016	Seth Jaffe	207; 208; Impartiality
7822	Resolved	own pocket	Congress		0-1 hour	Josh Flynn- Brown	(b)(6)	12/8/2015	12/9/2015		Appropriations; SGE
7751	Resolved	Pre-nomination information	Congress		0-1 hour	David Brewer		10/30/2015	11/2/2015	Shelley K. Finlayson	278s
7750	Resolved	Pre-nomination information	Congress		4-8 hours	David Brewer		10/30/2015	11/30/2015	Shelley K.	278s
// 50	Resolved	Financial disclousre	congress		4-0110013	David Diewei		10/50/2015	11/50/2015	1 mayson	2703
		questions concering Uber and Airbnb as outside									278s; Outside
7744	Resolved	activities Question on	Congress	(b)(5)	0-1 hour	Tonia Smith	(b)(6)	11/23/2015	11/24/2015	Seth Jaffe	Activities
7709	Resolved	Congressional Ethics	Congress		0-1 hour	DH		11/19/2015	11/19/2015	Brian J. Easley	Other
7684	Resolved	FGDA - Scholarships	Congress		0-1 hour	Tonia Smith	(b)(6)	11/16/2015	11/16/2015	Rachel K. Dowell	Foreign Gifts
		Agency Designee under 2638.201 and 5 CFR									
7591	Resolved	2635.502	Congress		0-1 hour	Mary Rich		10/30/2015	10/30/2015	Seth Jaffe	Impartiality Other
		HOGR oversight			More than 8						
/561	Resolved	reauthorization briefing HOGR majority staff	Congress		hours	Hemingway HOGR majority		10/26/2015	10/26/2015		Other
7537	Resolved	request for SGE docs HOGR Request for SGE	Congress		0-1 hour	staff		10/21/2015	10/21/2015	Seth Jaffe	SGE
7536	Resolved	docs Senate Judiciary Staff	Congress		0-1 hour More than 8	Krista Boyd Flynn-Brown,		10/21/2015	10/20/2015	Seth Jaffe	SGE
7535	Resolved	Briefing	Congress		hours	Josh	(b)(6)	10/20/2015	10/20/2015	Seth Jaffe	Outside Activities; SG
		Document request from			More than 8	Flynn-Brown, Josh (Judiciary-					
7534	Resolved	Senate Staff Question about OGE	Congress		hours	Rep)	(b)(6)	10/9/2015	10/21/2015	Seth Jaffe	Other
7454	Resolved	training Congressional Staff	Congress		0-1 hour	CR		10/7/2015	10/7/2015	Brian J. Easley	Other; Training
										Barbara A.	
7290	Resolved	Question on PTR reports	Congress		0-1 hour	Josh		9/14/2015	9/14/2015	Mullen-Roth	278s
		Senate Committee Staff Inquiry about 278								Barbara A.	
7267	Resolved	reporting requirements	Congress		0-1 hour	Josh		9/8/2015		Mullen-Roth	278s
7234	Resolved	Outside Activity Approval Forms	Congress		0-1 hour	Josh Flynn- Brown	(b)(6)	9/1/2015	9/1/2015	Heidi Fischer	Outside Activities
7233	Resolved	Access to 278	Congress		0-1 hour	Josh Flynn- Brown	(b)(6)	9/1/2015	9/1/2015	Heidi Fischer	278s
	Resolved	DAEO List for Department of State	Congress		0-1 hour	Josh Flynn- Brown	(b)(6)	8/27/2015		Heidi Fischer	Other
							(0)(0)			Vincent J.	Ethics Program
7178	Resolved	Questions about DAEOs. OGE's Role in "Vetting"	Congress		0-1 hour	Josh		8/27/2015	8/27/2015	Salamone	Administration
		Presidential Appointments to									
6960	Resolved	Advisory Committees	Congress		1-4 hours	Jacob Straus	(b)(6)	7/16/2015	7/22/2015	Heidi Fischer	278s; Other; SGE
6876	Resolved	Program Review	Congress		0-1 hour	Alan Slobodin	(b)(6)	7/10/2015	7/10/2015	Diana Veilleux	Website
6826	Resolved	Question from Senator's staff counsel	Congress		0-1 hour			7/2/2015	7/2/2015	Jennifer Matis	Other
		Questions concering SGEs									278s; IPA (Intergovernmental
6583	Resolved	and IPAs	Congress		0-1 hour	Luke Rosiak		6/8/2015		Seth Jaffe	Personnel Act) SGE
	1	FD question	Congress		0-1 hour	PM		6/1/2015		Brandon L. Bunderson	278s; 450s

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		Inquiry re 450s from										
6482	Resolved	Senator's personal staff	Congress			1-4 hours			5/27/2015	5/27/2015	Jennifer Matis	450s
6470	Resolved	Where should employees report misconduct?	Congress			0-1 hour	Greg Proseus		5/27/2015	5/27/2015	Heidi Fischer	Other
0470	Resolved		congress			0-111001	Gregiroseus		5/2//2015	5/2//2015	rielarrisener	
		Ethics Statutes and										Impartiality; Misuse of Position; Standards of
6204	Resolved	Regulations	Congress			0-1 hour	Diana Bergwin	(b)(6)	4/20/2015	4/20/2015	Heidi Fischer	Conduct - Other
		Release of public financial					Patrick				Sandra S.	
6193	Resolved	disclosure reports Question concering	Congress			0-1 hour	Mccormick Homeland		4/21/2015	4/21/2015	Mabry	278s
6184	Resolved	impartiality issues and misue of position	Congress			1-4 hours	Security Committee		4/21/2015	4/21/2015	Seth Jaffe	Impartiality; Misuse of Position
		Technical Assistance on draft legislation -										
		Members of Congress Tax										
5890	Resolved	Accountability Act of 2015	Congress			4-8 hours	Jennifer Hemingway	(b)(6)	3/16/2015	3/19/2015	Rachel K. Dowell	278s
											Shelley K.	
		Request for Technical									Finlayson;	
		Assistance- Post- Employment and Anti-									Seth Jaffe; Christopher J.	
5889	Resolved	Revolving Door Legislation	Congress			More than 8 hours	Brian Conlan	(D)(6)	3/13/2015	4/1/2015	Swartz; David	207; 209; Procurement Integrity
									-,,	., .,	Seth Jaffe;	
		Technical Assistance to									Shelley K. Finlayson;	207; Procurement
5884	Resolved	CRS re Post-Government Employment Advice	Congress			0-1 hour	Jacob Straus	(b)(6)	3/17/2015	3/17/2015	Kimberley H. Kaplan	Integrity; Seeking Other Employment
		Release of public financial					Patrick				Deborah J.	
5661	Resolved	disclosure reports	Congress			0-1 hour	McCormick III	(b)(6)	2/5/2015	2/6/2015		278s
		Processing fines for										
5473	Resolved	failure to file a financial disclosure report	Congress			0-1 hour	Tonia Smith	(b)(6)	1/26/2015	1/26/2015	Barbara A. Mullen-Roth	Enforcement
		Financial Disclosure										
5373	Resolved	Reporting of Farm Subsidies	Congress			1-4 hours	Jacob Straus	(b)(6)	1/14/2015	1/15/2015	Deborah J. Bortot	278s
5266	Resolved	Outside Earned Income Limit for 2015	Congress			0-1 hour	Tremayne Bunaugh	(5)(6)	1/5/2015	1/5/2015	Shelley K. Finlayson	Outside Activities
		203 - Timing of						(51/2)	12/16/2014		Rachel K.	203
		Compensation CRS inquiry re Byrd	Congress			1-4 hours	Karena Dees	(0)(0)			Shelley K.	
4803	Resolved	Amendment	Congress		(b)(5)	0-1 hour	Jacob Straus		10/27/2014	10/28/2014	Finlayson	Contractors; Other Gifts from Outside
4757	Resolved	Gift of Free Attendence	Congress			0-1 hour	Frances Diaz Tremayne	(b)(6)	10/14/2014	10/15/2014	Heidi Fischer Rachel K.	Sources
4366	Resolved	Summit Question	Congress			0-1 hour	Bunaugh	(b)(6)	8/26/2014	8/27/2014		Training
												Conflicting Financial
4320	Resolved	Congressional call	Congress			0-1 hour	Ken Cummings		8/19/2014	8/20/2014	Heidi Fischer	Interests Other
4027	Resolved	Request for Information Re OGE Training Regs	Congress			0-1 hour	Brian Daner		7/9/2014	7/9/2014	Diana Veilleux	Training
4026	Resolved	Call from Senator Kristin Gillibrand's Office	Congress			0-1 hour			7/11/2014	2/11/2015	Diana Veilleux	278s
		Call from Senator Kristin										
4025	Resolved	Gillibrand's Office Senate Committee on	Congress			0-1 hour			7/11/2014	7/11/2014	Diana Veilleux Christine	278s
3876	Resolved	Armed Services	Congress			0-1 hour	Steve Barney	(b)(6)	6/23/2014	6/24/2014	Conyers	278s
3506	Resolved	STOCK Act	Congress			0-1 hour	Susan Jensen	(b)(6)	5/12/2014	5/13/2014	Heidi Fischer	STOCK Act
		Question re application										Other; Supplemental
3485	Resolved	of ethics rules to ALJs	Congress			0-1 hour	Jared Cole	(b)(6)	5/12/2014	5/12/2014	Seth Jaffe	Agency Regulation
2274	Decel	Reporting distributions	Connerse			0.1 hr	Table Critti		4/20/201	4/20/201	Rachel K.	279.
	Resolved	from a fixed annuity Reporting business assets	Congress			0-1 hour	Tonia Smith		4/29/2014	4/29/2014	Rachel K.	278s
3184	Resolved	and liabilities	Congress			0-1 hour	Tonia Smith	(b)(6)	4/3/2014	4/3/2014	Dowell	278s
3024	Resolved	Question on Nominee reporting requirements	Congress			0-1 hour	Jessie Williams		3/10/2014	3/10/2014	Teresa Weakley	278s
5024		A Bill to Amend title 5 of	Congress			0-1 HOUI	SCOOL AAIIIIGIIIS		5/ 10/ 2014	5/ 10/ 2014		
		the USC to apply the Code of Conduct for US									Seth Jaffe; Shelley K.	Standards of Conduct - Other; Supplemental
2732	Resolved	Judges to ALJ's Reporting threshold for	Congress			1-4 hours	Lena Chang		1/27/2014	1/27/2014		Agency Regulation
2000	Pocolina	earned income and	Congress			0.1 hour	Topia Smith	(3)(3)	1/1/ /2014	1/14/2011	Rachel K.	2796
2608	Resolved	honoraria	Congress			0-1 hour	Tonia Smith	(b)(6)	1/14/2014	1/14/2014		278s
											Dale A. Christopher;	
											Rachel K. Dowell; Seth	
		GAO Review - Denali									Jaffe; Shelley	
2456	Resolved	Commission	Congress			4-8 hours	Nicolas Sloss	(b)(6)	12/11/2013	12/19/2013	K. Finlayson	SGE
2404	Resolved	Use of Government Position and Resources	Congress			1-4 hours	Jackson Eaton	(b)(6)	12/6/2012	12/16/2013	Heidi Fischer	Misuse of Position
2404		. sendon and hesources	0,000						12/ 5/2015	12/ 10/ 2013		

						1					
2362	Resolved	Supplemental Regulations	Congress		0-1 hour	Andrew Shawn		12/4/2013	12/4/2013		208; 278s; Supplemental Agency Regulation
2272	Resolved	Update on OGE's e-filing mandate	Congress		1-4 hours			11/20/2013	11/20/2013	Shelley K. Finlayson	STOCK Act E-Filing
		Treatment of Bitcoin for Financial Disclosure								Shelley K.	
2254	Resolved	Reporting	Congress		1-4 hours			11/15/2013	11/15/2013	Finlayson	278s
		Gift question from House Ethics Committee re									
2227	Resolved	interpretation of "solicitation".	Congress		0-1 hour	Karena Dees		11/13/2013	11/14/2013		Gifts from Outside Sources
2102	Resolved	Request for info about COGEL	Congress		0-1 hour	Omar Ashmawy	(b)(6)	10/25/2013	10/28/2013	Wendy G. Pond	Other
1000	Resolved	207 Public Commentary Provision	Congress		0-1 hour	Lynn Tran		9/11/2013	9/11/2013	Rachel K.	207 Senior Employee
1000	Resolved	SGE Day Counting and Congressional Access to	Congress		0-111001	Lynn fran		5/11/2013	5/11/2013	Dowen	207 Senior Employee
1697	Resolved	OGE 450 reports	Congress		1-4 hours	Cherri Branson	(b)(6)	8/20/2013	8/26/2013	Heidi Fischer	450s; SGE
		Congressional Request								Christopher J. Swartz; Christine Conyers; Rachel K. Dowell; Douglas L. Chapman;	Outside Activities; SGE; Standards of
		for Documentation Concerning SGEs/Outside			More than 8					Shelley K. Finlayson;	Conduct - Other; Supplemental Agency
1508	Resolved	Activities DOMA Case	Congress		hours	Darrel Issa		7/24/2013	8/7/2013	Heidi Fischer	Regulation
1325	Resolved	Congressional Budget Office	Congress		0-1 hour	Rebecca Rebecca Verreau		7/17/2013	7/17/2013	Vincent J. Salamone	278s
1300	Resolved	Access to Records Senate Energy Committee	Congress		0-1 hour	Keith Chu		7/16/2013	7/17/2013	Vincent J.	278s Website
	Resolved	Legislative Branch Question on Nominee	Congress		0-1 hour	Greg Dean		7/8/2013	7/8/2013	Deborah J.	278s website
		Equal Classification	Congress		4-8 hours	Alan Slobodin		6/24/2013	7/10/2013	Rachel K.	278s 450s
1100	Resolved	Assistance provided to	Congress		4-0 110013	Alan Siobodin		0/24/2013	7/10/2013	Dowen	2703 4503
1144	Resolved	Congressional committee re. VA 1353 reports Hill Inquiry Regarding	Congress		1-4 hours	Sophie Bowen	(b)(6)	6/18/2013	6/20/2013	Christine Conyers	1353
1051	Resolved	Statistics on Willful Non- Filing	Congress	() ()	0-1 hour	Heather Jones		6/19/2013	6/19/2013	Christopher J. Swartz	278s Enforcement
		Congressional Oversight Committee request for VA 1353 records from		(c)(c)						Christine	1353; LRM (Legislative Referral
1034	Resolved	2010-2012	Congress		0-1 hour	Sophie Bowen		6/18/2013	6/18/2013	Conyers Rachel K.	Memorandum) Ethics Program
997	Resolved	DOJ Referral Question Senate office request for	Congress		0-1 hour	Heather Jones	(b)(6)	6/14/2013	6/14/2013	Rachel K.	Administration
	Resolved	nominee report	Congress		1-4 hours	Chris Lucas	(b)(6)	6/12/2013	6/12/2013	Rachel K.	278s Ethics Pledge (E.O.
908	Resolved	Ethics Pledge Database	Congress		0-1 hour	Jacob Strauss		6/5/2013	6/6/2013	Dowell	13490)
		Conflicts/Outside									208; Outside Activities; Standards
	Resolved	Activities	Congress		1-4 hours	Nick Geale	(b)(6)	5/14/2013		Heidi Fischer Shelley K.	of Conduct - Other
643	Resolved	FACA inquiry Questions Regarding H.R.	Congress		0-1 hour			5/13/2013	5/13/2013	Finlayson	SGE
631	Resolved	1104 and ethics implications	Congress		1-4 hours	Krista Boyd	(b)(6)	5/9/2013	5/10/2013	Heidi Fischer	SGE
		Question Regarding Available Public Financial									
614	Resolved	Disclosure Reports	Congress		0-1 hour	Brian F.		5/9/2013	6/10/2013	Heidi Fischer	278s
612	Resolved	Question regarding Misuse of Position	Congress		1-4 hours	Nick Geale	(b)(6)	5/6/2013	5/14/2013	Heidi Fischer	Gifts between Employees; Gifts from Outside Sources; Misuse of Position
540	Resolved	Nominee	Congress		N/A			1/24/2013			Other
520	Resolved	STOCK	Congress		N/A			1/24/2012		Christopher J. Swartz; Shelley K. Finlayson; Seth Jaffe	STOCK Art
539	Resolved	SIUCK	Congress		N/A			1/24/2013		Shelley K. Finlayson;	STOCK Act
538	Resolved	Financial Disclosure	Congress		N/A			1/28/2013	1/28/2013		278s
537	Resolved	STOCK	Congress		N/A			2/4/2013	2/4/2013		STOCK Act; E-Filing
530	Resolved	STOCK	Congress		N/A			2/12/2013	2/12/2013	Shelley K. Finlayson	STOCK Act; E-Filing

						r	1					
534	Resolved	Nominee	Congress			N/A			2/28/2013	2/28/2013	Deborah J. Bortot	278s: Other
554	nesoneu	Hommee	congress			,,,			2/20/2015	2,20,2015	bortot	Standards of Conduct -
532	Resolved	Conflicts	Congress			0-1 hour			3/5/2013	3/5/2013	Heidi Fischer	Other
521	Resolved	Conflicts	Congress			N/A			3/5/2013	3/5/2013	Shelley K.	Conflicting Financial Interests
331	Resolveu	connicts	congress			IN/A			3/3/2013	3/3/2013	FillidySUIT	interests
											Shelley K.	
											Finlayson;	
		Conflicts concerning									Vincent J.	Standards of Conduct
530	Resolved	special Government employees	Congress			1-4 hours			3/14/2013	3/14/2013	Salamone; Heidi Fischer	Standards of Conduct - Other
									0/11/1010	0, 2 ., 2020	Shelley K.	
529	Resolved	STOCK	Congress			N/A			3/14/2013	3/14/2013		E-Filing
520	Decelued	Conflicts	Connector			N/A			2/10/2012	2/10/2012	Shelley K. Finlayson	Datailaga
528	Resolved	connicts	Congress			N/A			3/18/2013	3/18/2013	Shelley K.	Detailees
527	Resolved	STOCK	Congress			N/A			3/19/2013	3/19/2013		STOCK Act
											Gilbert	
											Carlson;	
526	Resolved	STOCK	Congress			N/A			3/22/2013	3/22/2013	George Hancock	STOCK Act
									0, 11, 1010	-,,	Christopher J.	
											Swartz;	
											Shelley K.	
525	Resolved	STOCK	Congress			N/A			3/29/2013	3/29/2013	Shelley K.	STOCK Act
											Finlayson;	
											Diana	
											Veilleux;	
524	Resolved	STOCK	Congress			N/A			4/8/2013	4/8/2013	Christopher J.	STOCK Act
324	Resolveu	31000	Congress			N/A			4/8/2013	4/8/2013	Shelley K.	STOCKALL
523	Resolved	STOCK	Congress			N/A			4/8/2013	4/8/2013		STOCK Act E-Filing
											Shelley K. Finlayson;	
522	Resolved	STOCK	Congress			N/A			4/8/2013	4/8/2013	Diana Veilleux	STOCK Act E-Filing
		STOCK	Congress		(b)(5				4/9/2013	4/9/2013		STOCK Act
					(D)(D						Shelley K.	
519	Resolved	STOCK	Congress	-		N/A			4/11/2013	4/11/2013	Finlayson Shelley K.	STOCK Act; E-Filing
517	Resolved	STOCK	Congress			N/A			4/15/2013	4/15/2013		STOCK Act
						· ·				, , ,	Shelley K.	
515	Resolved	STOCK	Congress			N/A			4/15/2013	4/15/2013		STOCK Act; E-Filing
											Rachel K. Dowell;	
											Shelley K.	
514	Resolved	Post Employment	Congress			N/A			4/15/2013			Other
											Christopher J.	Others Chardendards
513	Resolved	N/A	Congress			N/A			4/15/2013	4/15/2013	Swartz; Heidi Fischer	Other; Standards of Conduct - Other
515	nesoneu		congress						4/10/2015	4/10/2015	Dale A.	conduct other
											Christopher;	
	Barra barra d	ctocu	C						4/47/2010	4/47/2012	Shelley K.	
511	Resolved	STUCK	Congress			N/A			4/17/2013	4/17/2013	Finiayson	STOCK Act E-Filing
											Shelley K.	
											Finlayson;	
509	Resolved	STOCK	Congress			N/A			4/22/2013	4/22/2013		STOCK Act; E-Filing
508	Resolved	Conflicts	Congress			N/A			4/22/2013	4/22/2013	Shelley K. Finlayson	Standards of Conduct - Other
500									-, -1/2013	-, -2, 2013	Deborah J.	
492	Resolved	Nominee	Congress			N/A			4/24/2013	4/24/2013	Bortot	278s
											Diana	
											Veilleux; Shelley K.	
488	Resolved	Conflicts	Congress			N/A			4/25/2013	4/25/2013	Finlayson	Appropriations
												208; 209; Gifts from
												Outside Sources;
25/	Resolved	Conflicts	Congress			0-1 hour	Nick Geale	(D)(G)	4/12/2013	4/16/2012	Heidi Fischer	Standards of Conduct - Other
334	nesowed	Ethics question from	Congress			0 ⁹ 111001	NICK Geale	0,0	+/12/2013	+/ 10/2013	neiur rischel	ourel
		House Committee on										
		Oversight and										Ethics Program
338	Resolved	Government Reform	Congress	1		0-1 hour	Brian Dainer		4/17/2013	4/16/2013	Heidi Fischer	Administration

Appeal Tracking No.	Appellant	Received	Initial Tracking No.	Records Requested	Result	Completion Date	Appeal Result
FY 17/094	Moss	1/12/17	17/056	Twitter, President COI, GSA lease	No records, referral, full denial	2/2/17	Partially Affirmed, Partially Reversed
FY 17/203	Moss	2/10/17	17/074	Anti-Nepotism Statute Determinations re Trump	No records	3/9/17	Affirmed
FY 17/220	Moss	2/27/17	17/091	Comms re Kushner and I. Trump	Partial grant (b)(6)	3/27/17	Affirmed
FY 17/221	Moss	2/27/17	17/132	Anti-nepotism statutes, comms re Kushner and I. Trump	No records, Partial grant (b)(5), (b)(6)	3/27/17	Affirmed
FY 17/241	Shaw	3/13/17	17/149	Comms re Kushner and/or Blake Roberts	Partial grant (b)(5), (b)(6)	4/12/17	Partially Affirmed, Partially Reversed
FY 17/247	Moss	3/15/17	17/193	AIMS records	Partial grant (b)(5), (b)(6)	4/12/17	Partially Affirmed, Partially Reversed
FY 17/248	Moss	3/16/17	17/192	Conway	Partial grant (b)(6)	4/12/17	Partially Affirmed, Partially Reversed
FY 17/281	Best	4/4/17	17/183	materials re outages, problems, etc on OGE website	Partial grant (b)(5), (b)(6)	4/26/17	Partially Affirmed, Partially Reversed
FY 17/299	Moss	4/24/17	17/229	Documentation submitted by or communications with Bannon	Partial grant (b)(5), (b)(6)	5/18/17	Affirmed
				Communications with Trump/transition team, GSA lease, emoluments			
FY 17/300	Moss	4/24/17	17/131	clause, etc.	No records, partial grant (b)(5), (b)(6)	5/22/17	Partially Affirmed, Partially Reversed
FY 17/315	Greenewald	5/5/17	17/288	opinions/advisory memos re WH or sent to WH since Jan. 20	No records	6/1/17	Affirmed
FY 17/316	Santos Santiago	5/5/17	17/147	Docs re establishment/appointment/functioning of PROMESA	partial grant (b)(5), (b)(6), referral	6/5/17	Affirmed
FY 17/350	Shaw	5/30/17	17/293	CD memo for Kushner	partial grant (b)(4), (b)(6)	6/22/17	Reversed
FY 17/351	Eaglesham	5/25/17	17/303	CD memo for Kushner	partial grant (b)(4), (b)(6)	6/22/17	Reversed
FY 17/412	Shaw	7/12/17	17/346	CD draft/final requests for 25 executive branch officials	Full denial (b)(3), (b)(5)	8/3/17	Affirmed
FY 17/438	Smith	8/2/17	17/285	a copy of the Integrity database	Full denial (b)(3)	8/30/17	Affirmed

Appeal Tracking No.	Appellant	Received	Initial Tracking No.	Records Requested	Result	Completion Date	Appeal Result
FY 18/023	Gamez	12/29/2017	FY 18/005	Emails and documents re Trump tweets on NFL players kneeling	Full Denial No Records	1/26/2018	Affirmed
FY 18/032	Shenkman (Alesci)	1/16/2018	FY 18/029	Expedited Processing Request Appeal	Denial	1/26/2018	Reversed
FY 18/082	Koningisor (Protess)	5/17/2018	FY 18/028	CD request materials for Office of Comptroller of Currency nominee	Partial Grant (b)(4), (b)(5), (b)(6)	6/14/2018	Affirmed
FY 18/115	Echols	7/31/2018	FY 18/095	copies of @presssec tweets unrelated to government business	Full Denial No Records	8/22/2018	Affirmed
FY 18/120	Singh	8/23/2018	FY 18/039	Patriot Legal Defense Fund	Partial Grant (b)(5), (b)(6)	9/20/2018	Affirmed

FY 19/022 Bogardus 12/17/2018 FY 18/083 Communications re creation of Pruitt's legal defense fund Full Denial (b)(6) Giomar 2/11/2019 Reversed	Appeal Tracking No.	Appellant	Received	Initial Tracking No.	Records Requested	Result	Completion Date	Appeal Result
	FY 19/022	Bogardus	12/17/2018	FY 18/083	Communications re creation of Pruitt's legal defense fund	Full Denial (b)(6) Glomar	2/11/2019	Reversed

Appeal Tracking No.	Appellant	Received	In t al Tracking No.	Records Requested	Resu t	Completion Date	Appeal Result
FY 20/011	We smann	11/22/2019	FY 19/065	Reco ds elated to CD ssuance fo WH employee (He ndon)	Pa tal G ant Exempt on (b)(3), Pa tal G ant Exempt on (b)(4), Pa tal G ant Exempt on (b) 5), Pa tal G ant Exempt on (b (6)	12/19/2019	Aff med
FY 20/041	Eve son	4/27/2020	FY 20/013	Reco ds ega d ng the 45 A l ance	Pa tal G ant Exempton (b)(5), Pa tal G ant Exempton (b)(6)	5/14/2020	Pa tally Aff med, Pa tally Reve sed
FY 20/066	We smann	7/31/2020	FY 20/029	Kushne CD mate als, notes, etc	Pa tal G ant Exempt on (b)(4), Pa tal G ant Exempt on (b)(5), Pa tal G ant Exempt on (b) 6)	8/26/2020	Pa tally Aff med, Pa tally Reve sed

Appeal No.	Appellant	t Received Initial Tracking No. Records Requested Result		Result	Completion Date	Appeal Result	
				Records related to communications document request from Congress	Denial (b)(3), partial grant (b)(4, (b)(5),		affirmed in part, reversed in part, records
FY 21/023	Leopold	3/5/2021	FY 20/010	and subsequent response	(b)(6), (b)(7)(A), referral	3/31/2021	referred to another agency

FOIA Number	Last Name	Appeal Number	Appeal Status	Pending at End of FY
FY 15/047	Carollo	FY 15/34	Partially Affirmed, Partially Reversed	<none></none>
FY 15/048	Carollo	FY 15/35	Partially Affirmed, Partially Reversed	<none></none>
FY 15/049	Carollo	FY 15/37	Partially Affirmed, Partially Reversed	<none></none>
FY 15/050	Carollo	FY 15/38	Affirmed	<none></none>
FY 15/058	Carollo	FY 15/41	Partially Affirmed, Partially Reversed	<none></none>
FY 15/059	Carollo	FY 15/42	Partially Affirmed, Partially Reversed	<none></none>
FY 16/009	Carollo	FY 15/59	<none></none>	<none></none>
FY 16/014	Hawley	FY 15/26	Partially Affirmed, Partially Reversed	<none></none>
FY 16/016	Carollo	FY 16/012	Affirmed	<none></none>
FY 16/026	Carollo	FY 16/020	Affirmed	<none></none>